



Full Board of Abatement of Taxes

Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor

Join from PC, Mac, iPad, or Android:

<https://zoom.us/j/93172947248>

Phone one-tap:

+16469313860, 93172947248# US

Join via audio:

+1 646 931 3860 US

Webinar ID: 931 7294 7248

International numbers available: <https://zoom.us/u/abGaxHYJZ>

**CCTV link: https://www.youtube.com/playlist?list=PLIjLFn4BZd2PwCge7INoKug676jIf_iUA **

1. Agenda

| | |
|--------------------|---|
| Subject | 1.1. Motion to adopt agenda |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 1. Agenda |
| Department | Council and Board |
| Type | Action Procedural |
| Recommended Action | Motion to adopt agenda |

2. Consent Agenda

| | |
|----------------|---|
| Subject | 2.1. Motion to adopt the consent agenda and take the actions indicated |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 2. Consent Agenda |

| | |
|--------------------|---|
| Department | Council and Board |
| Type | Action (Consent) Procedural |
| Recommended Action | Motion to adopt the consent agenda and take the actions indicated |
| Subject | 2.2. Notice City Of Burlington Full Board Of Abatement Of Taxes - DFA |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 2. Consent Agenda |
| Department | Department of Finance and Administration |
| Type | Action (Consent) Communication Information |
| Recommended Action | waive the reading, accept the communication and place it on file |
| Subject | 2.3. Request for Abatement of Taxes: Greater Burlington YMCA, Daniel Smith, President & CEO, 286 College Street, 050-1-082-000 |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 2. Consent Agenda |
| Department | Assessor's Office |
| Type | Action (Consent) |
| Recommended Action | the committee recommends denial of the request |
| Subject | 2.4. Request for Abatement of Taxes: Michael Keppler, 11 Tallwood Lane, 033-1-056-000 |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 2. Consent Agenda |
| Department | Assessor's Office |
| Type | Action (Consent) |
| Recommended Action | the committee recommends denying the abatement request |

3. Deliberative Agenda

| | |
|----------------|---|
| Subject | 3.1. Request for Abatement of Taxes: Helen R. Weltman, 109 Northshore Drive, 021-2-211-109 |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |

| | |
|--------------------|---|
| Category | 3. Deliberative Agenda |
| Department | Assessor's Office |
| Type | Action |
| Recommended Action | the committee recommends granting the abatement request, in the amount of \$80.36 |

4. Adjournment

| | |
|--------------------|---|
| Subject | 4.1. Motion to adjourn |
| Meeting | December 1, 2025 - Full Board of Abatement of Taxes Meeting - Monday, December 1, 2025, 7:00 PM, Contois Auditorium, 149 Church Street, 2nd Floor |
| Category | 4. Adjournment |
| Department | Council and Board |
| Type | Action Procedural |
| Recommended Action | Motion to adjourn |

Full Board of Abatement of Taxes, December 1, 2025

NOTICE
CITY OF BURLINGTON
FULL BOARD OF
ABATEMENT OF
TAXES

The Full Board of Abatement of Taxes of the City of Burlington will meet in Contois Auditorium and via ZOOM: <https://zoom.us/j/93172947248> on Monday, December 1, 2025* to hear and act upon the request for abatement of taxes and/or penalties from:

Helen R. Weltman
109 Northshore Drive
021-2-211-109

Greater Burlington YMCA
Daniel Smith, President & CEO
286 College Street
050-1-082-000

Michael Keppler
11 Tallwood Lane
033-1-056-000

*The City Council Meeting usually begins at 6:00 p.m. The Full Board of Abatement of Taxes Meeting is part of this agenda, **no set start time.**

**City of Burlington Tax Abatement Committee
In re Abatement Application of Daniel Smith,
President & Chief Executive Officer, on Behalf of
the Greater Burlington Young Men's Christian Association, Inc.
Heard before the Committee on November 4, 2025**

The applicant owns real property located at 286 College Street. The applicant purchased the property on or about May 6, 2025. The applicant seeks abatement of taxes for the fiscal year running from July 1, 2025, to June 30, 2026, on the basis that the property's use is for an exempt purpose, but the property is nonetheless considered taxable for the entire fiscal year because it was taxable on April 1, 2025. (See 32 V.S.A. § 3651.) The total amount sought to be abated is \$19,056.59.

The criteria for abatement under Section 42 of the City's Charter include that the taxes are illegal, cannot be collected (e.g., because the taxpayer is unable to pay), or their collection is manifestly unjust. The applicant has not produced any evidence that the taxes are illegal or cannot be collected, so the question is whether they are manifestly unjust.

As a matter of administrative convenience, the general rule in Vermont is that taxes are assessed as of April 1 each year. That this rule frequently produces anomalous results for property owners in the year of purchase does not, in itself, make its application manifestly unjust. In support of the abatement request, the applicant indicated at the hearing that it considers itself an important community partner. The committee very much agrees with this assertion, but again, the standard is manifest injustice. The committee believes that it is important to apply the state's tax rules uniformly, without favoritism as to the identity of the taxpayer.

Therefore, consistent with similar prior decisions of the committee, the committee recommends denial of the request.

/s/ Joe Kane, Chairperson

/s/ Ranjit "Buddy" Singh

/s/ Evan Litwin



TAX ABATEMENT COMMITTEE

City Hall, Ground Flr., 149 Church Street, Burlington, VT 05401
WEBSITE: www.burlingtonvt.gov/assessor Voice (802) 865-7114

11/19/2025

Recommended Abatement Decision

Greater Burlington Young Mens Christian Association
Daniel Smith, President & CEO
298 College Street
Burlington, VT 05401

RE: The Board of Tax Abatement Committee recommendation to the full Board of Tax Abatement regarding your request for abatement.

PARCEL ID: 050-1-082-000
TYPE OF PROPERTY: Exempt Office
LOCATION: 286 College Street

PROPERTY OWNER ON GRAND LIST: Greater Burlington Young Mens Christian Association

COMMITTEE HEARING DATE: 11.04.2025

AMOUNT REQUESTED: \$19,056.59

COMMITTEE'S RECOMMENDATION: The applicant owns real property located at 286 College Street. The applicant purchased the property on or about May 6, 2025. The applicant seeks abatement of taxes for the fiscal year running from July 1, 2025, to June 30, 2026, on the basis that the property's use is for an exempt purpose, but the property is nonetheless considered taxable for the entire fiscal year because it was taxable on April 1, 2025. (See 32 V.S.A. § 3651.) The total amount sought to be abated is \$19,056.59. The criteria for abatement under Section 42 of the City's Charter include that the taxes are illegal, cannot be collected (e.g., because the taxpayer is unable to pay), or their collection is manifestly unjust. The applicant has not produced any evidence that the taxes are illegal or cannot be collected, so the question is whether they are manifestly unjust. As a matter of administrative convenience, the general rule in Vermont is that taxes are assessed as of April 1 each year. That this rule frequently produces anomalous results for property owners in the year of purchase does not, in itself, make its application manifestly unjust. In support of the abatement request, the applicant indicated at the hearing that it considers itself an important community partner. The committee very much agrees with this assertion, but again, the standard is manifest injustice. The committee believes that it is important to apply the state's tax rules uniformly, without favoritism as to the identity of the taxpayer. Therefore, consistent with similar prior decisions of the committee, the committee recommends denial of the request.

Non-Discrimination

The City of Burlington will not tolerate unlawful harassment or discrimination on the basis of political or religious affiliation, race, color, national origin, place of birth, ancestry, age, sex, sexual orientation, gender identity, marital status, veteran status, disability, HIV positive status or genetic information. The City is also committed to providing proper access to services, facilities, and employment opportunities. For accessibility information or alternative formats, please contact Human Resources Department at 865-7145.

AMOUNT RECOMMENDED FOR ABATEMENT: \$0.00

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday, December 1, 2025**. Board takes the Tax Abatement Committee's recommendation under advisement. You have the right to testify before the Board of Tax Abatement. The hearing will be held in **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136. She will provide you the start time and the methods of attendance.

Sincerely,

Kenneth Nosek, Administrator, Tax Abatement Committee

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TAX ABATEMENT REQUEST FORM

Submit to: C/O Tax Abatement, Burlington City Hall, Ground Floor, 149 Church Street, Burlington, VT 05401

Date of this Request: 8/27/2025

Name, Property Owner on Grand List: Greater Burlington Young Mens Christian Association Inc.

Name, Applicant: Daniel Smith, President & CEO, on behalf of Greater Burlington Young Mens Christian Association
(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: 5/6/2025

Executor/Administrator of Estate: _____

Mailing Address: 298 College Street

City, State, Zip code: Burlington, VT 05401

Applicant's Email and Phone #: dsmith@gbymca.org & 802-652-8177

Location of Property: 286 College Street, Burlington VT 05401

Parcel ID # (000-0-000-000): 050-1-082-000 or,

Account Number (PPP000000): _____ business personal property
(Can be found on the tax bill or property record card)

| | |
|---|--------------|
| Total dollar amount you are requesting be abated: | \$ 19,056.59 |
| Breakout based on amount of: | |
| taxes: | \$ 18,821.32 |
| penalties: | \$ _____ |
| interest: | \$ 235.26 |
| prior year delinquency: | \$ _____ |
| other: | \$ _____ |

Briefly describe your abatement request. You may submit a letter with more details of your request.
See attached/enclosed letter.

Required Attachments:

- Copy of Tax Bill
- Copy of Tax Payment History (attainable from Clerk/Treasurer's Office)
- Property Record Card

Signature 

Date 7-2-25

This form received by:

Date received:

PAYABLE TO:
MAIL TO:

Clerk Treasurer Office

City of Burlington Vermont
PO Box 22086
Albany, NY 12201-2086

TAX BILL

| PARCEL ID | BILL DATE | TAX YEAR |
|---------------|------------|-----------|
| 050-1-082.000 | 07/02/2025 | 2025-2026 |

Location: 286 COLLEGE ST

OWNER INDEPENDANT TRUST CONSULTING, LLC
286 COLLEGE ST
BURLINGTON VT 05401-8319

SPAN # 114-035-17900 SCL CODE: 035
TOTAL PARCEL ACRES 0.21

FOR INCOME TAX PURPOSES

| ASSESSED VALUE | NONHOMESTEAD |
|------------------------------------|--------------|
| REAL 742,600 | 742,600 |
| TOTAL TAXABLE VALUE 742,600 | 742,600 |
| GRAND LIST VALUES 7,426.00 | 7,426.00 |

| MUNICIPAL TAXES | | | | EDUCATION TAXES | | | | |
|--------------------------------|----------|----------------|----------|---|------------|--------------------------------|-----------|-----------|
| TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES | TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES | |
| MUNICIPAL | 0.8557 | x7,426.00= | 6,354.40 | NON HOMESTEAD EDUCATION | 1.5072 | x7,426.00= | 11,192.47 | |
| LOCAL AGREEMENT | 0.0004 | x7,426.00= | 2.97 | 1.7030 (state rate) / 112.99% (CLA ÷ SA) = 1.5072 | | | | |
| 120% COMMERCIAL | | | 1,271.48 | Payments | | | | |
| | | | | TOTAL EDUCATION TAX | | | | 11,192.47 |
| | | | | 1 | 08/12/2025 | EDUCATION STATE PAYMENT | | 0.00 |
| | | | | | | EDUCATION NET TAX DUE | | 11,192.47 |
| | | | | 2 | 11/12/2025 | TAX SUMMARY | | |
| | | | | Municipal + Education | | | | |
| | | | | TOTAL TAX | | | | 18,821.32 |
| | | | | TOTAL STATE PAYMENT | | | | 0.00 |
| | | | | TOTAL NET TAX DUE | | | | 18,821.32 |
| TOTAL MUNICIPAL TAX | | | 7,628.85 | | | | | |
| MUNICIPAL STATE PAYMENT | | | 0.00 | | | | | |
| MUNICIPAL NET TAX DUE | | | 7,628.85 | | | | | |

DETACH THE STUBS BELOW AND RETURN WITH YOUR PAYMENT

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

| 1ST PAYMENT DUE | |
|-------------------|---------|
| 08/12/2025 | |
| OWNER NAME | |
| INDEPENDANT TRUST | |
| PARCEL ID | |
| 050-1-082-000 | |
| AMOUNT DUE | 4705.33 |
| AMOUNT PAID | |

| 2ND PAYMENT DUE | |
|-------------------|---------|
| 11/12/2025 | |
| OWNER NAME | |
| INDEPENDANT TRUST | |
| PARCEL ID | |
| 050-1-082-000 | |
| AMOUNT DUE | 4705.33 |
| AMOUNT PAID | |

| 3RD PAYMENT DUE | |
|-------------------|---------|
| 03/12/2026 | |
| OWNER NAME | |
| INDEPENDANT TRUST | |
| PARCEL ID | |
| 050-1-082-000 | |
| AMOUNT DUE | 4705.33 |
| AMOUNT PAID | |

| 4TH PAYMENT DUE | |
|-------------------|---------|
| 06/12/2026 | |
| OWNER NAME | |
| INDEPENDANT TRUST | |
| PARCEL ID | |
| 050-1-082-000 | |
| AMOUNT DUE | 4705.33 |
| AMOUNT PAID | |

08/29/25
03:10 pm

City of Burlington Tax Administration
Cash Receipts Report
For Dates 07/01/2023-08/29/2025, Parcel 050-1-082-000, With Parcel Detail

Page 1 of 2
tpaquette

| Parcel | Year | Name/Location | Date | Deposit | Check # | Receipt | Amount |
|---------------|------|-------------------------------------|----------|-----------|---------|---------|-----------|
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 08/18/23 | 9271427.0 | 20483 | LOCKBOX | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 11/15/23 | 9271492.0 | 20490 | LOCKBOX | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 03/15/24 | 9271574.0 | 20513 | LOCKBOX | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 06/13/24 | 9271634.0 | 20521 | LOCKBOX | 4,385.72 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 07/15/24 | 9271650.0 | 20524 | LOCKBOX | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 10/18/24 | 9271720.0 | 20528 | LOCKBOX | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 03/06/25 | 9271811.0 | 6167 | LOCKBOX | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 07/22/25 | 722252.0 | 62287 | LB | 5,468.36 |
| 050-1-082-000 | 2026 | GREATER BURLINGTON Y:286 COLLEGE ST | 08/22/25 | 822255.0 | 62315 | CLW | 4,940.60 |
| Parcel Total | | | | | | | 42,339.63 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 050-1-082-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance |
|---------------|----------|----------------------------|----------------|----------|---------|-----------|-----|--------|-------|-----------|-----------|
| 050-1-082-000 | 2008 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | |
| | | Bill Appl. To Prin. Pmt 1 | | 07/09/07 | | | | 1 | | 3,753.52 | 3,753.52 |
| | | Bill Appl. To Prin. Pmt 2 | | 07/09/07 | | | | 1 | | 3,753.52 | 7,507.04 |
| | | Bill Appl. To Prin. Pmt 3 | | 07/09/07 | | | | 1 | | 3,753.52 | 11,260.56 |
| | | Bill Appl. To Prin. Pmt 4 | | 07/09/07 | | | | 1 | | 3,753.52 | 15,014.08 |
| | | Rcpt. Appl. To Prin. Pmt 1 | | 07/24/07 | 1043 | 129137.0 | | 1 | AO | -3,753.52 | 11,260.56 |
| | | Rcpt. Appl. To Prin. Pmt 2 | | 11/13/07 | 1048 | 129690.0 | | 1 | ES | -3,753.52 | 7,507.04 |
| | | Rcpt. Appl. To Prin. Pmt 3 | | 03/07/08 | 1059 | 123459.0 | | 38 | LBA | -3,753.52 | 3,753.52 |
| | | Rcpt. Appl. To Prin. Pmt 4 | | 06/03/08 | 1064 | 134770.0 | | 103 | BK | -3,753.52 | 0.00 |
| | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2009 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | |
| | | Bill Appl. To Prin. Pmt 1 | | 07/11/08 | | | | 131 | | 3,887.32 | 3,887.32 |
| | | Bill Appl. To Prin. Pmt 2 | | 07/11/08 | | | | 131 | | 3,887.32 | 7,774.64 |
| | | Bill Appl. To Prin. Pmt 3 | | 07/11/08 | | | | 131 | | 3,887.32 | 11,661.96 |
| | | Bill Appl. To Prin. Pmt 4 | | 07/11/08 | | | | 131 | | 3,887.32 | 15,549.28 |
| | | Rcpt. Appl. To Prin. Pmt 1 | | 07/23/08 | 1067 | 135184.0 | | 139 | SUE | -3,887.32 | 11,661.96 |
| | | Rcpt. Appl. To Prin. Pmt 2 | | 11/04/08 | 1073 | 129484.0 | | 212 | ST | -3,887.32 | 7,774.64 |
| | | Rcpt. Appl. To Prin. Pmt 3 | | 03/09/09 | 1079 | 135888.0 | | 294 | KMD | -3,887.32 | 3,887.32 |
| | | Rcpt. Appl. To Prin. Pmt 4 | | 06/02/09 | 1095 | 140411.0 | | 355 | KMD | -3,887.32 | 0.00 |
| | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2010 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | |
| | | Bill Appl. To Prin. Pmt 1 | | 07/02/09 | | | | 379 | | 4,106.42 | 4,106.42 |
| | | Bill Appl. To Prin. Pmt 2 | | 07/02/09 | | | | 379 | | 4,106.42 | 8,212.84 |
| | | Bill Appl. To Prin. Pmt 3 | | 07/02/09 | | | | 379 | | 4,106.42 | 12,319.26 |
| | | Bill Appl. To Prin. Pmt 4 | | 07/02/09 | | | | 379 | | 4,106.42 | 16,425.68 |
| | | Rcpt. Appl. To Prin. Pmt 1 | | 08/06/09 | 1104 | 79984.0 | | 402 | KMD | -4,106.42 | 12,319.26 |
| | | Rcpt. Appl. To Prin. Pmt 2 | | 11/12/09 | 1116 | 95716.0 | | 470 | CJS | -4,106.42 | 8,212.84 |
| | | Rcpt. Appl. To Prin. Pmt 3 | | 03/11/10 | 1133 | 137065.0 | | 553 | CJS | -4,106.42 | 4,106.42 |
| | | Rcpt. Appl. To Prin. Pmt 4 | | 05/28/10 | 1149 | 147007.0 | | 610 | SUE | -4,106.42 | 0.00 |
| | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2011 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | |
| | | Bill Appl. To Prin. Pmt 1 | | 07/02/10 | | | | 636 | | 4,132.56 | 4,132.56 |
| | | Bill Appl. To Prin. Pmt 2 | | 07/02/10 | | | | 636 | | 4,132.56 | 8,265.12 |
| | | Bill Appl. To Prin. Pmt 3 | | 07/02/10 | | | | 636 | | 4,132.56 | 12,397.68 |
| | | Bill Appl. To Prin. Pmt 4 | | 07/02/10 | | | | 636 | | 4,132.56 | 16,530.24 |
| | | Bill Appl. To Int. Pmt 1 | | 08/19/10 | | | | 669 | | 41.33 | 16,571.57 |
| | | Bill Appl. To Int. Pmt 1 | | 08/30/10 | | | | 676 | | 165.30 | 16,736.87 |
| | | Rcpt. Appl. To Prin. Pmt 1 | | 09/01/10 | 1160 | 148918.0 | | 678 | SUE | -4,132.56 | 12,604.31 |
| | | Rcpt. Appl. To Int. Pmt 1 | | 09/01/10 | 1160 | 148918.0 | | 678 | SUE | -206.63 | 12,397.68 |
| | | Rcpt. Appl. To Prin. Pmt 2 | | 11/05/10 | 1175 | 151953.0 | | 724 | KMD | -4,132.56 | 8,265.12 |
| | | Rcpt. Appl. To Prin. Pmt 3 | | 11/05/10 | 1175 | 151953.0 | | 724 | KMD | -3.00 | 8,262.12 |
| | | Rcpt. Appl. To Prin. Pmt 3 | | 02/10/11 | 1184 | 152873.0 | | 787 | SUE | -4,129.56 | 4,132.56 |
| | | Rcpt. Appl. To Prin. Pmt 4 | | 02/10/11 | 1184 | 152873.0 | | 787 | SUE | -6.00 | 4,126.56 |
| | | Rcpt. Appl. To Prin. Pmt 4 | | 05/13/11 | 1199 | 157338.0 | | 852 | SUE | -4,126.56 | 0.00 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 050-1-082-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance | |
|---------------|----------|---------------------------|----------------------------|----------|--------------------------------|-----------|-----|--------|-------|-----------|-----------|------|
| | | | Rcpt. Appl. To Cred. | 05/13/11 | 1199 | 157338.0 | 852 | | SUE | -9.00 | -9.00 | |
| | | | Adj. Appl. To Cred. | 06/15/11 | CREDIT REFUND OF 9.00 ON 06/15 | | | | | 9.00 | 0.00 | |
| ----- | | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2012 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/11 | | 886 | | | | 4,157.83 | 4,157.83 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/11 | | 886 | | | | 4,157.83 | 8,315.66 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/11 | | 886 | | | | 4,157.83 | 12,473.49 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/11 | | 886 | | | | 4,157.83 | 16,631.32 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/05/11 | 1211 | 160807.0 | 911 | | JP | -4,157.83 | 12,473.49 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/09/11 | 1224 | 161963.0 | 978 | | KMD | -4,157.83 | 8,315.66 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 03/09/12 | 1243 | 123292.0 | 60 | | AB | -4,157.83 | 4,157.83 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 05/29/12 | 1259 | 162494.0 | 117 | | KMD | -4,157.83 | 0.00 | |
| ----- | | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2013 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/09/12 | | 143 | | | | 4,173.42 | 4,173.42 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/09/12 | | 143 | | | | 4,173.42 | 8,346.84 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/09/12 | | 143 | | | | 4,173.42 | 12,520.26 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/09/12 | | 143 | | | | 4,173.42 | 16,693.68 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/27/12 | 1260 | 166530.0 | 160 | | LB | -4,173.42 | 12,520.26 | |
| | | | Bill Appl. To Int. Pmt 2 | 11/15/12 | | 235 | | | | 41.73 | 12,561.99 | |
| | | | Bill Appl. To Int. Pmt 2 | 11/26/12 | | 241 | | | | 166.94 | 12,728.93 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/29/12 | 1234 | 169073.0 | 244 | | AB | -3,964.75 | 8,764.18 | |
| | | | Rcpt. Appl. To Int. Pmt 2 | 11/29/12 | 1234 | 169073.0 | 244 | | AB | -208.67 | 8,555.51 | |
| | | | Bill Appl. To Int. Pmt 2 | 12/14/12 | | 255 | | | | 2.09 | 8,557.60 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 12/26/12 | 1331 | 169087.0 | 262 | | AB | -208.67 | 8,348.93 | |
| | | | Rcpt. Appl. To Int. Pmt 2 | 12/26/12 | 1331 | 169087.0 | 262 | | AB | -2.09 | 8,346.84 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 03/06/13 | 1333 | 168443.0 | 307 | | KMD | -4,173.42 | 4,173.42 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 05/24/13 | 1293 | 172551.0 | 364 | | ALB | -4,173.42 | 0.00 | |
| ----- | | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2014 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/13 | | 389 | | | | 4,326.16 | 4,326.16 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/13 | | 389 | | | | 4,326.16 | 8,652.32 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/13 | | 389 | | | | 4,326.16 | 12,978.48 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/13 | | 389 | | | | 4,326.16 | 17,304.64 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/13/13 | 5003 | 169230.0 | 419 | | AJB | -4,326.16 | 12,978.48 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/13/13 | 5005 | 175769.0 | 484 | | ALB | -4,326.16 | 8,652.32 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 02/14/14 | 5007 | 176022.0 | 547 | | ALB | -4,326.16 | 4,326.16 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 06/06/14 | 5011 | 173876.0 | 622 | | KMD | -4,326.16 | 0.00 | |
| ----- | | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 050-1-082-000 | 2015 | INDEPENDENT TRUST CONSULT | 286 COLLEGE ST | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/08/14 | | 643 | | | | 4,604.73 | 4,604.73 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/08/14 | | 643 | | | | 4,604.73 | 9,209.46 | |

From: estherlotz@aol.com <estherlotz@aol.com>
Sent: Friday, May 23, 2025 11:29 AM
To: Joseph Turner <jturner@burlingtonvt.gov>; Kenneth Nosek <knosek@burlingtonvt.gov>; Daniel Smith <dsmith@gbymca.org>; PJ McHenry <pj.mchenry@fairwaymc.com>
Cc: Jared Rogers <jrogers@burlingtonvt.gov>
Subject: Board of Abatement

[WARNING]: This email was sent from someone outside of the City of Burlington.

Good morning Kenneth,

I believe Dan Smith of the YMCA, copied above, would like to go through the Board of Abatement process upon the slated June 3rd purchase of 286 College St.

Could you assist us with this please?

Thank you, Esther.

On Thursday, May 22, 2025, 1:56 PM, Joseph Turner <jturner@burlingtonvt.gov> wrote:

Hi Esther,

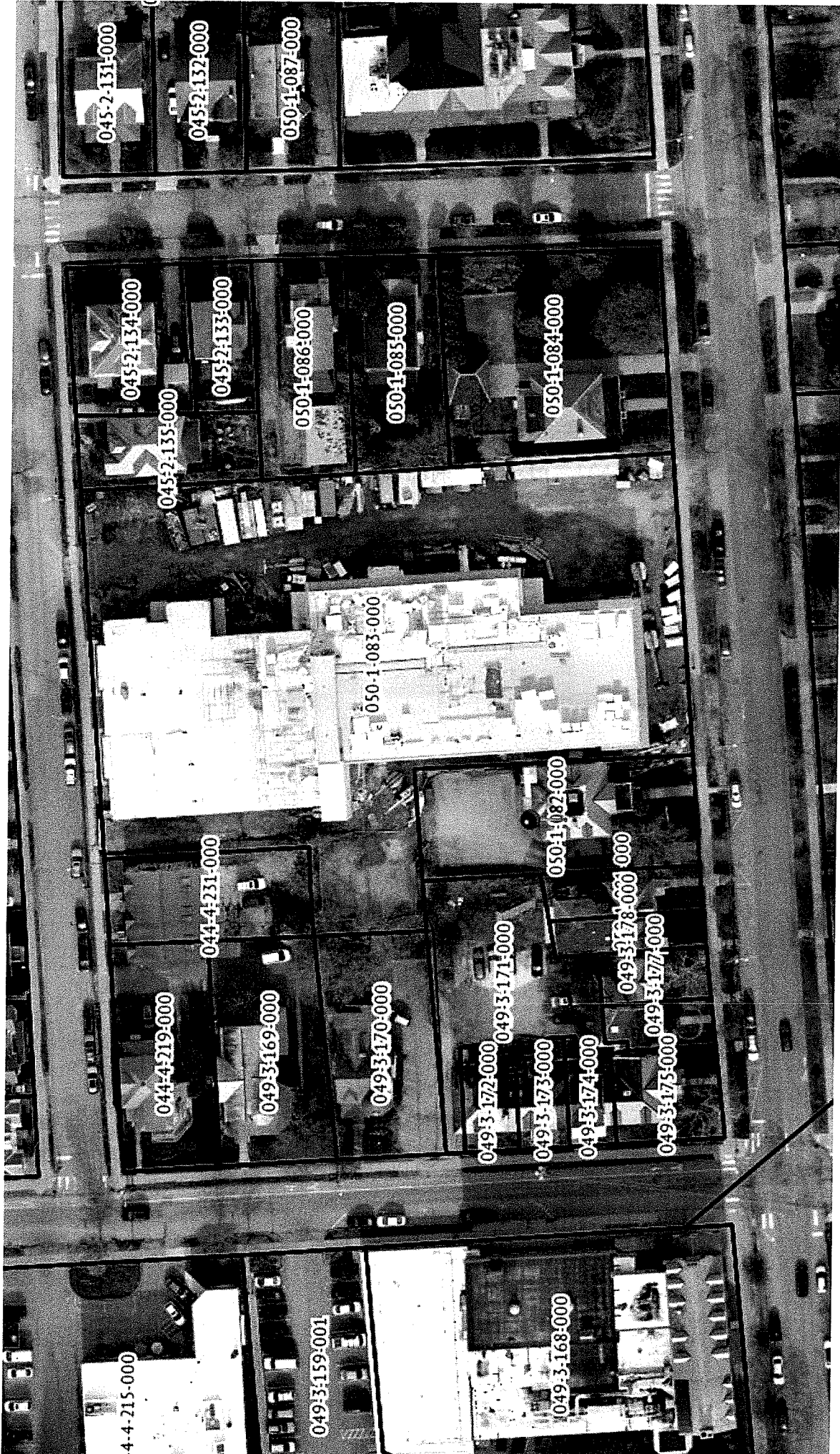
The YMCA will need to pay prorated taxes from the purchase date through June 30th for fiscal year 2025. They will also be responsible for taxes through fiscal year 2026. This is due to the purchase happening after April 1st, which is our valuation date. Bills are created based on ownership as of April 1st. The only way to potentially remove the tax burden for fiscal year 2026 is to go through the Board of Abatement.

Let me know if you need anything else.

Thanks

Joe Turner
Assessor
City of Burlington
149 Church St.
Burlington, VT 05401
Office: 802-540-0316
BOOK A MEETING WITH THE ASSESSOR






E-Filed

| | |
|---------------------------|---|
| VT Form PTT-172 | VERMONT PROPERTY TRANSFER TAX RETURN |
|---------------------------|---|

1-590-721-792
Confirmation number

| |
|---|
| *60 2025 00047816* |
|  |
| Inst: 00047816 BK: 2025 PG: 362 - 362 |

For Town Use Only

TRANSFERORS (Sellers)

INDEPENDENT TRUST CONSULTING LLC
463 MOUNTAIN VIEW DR. SUITE 405
COLCHESTER, VT 05446

TRANSFEREES (Buyers)

GREATER BURLINGTON YOUNG MEN'S CHRISTIAN
298 COLLEGE ST
BURLINGTON, VT 05401

*Any additional transferors or transferees are listed at the bottom of this page

| | | | |
|---|---|-----------------------------------|---|
| Date Acquired by Transferor: Jan-18-2006 | | Date of this Closing: Jun-03-2025 | Land Size (acres): 0.21 |
| Property Physical Location: | City/Town: | SPAN# | Check if property is located in multiple cities or towns <input type="checkbox"/> |
| 298 COLLEGE ST | Burlington | 114-035-17900 | This sale did not involve land <input type="checkbox"/> |
| Buyer Seller relationship type: | If other, description: | | |
| If transfer is exempt from Property Transfer Tax: 00 None | If other, description: | | |
| Interest in property: Fee Simple | If other, description: | | |
| If "undivided" percent of interest: | If other, description: | | |
| Type of building construction: Office Buildings | If other, description: Office Rental | | |
| Transferors use of property before transfer: Commercial | If other, description: Office Building | | |
| Transferees use of property after transfer: Commercial | Enrolled in the Current Use Program? No | | |
| Will the property be rented after transfer? No | New owner elects to continue current use enrollment? No | | |
| Have development rights been conveyed separately? No | | | |
| Does the transferee hold title to any adjoining property: Yes | | | |
| Value paid or transferred as defined in 32 V.S.A. § 9601(6) | \$1,000,000.00 | | |
| Value paid or transferred for personal property | \$0.00 | | |
| Value paid or transferred for real property | \$1,000,000.00 | | |
| Tax Due | \$14,700.00 | | |

Preparer's Name: LANGROCK SPERRY &
Preparer's Address: BURLINGTON, VT 05401-0000

Preparer's Phone: (802) 864-0217
Preparer's E-mail: DLABRECQUE@LANGROCK.COM

Transferee's Name GREATER BURLINGTON YOUNG MEN'S CHRISTIAN
 Property Location 298 COLLEGE ST
 Date of this Closing Jun-03-2025

Note: Long names or addresses may not display fully on the paper copy of the return, but the full names and addresses are submitted electronically to the Town and Department.

LOCAL AND STATE PERMITS AND ACT 250 NOTICE

This serves as notice that:

- The property being transferred may be subject to regulations governing potable water supplies and wastewater systems under 10 V.S.A. Chapter 64 and building, zoning and subdivision regulations;
 - The property being transferred may be subject to Act 250 regulations regarding land use and development under 10 V.S.A. Chapter 151;
 - The parties have an obligation to investigate and disclose knowledge regarding flood regulations affecting the property.
- To determine if the property is in compliance with or exempt from these rules, contact the relevant agency. Contact information is provided in the instructions.

Town Clerk - Sign into your myVtax to enter this recording information. After you have entered the recording information print a copy to deliver to the primary Transferee per 32 V.S.A 9607.

This section to be completed by Town or City Clerk

| | | | | | |
|--|------------|----------------------|---------------|------------------|---------------|
| Book Number* | 1783 | Page Number* | 168 | Grand List year* | 2025 |
| City or Town* | Burlington | Parcel ID Number | 050-1-082-000 | Date of Record* | 6-5-25 |
| Grand List Value | 742,600 | Grand List Category* | 07 | SPAN* | 114-035-17900 |
| Comments, additional information, etc. | | | | | |

- Duplicate Return Suspected Portion of the property sold/subdivision Original Return Waiting on Deed

Deed Acknowledgment and Return Received

Received for Record at City of Burlington, VT
 On Jun 05, 2025 at 02:03P
 Katherine Schad: CAD

SIGNED _____ Clerk DATE _____

For Town Use Only

Kenneth Nosek

From: Stephen Schoeffel
Sent: Wednesday, July 2, 2025 10:25 AM
To: Kenneth Nosek; Sarah Szabo
Subject: RE: follow up 286 College Street PID# 050-1-082-000

Good morning Kenneth and Sarah,

286 College St PID# 050-1-082-000 does indeed have the 4th Quarter FY25 Taxes outstanding and due. With late fees and penalties the current total due is \$5,420.40 good through 7/12/2025.

Please let me know if you need any additional assistance,

Thank you,

Best,
Stephen Schoeffel
Accounts Receivable Coordinator
Clerk/Treasurer's Office
Burlington City Hall
149 Church Street
Burlington, VT 05401
Phone: 802-598-0039



From: Kenneth Nosek <knosek@burlingtonvt.gov>
Sent: Wednesday, July 2, 2025 9:00 AM
To: Sarah Szabo <sszabo@gbymca.org>
Cc: Stephen Schoeffel <sschoeffel@burlingtonvt.gov>
Subject: RE: follow up 286 College Street PID# 050-1-082-000

Sarah,
I'm adding Stephen to this e-mail thread. He can check if money is owed for FY2025 4th quarter.
The YMCA would be responsible for any unpaid late fee or charges incurred if the payment was not made in time.

Stephen,
Can you look up 286 College Street PID# 050-1-082-000

Regards,
Kenneth Nosek
Assessment Specialist
Burlington, VT 05401
802-865-7114

From: Sarah Szabo <sszabo@gbymca.org>
Sent: Wednesday, July 2, 2025 8:55 AM

To: Kenneth Nosek <knosek@burlingtonvt.gov>

Subject: RE: follow up

[WARNING]: This email was sent from someone outside of the City of Burlington.

Hi Kenneth,

Sorry I misunderstood, I thought I was going to get info on 2025 and you were going to get back to me on 2026 status. Apologies for that misunderstanding. It appears that we were given a pro-rated credit in closing for final tax payment due for FY25. I am trying to determine the steps to insure that is paid, if it has not been. I feel since we were given a credit for this amount, if it has not yet been paid, we should be paying it as we did not personally incur this tax (based on us receiving the closing credit for this) but perhaps I am misunderstanding this entirely.

Thank you for your quick response.

Sarah Szabo

VP of Finance and Administration

Greater Burlington YMCA | 298 College St., Burlington, VT 05401

802.652.8179 (o) | sszabo@gbymca.org



[Facebook](#) | [Instagram](#) | [Website](#)

From: Kenneth Nosek <knosek@burlingtonvt.gov>

Sent: Wednesday, July 2, 2025 8:50 AM

To: Sarah Szabo <sszabo@gbymca.org>

Subject: RE: follow up

Sarah,

Actually, you told me in our last conversation that you were going to get me information concerning the sale. You told me you were going to speak with the CEO or director.

Did the taxes for FY 2025 get paid via the sale this spring?

I was not going to do anything on my end until and unless I heard from you.

On my end you have to still go through the process of abatement for this property since YMCA did not own the property by or before April 1, 2025. Per legal and the city assessor the state statute that includes YMCA as an exempt entity does not override the date of purchase by which the tax is applied to the property – April 1st.

Therefore, I still need you to supply me with the contract details. Did the YMCA and Independent Trust Consulting LLC take care of the last quarter payment as part of the sale? How? Who paid the last quarter payment? Was it pro-rated?

Or does the YMCA not care about whether they paid for the last quarter in any part? Does the YMCA only want to request an abatement for the FY2026 tax bill?

Regards,

Kenneth Nosek

Assessment Specialist

Burlington, VT 05401

Ⓢ Added information by CI
on 10.09.25

10/09/25
03:53 pm

City of Burlington Tax Administration
Cash Receipts Report

Page 1

For Dates 07/01/2020-10/09/2025, Parcel 050-1-082-000, With Parcel Detail

| Parcel | Year | Name/Location | Date | Deposit | Amount |
|---------------|------|-------------------------------------|----------|---------|----------|
| 050-1-082-000 | 2021 | INDEPENDANT TRUST CO:286 COLLEGE ST | 09/10/20 | 812228 | 5,601.91 |
| 050-1-082-000 | 2021 | INDEPENDANT TRUST CO:286 COLLEGE ST | 11/05/20 | 812268 | 5,601.91 |
| 050-1-082-000 | 2021 | INDEPENDANT TRUST CO:286 COLLEGE ST | 03/05/21 | 8122343 | 5,601.91 |
| 050-1-082-000 | 2021 | INDEPENDANT TRUST CO:286 COLLEGE ST | 06/07/21 | 8122405 | 5,601.91 |
| 050-1-082-000 | 2022 | INDEPENDANT TRUST CO:286 COLLEGE ST | 08/12/21 | 4122446 | 4,335.07 |
| 050-1-082-000 | 2022 | INDEPENDANT TRUST CO:286 COLLEGE ST | 12/06/21 | 9270973 | 4,551.82 |
| 050-1-082-000 | 2022 | INDEPENDANT TRUST CO:286 COLLEGE ST | 03/04/22 | 9271025 | 4,335.07 |
| 050-1-082-000 | 2022 | INDEPENDANT TRUST CO:286 COLLEGE ST | 06/08/22 | 9271101 | 4,335.07 |
| 050-1-082-000 | 2023 | INDEPENDANT TRUST CO:286 COLLEGE ST | 08/05/22 | 9271140 | 4,185.10 |
| 050-1-082-000 | 2023 | INDEPENDANT TRUST CO:286 COLLEGE ST | 11/04/22 | 9271213 | 4,185.10 |
| 050-1-082-000 | 2023 | INDEPENDANT TRUST CO:286 COLLEGE ST | 02/03/23 | 9271270 | 4,185.10 |
| 050-1-082-000 | 2023 | INDEPENDANT TRUST CO:286 COLLEGE ST | 05/15/23 | 9271346 | 4,185.10 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 08/18/23 | 9271427 | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 11/15/23 | 9271492 | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 03/15/24 | 9271574 | 4,385.72 |
| 050-1-082-000 | 2024 | INDEPENDANT TRUST CO:286 COLLEGE ST | 06/13/24 | 9271634 | 4,385.72 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 07/15/24 | 9271650 | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 10/18/24 | 9271720 | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 03/06/25 | 9271811 | 4,795.93 |
| 050-1-082-000 | 2025 | GREATER BURLINGTON Y:286 COLLEGE ST | 07/22/25 | 722252 | 5,468.36 |
| 050-1-082-000 | 2026 | GREATER BURLINGTON Y:286 COLLEGE ST | 08/22/25 | 822255 | 4,940.60 |

Total: 99,044.70

10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 1 of 3
sschoeffel

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---------------|----------|--|-----------|-----------|----------|---------|-------|---------|-------|-----------|
| ----- | | | | | | | | | | |
| 050-1-082-000 | 2025 | GREATER BURLINGTON YOUNG MEN'S CHRISTIAN | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| C 1 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| U 2 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| M 3 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| 4 | | | 4,795.93 | 287.76 | 383.67 | 0.00 | 0.00 | 0.00 | 0.00 | 5,467.36 |
| ----- | | | | | | | | | | |
| Total | | | 19,183.72 | 287.76 | 383.67 | 1.00 | 0.00 | 0.00 | 0.00 | 19,856.15 |
| ----- | | | | | | | | | | |
| P Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| A 1 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| I 2 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| D 3 | | | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| 4 | | | 4,795.93 | 287.76 | 383.67 | 0.00 | 0.00 | 0.00 | 0.00 | 5,467.36 |
| ----- | | | | | | | | | | |
| Total | | | 19,183.72 | 287.76 | 383.67 | 1.00 | 0.00 | 0.00 | 0.00 | 19,856.15 |
| ----- | | | | | | | | | | |
| D Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| U 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| 050-1-082-000 | 2026 | GREATER BURLINGTON YOUNG MEN'S CHRISTIAN | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C 1 | | | 4,705.33 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,940.59 |
| U 2 | | | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| M 3 | | | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| 4 | | | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| ----- | | | | | | | | | | |
| Total | | | 18,821.32 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 19,056.58 |
| ----- | | | | | | | | | | |
| P Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | | | 4,705.33 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,940.59 |
| I 2 | | | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 |
| D 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 4,705.34 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,940.60 |
| ----- | | | | | | | | | | |
| D Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| U 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | | | 4,705.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.32 |
| 3 | | | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| 4 | | | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| ----- | | | | | | | | | | |
| Total | | | 14,115.98 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,115.98 |



10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 2 of 3
sschoeffel

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|--------|----------|------|-----|-----------|----------|---------|-------|---------|-------|-------|
|--------|----------|------|-----|-----------|----------|---------|-------|---------|-------|-------|

10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 3 of 3
sschoeffel

| Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---|-----------|----------|---------|-------|---------|-------|-----------|
| ----- Summary Tax Status Report ----- | | | | | | | |
| A | | | | | | | |
| C Misc | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| C 1 | 9,501.26 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 9,736.52 |
| U 2 | 9,501.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 9,501.26 |
| M 3 | 9,501.26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 9,501.26 |
| 4 | 9,501.26 | 287.76 | 383.67 | 0.00 | 0.00 | 0.00 | 10,172.69 |
| Total | 38,005.04 | 523.02 | 383.67 | 1.00 | 0.00 | 0.00 | 38,912.73 |
| P Misc | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| A 1 | 9,501.26 | 235.26 | 0.00 | 0.00 | 0.00 | 0.00 | 9,736.52 |
| I 2 | 4,795.94 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.94 |
| D 3 | 4,795.93 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,795.93 |
| 4 | 4,795.93 | 287.76 | 383.67 | 0.00 | 0.00 | 0.00 | 5,467.36 |
| Total | 23,889.06 | 523.02 | 383.67 | 1.00 | 0.00 | 0.00 | 24,796.75 |
| D Misc | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| U 1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | 4,705.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.32 |
| 3 | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| 4 | 4,705.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,705.33 |
| Total | 14,115.98 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 14,115.98 |

City of Burlington Tax Abatement Committee
In re Abatement Application of Michael Keppler
Heard before the Committee on November 12, 2025

The committee recommends denying the abatement request.

The applicant owes outstanding taxes, penalties, and interest in the total amount of \$38,963.83, for Fiscal Years 2023 to 2026 for his owner-occupied residence located at 11 Tallwood Lane. According to the applicant, he fell behind in his property tax payments for medical reasons. Recently, he began receiving Supplemental Security Income and has qualified for a property tax credit from the State of Vermont toward his education taxes, commonly referred to as a “pre-bate”. Based on this, the applicant represented to the committee that he has means to stay current on his property taxes going forward, but that he lacks means to pay past due amounts.

The standard for granting an abatement request is that the taxes owed are illegal, cannot be collected, or are manifestly unjust.

The committee believes the taxes owed to be legal, and the applicant has provided no argument or evidence to the contrary.

With regard to collectability of the taxes, the City cannot initiate a tax sale without first seeking to negotiate a repayment plan pursuant to 32 V.S.A. § 5252(c). The applicant provided no substantial evidence that he has attempted to negotiate a repayment plan or that he is entirely incapable of making payments pursuant to a reasonable plan to be negotiated with the City.

Finally, imposition and collection of the taxes owed is not manifestly unjust. While the committee members are sympathetic to the applicant’s medical condition, it appears that he delayed pursuing options sooner that could have avoided all or part of the present delinquency.

/s/ Joe Kane, Chairperson

/s/ Ranjit “Buddy” Singh

/s/ Evan Litwin



TAX ABATEMENT COMMITTEE

City Hall, Ground Flr., 149 Church Street, Burlington, VT 05401
WEBSITE: www.burlingtonvt.gov/assessor Voice (802) 865-7114

11/19/2025

Recommended Abatement Decision

Micheal Keppler
11 Tallwood Lane
Burlington, VT 05408

RE: The Board of Tax Abatement Committee recommendation to the full Board of Tax Abatement regarding your request for abatement.

PARCEL ID: 033-1-056-000
TYPE OF PROPERTY: Residential Single Family
LOCATION: 11 Tallwood Lane

PROPERTY OWNER ON GRAND LIST: Michael Keppler

COMMITTEE HEARING DATE: 11.12.2025

AMOUNT REQUESTED: \$38,656.79 on petition itself

COMMITTEE'S RECOMMENDATION: The committee recommends denying the abatement request. The applicant owes outstanding taxes, penalties, and interest in the total amount of \$38,963.83, for Fiscal Years 2023 to 2026 for his owner-occupied residence located at 11 Tallwood Lane. According to the applicant, he fell behind in his property tax payments for medical reasons. Recently, he began receiving Supplemental Security Income and has qualified for a property tax credit from the State of Vermont toward his education taxes, commonly referred to as a "pre-bate". Based on this, the applicant represented to the committee that he has means to stay current on his property taxes going forward, but that he lacks means to pay past due amounts. The standard for granting an abatement request is that the taxes owed are illegal, cannot be collected, or are manifestly unjust. The committee believes the taxes owed to be legal, and the applicant has provided no argument or evidence to the contrary. With regard to collectability of the taxes, the City cannot initiate a tax sale without first seeking to negotiate a repayment plan pursuant to 32 V.S.A. § 5252(c). The applicant provided no substantial evidence that he has attempted to negotiate a repayment plan or that he is entirely incapable of making payments pursuant to a reasonable plan to be negotiated with the City. Finally, imposition and collection of the taxes owed is not manifestly unjust. While the committee members are sympathetic to the applicant's medical condition, it appears that he delayed pursuing options sooner that could have avoided all or part of the present delinquency.

Non-Discrimination

The City of Burlington will not tolerate unlawful harassment or discrimination on the basis of political or religious affiliation, race, color, national origin, place of birth, ancestry, age, sex, sexual orientation, gender identity, marital status, veteran status, disability, HIV positive status or genetic information. The City is also committed to providing proper access to services, facilities, and employment opportunities. For accessibility information or alternative formats, please contact Human Resources Department at 865-7145.

AMOUNT RECOMMENDED FOR ABATEMENT: \$0.00

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday, December 1, 2025**. Board takes the Tax Abatement Committee's recommendation under advisement. You have the right to testify before the Board of Tax Abatement. The hearing will be held in **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136. She will provide you the start time and the methods of attendance.

Sincerely,

Kenneth Nosek, Administrator, Tax Abatement Committee

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TAX ABATEMENT REQUEST FORM

Please submit one form per property tax abatement request

Additional copies of this form are found at www.burlingtonvt.gov/CT/PropertyTax/Abatement
Submit to: Attention: Kenneth, Burlington City Hall, Ground Floor, 149 Church Street, Burlington, VT 05401

Date of this Request: 9-16-25

Name, Property Owner on Grand List: Michael Keppeler

Name, Applicant: _____
(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: _____

Executor/Administrator of Estate: _____

Mailing Address: _____

Jennifer's Email nala21972@gmail.com
City, State, Zip code: _____

Applicant's Email and Phone #: Michael # 802-313-9650 802-238-3748 Jennifer #

Location of Property: 11 Tallwood Lane, Burlington VT

Parcel ID # (000-0-000-000): 033-1056-000 or, _____

Account Number (PPP000000): _____ business personal property
(Can be found on the tax bill or property record card)

| | |
|---|---------------------------------|
| Total dollar amount you are requesting be abated: | \$ <u>38,656.79</u> |
| Breakout based on amount of: | |
| taxes: | \$ <u>20,703.50</u> |
| penalties: | \$ <u>1,719.51</u> |
| interest: | \$ <u>6,230.78</u> |
| prior year delinquency: | \$ <u>28,890.02</u> |
| other: | \$ <u>3.00</u> (w/with fee) (K) |

Briefly describe your abatement request. You may submit a letter with more details of your request.

See letter of how bills have been paid. There is no income except beginning 8-1-25 SSI \$1028.00 per month - severely disabled - COPD, heart disease - diabetic - can provide Dr's documents if needed

Required Attachments: Will be receiving max amount for homestead declaration

- Copy of Tax Bill
- Copy of Tax Payment History (attainable from Clerk/Treasurer's Office)
- Property Record Card

Signature Michael Keppeler Date 9/29/25

This form received by: _____ Date received: _____

7/11/25

To Whom this may concern,

In Response to question on how I manage to pay my
Daily expenses including living Expenses, Utilities, & Taxes
Below is a Break down:

I have No mortgage on my home

Electric Bill has been paid for with Grant Money from the
Following Agencies include Ceojo, Salvation Army, St Joseph's
& Catholic Charities.

Heating VT Fuel Assistance, & Wood for Good

Food VT 3A, Food Shelves, Meals on Wheels

VT Property taxes IM in arrears.

I'm currently Disabled which include heart Disease, Copd,
Severe Emphysema oxygen Reliant 24/7. ^{ADiabetes type 2} have Applied for
SSDI, currently wait for Approval.

If you need any Additional Info. or Questions Please call
me @ 802 383-9650

Sincerely

Michael Keppner

Mail Sent 7/14/25

033 1 056 000
 Sheet Lot Unit# Bldg#

033-1-056-000
 Parcel ID

Building Location: 11 TALLWOOD LN

BURLINGTON, VT

Card: 1 of 1 Total Card
 APPR 476,800 / 476,800
 USE - IIMP 476,800 / 476,800
 USE LAND 476,800 / 476,800
 ASSESSED 476,800 / 476,800

11 TALLWOOD LN
 BURLINGTON, VT 05401

OWNERSHIP
 KEPPLER MICHAEL
 11 TALLWOOD LANE
 BURLINGTON, VT 05408

IN PROCESS APPRAISAL SUMMARY

| Use Code | Building Val | Yard Items | Land Size | Land Val | Total Val |
|----------------|------------------|------------|------------------|----------|-------------------|
| R1 | 291,500 | 5,200 | 19,685.00 | 180,100 | 476,800 |
| Building Total | 291,500 | 5,200 | 19,685.00 | 180,100 | 476,800 |
| Parcel Total | 291,500 | 5,200 | 19,685.00 | 180,100 | 476,800 |
| Source | 0 - Mkt Adj Cost | | Total Val SF/Bld | 193.19 | Total Val SF/Prcd |

PREVIOUS ASSESSMENTS

| TX Yr | Cal | Use | Bld Value | Yard Items | Land Size | Land Val | Total Appr | Assessed/Notes |
|-------|------|-----|-----------|------------|-----------|----------|------------|---|
| 2025 | ABST | R1 | 291,500 | 5,200 | 19,685 | 180,100 | 476,800 | 04/29/2025 |
| 2024 | FV | R1 | 291,500 | 5,200 | 19,685 | 180,100 | 476,800 | 476,800/2024LDS 06/14/24 11:54:51 06/14/2024 |
| 2023 | FV | R1 | 291,500 | 5,200 | 19,685 | 180,100 | 476,800 | 476,800/2023LDS 07/07/23 9:47:36 / 07/07/2023 |
| 2022 | FV | R1 | 291,500 | 5,200 | 19,685 | 180,100 | 476,800 | 476,800/2022LDS 08/25/22 10:16:25 08/29/2022 |
| 2021 | FV | R1 | 291,500 | 5,200 | 19,685 | 180,100 | 476,800 | 476,800/DS Parcel Support 01/11/2022 |
| 2020 | FV | R1 | 188,700 | 4,300 | 19,685 | 107,400 | 300,400 | 06/23/2020 |
| 2019 | FV | R1 | 188,700 | 4,300 | 19,685 | 107,400 | 300,400 | 09/23/2019 |

Property ID: 3359

| Land Unit Type | SF |
|----------------|-----------|
| Total Land | 19,685.00 |

LEGAL DESCRIPTION



Patriot
 PROPERTIES INC
 User Account
 13359
 GIS Coord 1
 305654730867.000000000
 GIS Coord 1

NARRATIVE DESCRIPTION

This parcel contains 19685.00000 SF of land mainly classified as Single Fam (has 1 building(s) first built in 1975 with a total of 2,468 square feet. There are 1 living unit(s), 2 Baths, 1 Half Bath, 11 Rooms, and 5 Bdrms.

OTHER ASSESSMENTS

| Code | Desc | Amnt | Comm Int Amnt |
|------|------|------|---------------|
| | | | |

PROPERTY FACTORS

| Item Code | Item | Code | % |
|-----------|---------------|----------|---------|
| Util 1A | ALL UTILITIES | Dis 1B | 0.00000 |
| Util 2 | | Dis 2SH | 0.00000 |
| Util 3 | | Dis 3SN | 0.00000 |
| Census | | Zone 1RL | 100 |
| F. Haz | | Zone 2 | |
| | | Zone 3 | |
| Street | | | |
| Traffic | | | |
| Exempt | | | |

SALES INFORMATION

| Grantor | Legal Ref | Type | Date | Sale Price | TSF | Verif. | NAL | Notes |
|----------------|-----------|------|------------|------------|-----|--------|-----|-----------------------------------|
| KEPPLER JANE A | 1578-255 | | 02/26/2021 | 175,000 | No | | 19 | |
| KEPPLER JANE A | 432-49 | QC | 06/06/1991 | | 1 | No | | From MS ACCESS DB table SalesData |

BUILDING PERMITS

| Date | Number | Desc | Amount | Closed | Status | Fed ID | Notes | Last Visit |
|------|--------|------|--------|--------|--------|--------|-------|------------|
| | | | | | | | | |

ACTIVITIES

| Date | Result | By |
|------|--------|----|
| | | |

USER DEFINED
 RAD:
 170
 OLD PID:
 113991
 State District:
 3-02
 CAD:
 610
 SPAN:
 114-035-13359
 Accessory Dwl
 PriorID1c
 0
 PriorID2c
 0
 PriorID3c
 02132008
 Assessor Map
 033-1-056-000

LAND SECTION

| LUC | LUC Desc | Flt | # Units | Depth | U. Type | L. Type | Flt | Base V. | Unit Prc | Adj Prc | NBC | Flt | Mod | Int 1 | % | Int 2 | % | Int 3 | % | Appr | All LUC | % | Spec L.V. | Jurts | L. Flt | Assessed/Notes |
|------------------------------|------------|-----|---------|-------|---------|---------|-----|---------|----------|---------|--------|-----|-----|-------|---|-------|---|-------|---|-----------|---------|---|-----------|-------|--------|----------------|
| R1 | Single Fam | 1 | 19,685 | | SF | SITE | 1 | 013 | | 9.15 | NINE-5 | 1 | | | | | | | | 180,100 | | 0 | | 1 | | 180,100 |
| Total ACH/A | | | 0.45 | | | | | | | | | | | | | | | | | 19,685.00 | | | | | | 180,100 |
| Total SF/SM | | | | | | | | | | | | | | | | | | | | 19,685.00 | | | | | | 180,100 |
| Parcel LUCR1 - Single Fam | | | | | | | | | | | | | | | | | | | | | | | | | | |
| P. NBC Desc: new north end 5 | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total | | | | | | | | | | | | | | | | | | | | 180,100 | | 0 | | | | 180,100 |

Disclaimer: This information is believed to be correct but is subject to change and is not guaranteed

Property: 3359 | Bid: 3414 | Seq: 1 | Year: | Data As Of Date: 05/02/2025 | User: sa | DB: Asses50Burlington

CITY OF BURLINGTON
149 CHURCH ST
BURLINGTON, VT 05401
(802) 865-7000

PAST DUE PROPERTY TAX NOTICE AS OF 10/21/2025

PARCEL NUMBER : 033-1-056-000

KEPPLER, MICHAEL
11 TALLWOOD LANE
BURLINGTON VT 05408

Our records show that the amounts below are outstanding for the
_following years:

| Year | Principal | Interest | Penalty | Other | Total Location |
|------|-----------|----------|---------|-------|--------------------------|
| 2023 | 7,554.66 | 2,277.50 | 0.00 | 1.00 | 9,833.16 11 TALLWOOD LN |
| 2024 | 10,702.96 | 2,783.00 | 856.24 | 1.00 | 14,343.20 11 TALLWOOD LN |
| 2025 | 10,790.75 | 1,302.22 | 863.27 | 1.00 | 12,957.24 11 TALLWOOD LN |
| 2026 | 1,655.13 | 175.10 | 0.00 | 0.00 | 1,830.23 11 TALLWOOD LN |

TOTAL AMOUNT DUE 38,963.83

If past due taxes are not paid in full on or before the 12th additional interest will be charged. Partial payments will be applied to interest, penalty and warrant fees of the earliest delinquency first. Remaining balance is subject to additional interest. Taxes are received in the City of Burlington Monday through Friday, between the hours of 8:00 AM and 4:30 PM. We accept payments postmarked by the US Post Office on or before the 12th as on time.

For additional information, please call 865-7000 ext 1 between the hours of 8:00 am and 4:30 pm Monday through Friday.

Please Remit To:
Property Tax Collector
Clerk Treasurer's Office
149 Church Street
Burlington, VT 05401

Checks are to be made payable to City of Burlington. Online payments can be made at: <https://www.burlingtonvt.gov/ct/property-taxes>.

PAYABLE TO:
MAIL TO:

Clerk Treasurer Office

City of Burlington Vermont
PO Box 22086
Albany, NY 12201-2086

TAX BILL

| PARCEL ID | BILL DATE | TAX YEAR |
|---------------|------------|-----------|
| 033-1-056-000 | 10/21/2025 | 2025-2026 |

Location: 11 TALLWOOD LN

OWNER **KEPPLER, MICHAEL**
 11 TALLWOOD LANE
 BURLINGTON VT 05408

| HOUSESITE TAX INFORMATION | |
|---------------------------|---------------|
| SPAN # 114-035-13359 | SCL CODE: 035 |
| TOTAL PARCEL ACRES | 0.45 |
| HOUSESITE VALUE | 476,800 |
| HOUSESITE EDUCATION TAX | 7,277.88 |
| HOUSESITE MUNICIPAL TAX | 4,081.88 |
| HOUSESITE TOTAL TAX | 11,359.76 |
| FOR INCOME TAX PURPOSES | |

| ASSESSED VALUE | HOMESTEAD |
|--|--|
| REAL 476,800 | 476,800 |
| TOTAL TAXABLE VALUE <u>476,800</u> | <u>476,800</u> |
| GRAND LIST VALUES 4,768.00 | 4,768.00 |

| MUNICIPAL TAXES | | | | EDUCATION TAXES | | | | | |
|---|----------|--------------------------------|----------|---|------------|--------------------------------|----------|----------|--|
| TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES | TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES | | |
| MUNICIPAL | 0.8557 | x4,768.00= | 4,079.97 | HOMESTEAD EDUCATION | 1.5264 | x4,768.00= | 7,277.88 | | |
| LOCAL AGREEMENT | 0.0004 | x4,768.00= | 1.91 | <i>1.7247 (district rate) / 112.99% (CLA ÷ SA) = 1.5264</i> | | | | | |
| <div style="font-size: 2em; opacity: 0.5;">Revised Bill</div> | | | | Payments | | TOTAL EDUCATION TAX | | 7,277.88 | |
| | | | | 1 | 08/12/2025 | EDUCATION STATE PAYMENT | | 3,317.47 | |
| | | | | | 1,655.13 | EDUCATION NET TAX DUE | | 3,960.41 | |
| | | | | 2 | 11/12/2025 | TAX SUMMARY | | | |
| | | | | | 1,655.13 | Municipal + Education | | | |
| | | | | TOTAL TAX | | 11,359.76 | | | |
| | | | | TOTAL STATE PAYMENT | | 4,739.24 | | | |
| | | | | TOTAL NET TAX DUE | | 6,620.52 | | | |
| | | TOTAL MUNICIPAL TAX | | | | | | | |
| | | MUNICIPAL STATE PAYMENT | | | | | | | |
| | | MUNICIPAL NET TAX DUE | | | | | | | |

DETACH THE STUBS BELOW AND RETURN WITH YOUR PAYMENT

Clerk Treasurer Office TAX YEAR 2025-2026
Clerk Treasurer Office TAX YEAR 2025-2026
Clerk Treasurer Office TAX YEAR 2025-2026
Clerk Treasurer Office TAX YEAR 2025-2026

| 1ST PAYMENT DUE | |
|------------------|--------------|
| 08/12/2025 | |
| OWNER NAME | |
| KEPPLER, MICHAEL | |
| PARCEL ID | |
| 033-1-056-000 | |
| AMOUNT DUE | 1655.13 |
| AMOUNT PAID | Revised Bill |

| 2ND PAYMENT DUE | |
|------------------|--------------|
| 11/12/2025 | |
| OWNER NAME | |
| KEPPLER, MICHAEL | |
| PARCEL ID | |
| 033-1-056-000 | |
| AMOUNT DUE | 1655.13 |
| AMOUNT PAID | Revised Bill |

| 3RD PAYMENT DUE | |
|------------------|--------------|
| 03/12/2026 | |
| OWNER NAME | |
| KEPPLER, MICHAEL | |
| PARCEL ID | |
| 033-1-056-000 | |
| AMOUNT DUE | 1655.13 |
| AMOUNT PAID | Revised Bill |

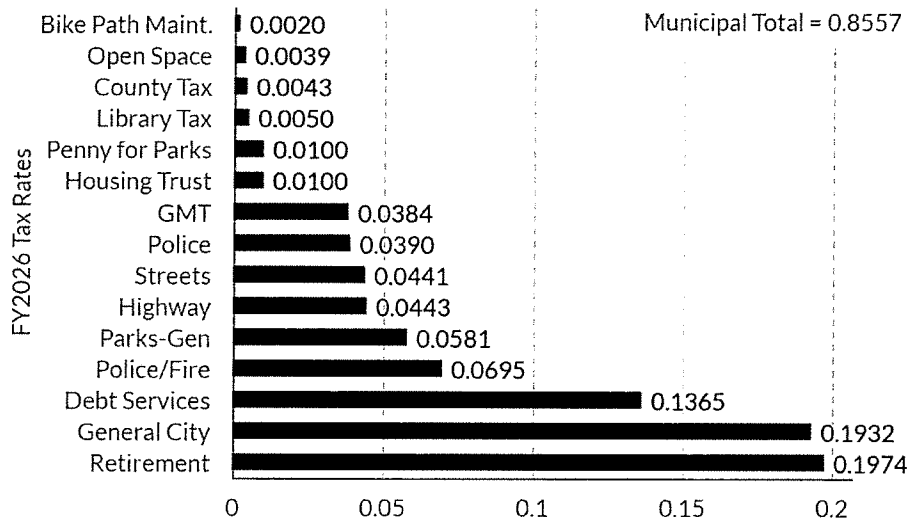
| 4TH PAYMENT DUE | |
|------------------|--------------|
| 06/12/2026 | |
| OWNER NAME | |
| KEPPLER, MICHAEL | |
| PARCEL ID | |
| 033-1-056-000 | |
| AMOUNT DUE | 1655.13 |
| AMOUNT PAID | Revised Bill |

General Information: To avoid penalties, your full payment must be postmarked or received in the City Clerk Treasurer's Office by the due date. Postdated checks will not be accepted. Please forward this bill to the new owner if sold. Communication with a third party payer is the responsibility of the property owner. If you need a disability accommodation to read this bill, please call (802) 865-7000 or (802) 865-7142 TTY.

FY 2026 Municipal Tax Rate Breakdown (Total = .8557 cents)

| TAX RATE ITEM | TAX RATE | TAX RATE ITEM | TAX RATE | TAX RATE ITEM | TAX RATE |
|------------------|----------|-----------------|----------|---------------|----------|
| General City | 0.1932 | Housing Trust | 0.0100 | County Tax | 0.0043 |
| Bike Path Maint. | 0.0020 | Parks-Gen | 0.0581 | Retirement | 0.1974 |
| Streets | 0.0441 | Penny for Parks | 0.0100 | Debt Services | 0.1365 |
| Police / Fire | 0.0695 | Highway | 0.0443 | | |
| Police | 0.0390 | Library Tax | 0.0050 | | |
| Open Space | 0.0039 | GMT | 0.0384 | | |

- **.0004 Local Exemption**
- **.0350 Downtown Improvement District levy on non-residential properties located therein.**



Penalties, Interest and Warrant fees issued for Late Payments: On June 23, 2026 unpaid taxes will become delinquent and a warrant will be issued. Ten days thereafter the warrant will be delivered to the Constable for collection of delinquent amounts, interest and fees associated with the unpaid delinquent taxes, as well as the other charges allowed by law. The Constable is authorized to conduct tax sales to collect delinquent taxes. You may avoid this action by paying all unpaid taxes, including penalties and interest accrued, to the City Clerk/Treasurer's Office, City Hall, 149 Church St., Burlington, VT 05401 before the date of delinquency.

Due Date Table:

| Fees | 1st Installment | 2nd Installment | 3rd Installment | 4th Installment | Delinquent Fees Added June 23 |
|-------------|--|---|---|--|---------------------------------------|
| Date | August 12, 2025 | November 12, 2025 | March 12, 2026 | June 12, 2026 | |
| Interest | 1% added on August 13 | 1% added on November 13 | 1% added on March 13 | 1% added on June 13 | |
| Interest | 4% additional added August 20 | 4% additional added Nov.20 | 4% additional added March 20 | 4% additional added June 20 | |
| Interest | 1% added Sept 13 & each month thereafter | 1% added Dec 13 & each month thereafter | 1% added April 13 & each month thereafter | 1% added July 13 & each month thereafter | |
| Penalty | | | | | 8% one time Delinquent Penalty |
| Warrant Fee | | | | | \$1.00 fee on each Delinquent account |

State Payments: Property tax adjustment credits from the State are shown on the face of your bill. These credits have been prorated between the four installments. For questions about homestead declarations or property tax adjustments, please call the State of Vermont automated taxpayer information line toll free at 1 (866) 828-2865.

10/16/25
01:03 pm

City of Burlington Tax Administration
Cash Receipts Report

Page 1

For Dates 07/01/2020-10/16/2025, Parcel 033-1-056-000, With Parcel Detail

| Parcel | Year | Name/Location | | | Date | Deposit | Amount |
|---------------|------|-----------------|-----|----------|-------------|---------|---------|
| 033-1-056-000 | 2021 | KEPPLER MICHAEL | :11 | TALLWOOD | LN 09/14/20 | 914203 | 505.55 |
| 033-1-056-000 | 2021 | KEPPLER MICHAEL | :11 | TALLWOOD | LN 11/05/20 | 812268 | 505.55 |
| 033-1-056-000 | 2023 | KEPPLER MICHAEL | :11 | TALLWOOD | LN 10/29/24 | 1029244 | 1071.53 |
| 033-1-056-000 | 2023 | KEPPLER MICHAEL | :11 | TALLWOOD | LN 11/20/24 | 1120242 | 963 |
| | | | | | | | ----- |
| Parcel Total | | | | | | | 3045.63 |

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---------------|----------|------------------|-----------|-----------|----------|---------|-------|---------|-------|-----------|
| ----- | | | | | | | | | | |
| 033-1-056-000 | 2023 | KEPPLER, MICHAEL | | | | | | | | |
| ----- | | | | | | | | | | |
| A | | | | | | | | | | |
| C Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| C 1 | | | 2,518.22 | 176.27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,694.49 |
| U 2 | | | 2,518.22 | 1007.21 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 3,726.89 |
| M 3 | | | 2,518.22 | 906.49 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 3,626.17 |
| 4 | | | 2,518.22 | 830.95 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 3,550.63 |
| ----- | | | | | | | | | | |
| Total | | | 10,072.88 | 2920.92 | 604.38 | 1.00 | 0.00 | 0.00 | 0.00 | 13,599.18 |
| ----- | | | | | | | | | | |
| P Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | | | 2,518.22 | 176.27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,694.49 |
| I 2 | | | 0.00 | 467.15 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 668.61 |
| D 3 | | | 0.00 | 0.00 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 201.46 |
| 4 | | | 0.00 | 0.00 | 201.46 | 0.00 | 0.00 | 0.00 | 0.00 | 201.46 |
| ----- | | | | | | | | | | |
| Total | | | 2,518.22 | 643.42 | 604.38 | 0.00 | 0.00 | 0.00 | 0.00 | 3,766.02 |
| ----- | | | | | | | | | | |
| D Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| U 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | | | 2,518.22 | 540.06 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,058.28 |
| 3 | | | 2,518.22 | 906.49 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,424.71 |
| 4 | | | 2,518.22 | 830.95 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,349.17 |
| ----- | | | | | | | | | | |
| Total | | | 7,554.66 | 2277.50 | 0.00 | 1.00 | 0.00 | 0.00 | 0.00 | 9,833.16 |
| ----- | | | | | | | | | | |
| 033-1-056-000 | 2024 | KEPPLER, MICHAEL | | | | | | | | |
| ----- | | | | | | | | | | |
| A | | | | | | | | | | |
| C Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| C 1 | | | 2,675.74 | 829.55 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,719.35 |
| U 2 | | | 2,675.74 | 749.27 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,639.07 |
| M 3 | | | 2,675.74 | 642.23 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,532.03 |
| 4 | | | 2,675.74 | 561.95 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,451.75 |
| ----- | | | | | | | | | | |
| Total | | | 10,702.96 | 2783.00 | 856.24 | 1.00 | 0.00 | 0.00 | 0.00 | 14,343.20 |
| ----- | | | | | | | | | | |
| P Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| I 2 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| D 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| D Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| U 1 | | | 2,675.74 | 829.55 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,719.35 |
| E 2 | | | 2,675.74 | 749.27 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,639.07 |
| 3 | | | 2,675.74 | 642.23 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,532.03 |
| 4 | | | 2,675.74 | 561.95 | 214.06 | 0.00 | 0.00 | 0.00 | 0.00 | 3,451.75 |
| ----- | | | | | | | | | | |
| Total | | | 10,702.96 | 2783.00 | 856.24 | 1.00 | 0.00 | 0.00 | 0.00 | 14,343.20 |

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---------------|----------|------------------|-----------|-----------|----------|---------|-------|---------|-------|-----------|
| ----- | | | | | | | | | | |
| 033-1-056-000 | 2025 | KEPPLER, MICHAEL | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| C 1 | | | 2,880.82 | 466.75 | 171.86 | 0.00 | 0.00 | 0.00 | 0.00 | 3,519.43 |
| U 2 | | | 2,880.82 | 460.95 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,572.24 |
| M 3 | | | 2,880.82 | 345.71 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,457.00 |
| 4 | | | 2,880.82 | 259.28 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,370.57 |
| ----- | | | | | | | | | | |
| Total | | | 11,523.28 | 1532.69 | 863.27 | 1.00 | 0.00 | 0.00 | 0.00 | 13,920.24 |
| ----- | | | | | | | | | | |
| P Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | | | 732.53 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 963.00 |
| I 2 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| D 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 732.53 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 963.00 |
| ----- | | | | | | | | | | |
| D Misc | | | | 0.00 | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 | 1.00 |
| U 1 | | | 2,148.29 | 236.28 | 171.86 | 0.00 | 0.00 | 0.00 | 0.00 | 2,556.43 |
| E 2 | | | 2,880.82 | 460.95 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,572.24 |
| 3 | | | 2,880.82 | 345.71 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,457.00 |
| 4 | | | 2,880.82 | 259.28 | 230.47 | 0.00 | 0.00 | 0.00 | 0.00 | 3,370.57 |
| ----- | | | | | | | | | | |
| Total | | | 10,790.75 | 1302.22 | 863.27 | 1.00 | 0.00 | 0.00 | 0.00 | 12,957.24 |
| ----- | | | | | | | | | | |
| 033-1-056-000 | 2026 | KEPPLER, MICHAEL | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C 1 | | | 2,839.94 | 175.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3,015.04 |
| U 2 | | | 2,839.94 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,839.94 |
| M 3 | | | 2,839.94 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,839.94 |
| 4 | | | 2,839.94 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,839.94 |
| ----- | | | | | | | | | | |
| Total | | | 11,359.76 | 175.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 11,534.86 |
| ----- | | | | | | | | | | |
| P Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | | | 1,184.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,184.81 |
| I 2 | | | 1,184.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,184.81 |
| D 3 | | | 1,184.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,184.81 |
| 4 | | | 1,184.81 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,184.81 |
| ----- | | | | | | | | | | |
| Total | | | 4,739.24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 4,739.24 |
| ----- | | | | | | | | | | |
| D Misc | | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| U 1 | | | 1,655.13 | 175.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,830.23 |
| E 2 | | | 1,655.13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,655.13 |
| 3 | | | 1,655.13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,655.13 |
| 4 | | | 1,655.13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1,655.13 |
| ----- | | | | | | | | | | |
| Total | | | 6,620.52 | 175.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 6,795.62 |

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City of Burlington Tax Administration
Tax Year Status Report
Parcel 033-1-056-000 For Tax Years Starting 2023

Page 3 of 4
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| Parcel | Tax Year | Name | | | | | | |
|--------|-----------|----------|---------|-------|---------|-------|-------|--|
| Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total | |

City of Burlington Tax Administration
Tax Year Status Report
Parcel 033-1-056-000 For Tax Years Starting 2023

| Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---|-----------|----------|---------|-------|---------|-------|-----------|
| ----- Summary Tax Status Report ----- | | | | | | | |
| A | | | | | | | |
| C Misc | 0.00 | 0.00 | 0.00 | 3.00 | 0.00 | 0.00 | 3.00 |
| C 1 | 10,914.72 | 1647.67 | 385.92 | 0.00 | 0.00 | 0.00 | 12,948.31 |
| U 2 | 10,914.72 | 2217.43 | 645.99 | 0.00 | 0.00 | 0.00 | 13,778.14 |
| M 3 | 10,914.72 | 1894.43 | 645.99 | 0.00 | 0.00 | 0.00 | 13,455.14 |
| 4 | 10,914.72 | 1652.18 | 645.99 | 0.00 | 0.00 | 0.00 | 13,212.89 |
| Total | 43,658.88 | 7411.71 | 2323.89 | 3.00 | 0.00 | 0.00 | 53,397.48 |
| P Misc | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | 4,435.56 | 406.74 | 0.00 | 0.00 | 0.00 | 0.00 | 4,842.30 |
| I 2 | 1,184.81 | 467.15 | 201.46 | 0.00 | 0.00 | 0.00 | 1,853.42 |
| D 3 | 1,184.81 | 0.00 | 201.46 | 0.00 | 0.00 | 0.00 | 1,386.27 |
| 4 | 1,184.81 | 0.00 | 201.46 | 0.00 | 0.00 | 0.00 | 1,386.27 |
| Total | 7,989.99 | 873.89 | 604.38 | 0.00 | 0.00 | 0.00 | 9,468.26 |
| D Misc | 0.00 | 0.00 | 0.00 | 3.00 | 0.00 | 0.00 | 3.00 |
| U 1 | 6,479.16 | 1240.93 | 385.92 | 0.00 | 0.00 | 0.00 | 8,106.01 |
| E 2 | 9,729.91 | 1750.28 | 444.53 | 0.00 | 0.00 | 0.00 | 11,924.72 |
| 3 | 9,729.91 | 1894.43 | 444.53 | 0.00 | 0.00 | 0.00 | 12,068.87 |
| 4 | 9,729.91 | 1652.18 | 444.53 | 0.00 | 0.00 | 0.00 | 11,826.62 |
| Total | 35,668.89 | 6537.82 | 1719.51 | 3.00 | 0.00 | 0.00 | 43,929.22 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | Amount | Balance |
|----------------------------|----------|----------------|----------|-----------|-------------|--------|-------|----------|----------|
| Description | | Date | Check # | Deposit # | G/L | Batch# | Remit | | |
| 033-1-056-000 | 2008 | KEPPLER JANE A | | 11 | TALLWOOD LN | | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/09/07 | | | | 1 | | 1,270.46 | 1,270.46 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/09/07 | StatePmt | | | 1 | | -911.00 | 359.46 |
| Bill Appl. To Prin. Pmt 2 | | 07/09/07 | | | | 1 | | 1,270.46 | 1,629.92 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/09/07 | StatePmt | | | 1 | | -911.00 | 718.92 |
| Bill Appl. To Prin. Pmt 3 | | 07/09/07 | | | | 1 | | 1,270.46 | 1,989.38 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/09/07 | StatePmt | | | 1 | | -911.00 | 1,078.38 |
| Bill Appl. To Prin. Pmt 4 | | 07/09/07 | | | | 1 | | 1,270.46 | 2,348.84 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/09/07 | StatePmt | | | 1 | | -911.00 | 1,437.84 |
| Rcpt. Appl. To Prin. Pmt 1 | | 08/13/07 | CASH | 130250.0 | | 1 | PL | -359.46 | 1,078.38 |
| Rcpt. Appl. To Prin. Pmt 2 | | 10/16/07 | CASH | 129775.0 | | 1 | PL | -359.46 | 718.92 |
| Rcpt. Appl. To Prin. Pmt 3 | | 02/29/08 | CASH | 133063.0 | | 33 | SUE | -359.46 | 359.46 |
| Rcpt. Appl. To Prin. Pmt 4 | | 05/16/08 | CASH | 133036.0 | | 93 | JP | -359.46 | 0.00 |
| ----- | | | | | | | | | |
| Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2009 | KEPPLER JANE A | | 11 | TALLWOOD LN | | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/11/08 | | | | 131 | | 1,336.33 | 1,336.33 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/11/08 | StatePmt | | | 132 | | -924.75 | 411.58 |
| Bill Appl. To Prin. Pmt 2 | | 07/11/08 | | | | 131 | | 1,336.33 | 1,747.91 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/11/08 | StatePmt | | | 132 | | -924.75 | 823.16 |
| Bill Appl. To Prin. Pmt 3 | | 07/11/08 | | | | 131 | | 1,336.33 | 2,159.49 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/11/08 | StatePmt | | | 132 | | -924.75 | 1,234.74 |
| Bill Appl. To Prin. Pmt 4 | | 07/11/08 | | | | 131 | | 1,336.33 | 2,571.07 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/11/08 | StatePmt | | | 132 | | -924.75 | 1,646.32 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/21/08 | CASH | 135182.0 | | 137 | SUE | -411.58 | 1,234.74 |
| Rcpt. Appl. To Prin. Pmt 2 | | 10/20/08 | CASH | 138330.0 | | 200 | PL | -411.58 | 823.16 |
| Rcpt. Appl. To Prin. Pmt 3 | | 03/11/09 | CASH | 137672.0 | | 297 | BK | -411.58 | 411.58 |
| Rcpt. Appl. To Prin. Pmt 4 | | 05/20/09 | CASH | 141155.0 | | 347 | PL | -411.58 | 0.00 |
| ----- | | | | | | | | | |
| Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2010 | KEPPLER JANE A | | 11 | TALLWOOD LN | | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/02/09 | | | | 379 | | 1,465.50 | 1,465.50 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/02/09 | StatePmt | | | 379 | | -984.00 | 481.50 |
| Bill Appl. To Prin. Pmt 2 | | 07/02/09 | | | | 379 | | 1,465.50 | 1,947.00 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/02/09 | StatePmt | | | 379 | | -984.00 | 963.00 |
| Bill Appl. To Prin. Pmt 3 | | 07/02/09 | | | | 379 | | 1,465.50 | 2,428.50 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/02/09 | StatePmt | | | 379 | | -984.00 | 1,444.50 |
| Bill Appl. To Prin. Pmt 4 | | 07/02/09 | | | | 379 | | 1,465.50 | 2,910.00 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/02/09 | StatePmt | | | 379 | | -984.00 | 1,926.00 |
| Rcpt. Appl. To Prin. Pmt 1 | | 08/05/09 | CASH | 144238.0 | | 401 | SUE | -481.50 | 1,444.50 |
| Rcpt. Appl. To Prin. Pmt 2 | | 10/19/09 | CASH | 142217.0 | | 453 | SUE | -481.50 | 963.00 |
| Rcpt. Appl. To Prin. Pmt 3 | | 10/19/09 | CASH | 142217.0 | | 453 | SUE | -481.50 | 481.50 |
| Rcpt. Appl. To Prin. Pmt 4 | | 10/19/09 | CASH | 142217.0 | | 453 | SUE | -481.50 | 0.00 |
| ----- | | | | | | | | | |
| Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2011 | KEPPLER JANE A | | 11 | TALLWOOD LN | | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/02/10 | | | | 636 | | 1,503.50 | 1,503.50 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance | |
|---------------|----------|----------------|----------------------------|----------|----------|-----------|----------------|-------|-----------|----------|------|
| | | | Rept. Appl. To Prin. Pmt 1 | 07/02/10 | StatePmt | | 636 | | -1,096.75 | 406.75 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/02/10 | | | 636 | | 1,503.50 | 1,910.25 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/02/10 | StatePmt | | 636 | | -1,096.75 | 813.50 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/02/10 | | | 636 | | 1,503.50 | 2,317.00 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/02/10 | StatePmt | | 636 | | -1,096.75 | 1,220.25 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/02/10 | | | 636 | | 1,503.50 | 2,723.75 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/02/10 | StatePmt | | 636 | | -1,096.75 | 1,627.00 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/22/10 | CASH | 148027.0 | 649 | SUE | -406.75 | 1,220.25 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/22/10 | CASH | 148027.0 | 649 | SUE | -406.75 | 813.50 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/22/10 | CASH | 148027.0 | 649 | SUE | -406.75 | 406.75 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/22/10 | CASH | 148027.0 | 649 | SUE | -406.75 | 0.00 | |
| ----- | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 033-1-056-000 | 2012 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/11 | | | 886 | | 1,524.45 | 1,524.45 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/01/11 | StatePmt | | 886 | | -1,134.75 | 389.70 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/11 | | | 886 | | 1,524.45 | 1,914.15 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/01/11 | StatePmt | | 886 | | -1,134.75 | 779.40 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/11 | | | 886 | | 1,524.45 | 2,303.85 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/01/11 | StatePmt | | 886 | | -1,134.75 | 1,169.10 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/11 | | | 886 | | 1,524.45 | 2,693.55 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/01/11 | StatePmt | | 886 | | -1,134.75 | 1,558.80 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 08/03/11 | CASH | 160402.0 | 909 | MLG | -389.70 | 1,169.10 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 09/19/11 | CASH | 159847.0 | 941 | PL | -389.70 | 779.40 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 11/08/11 | CASH | 158834.0 | 977 | MLG | -389.70 | 389.70 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 02/08/12 | CASH | 153746.0 | 39 | LB | -389.70 | 0.00 | |
| ----- | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 033-1-056-000 | 2013 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/09/12 | | | 143 | | 1,611.27 | 1,611.27 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/09/12 | StatePmt | | 143 | | -1,155.50 | 455.77 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/09/12 | | | 143 | | 1,611.27 | 2,067.04 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/09/12 | StatePmt | | 143 | | -1,155.50 | 911.54 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/09/12 | | | 143 | | 1,611.27 | 2,522.81 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/09/12 | StatePmt | | 143 | | -1,155.50 | 1,367.31 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/09/12 | | | 143 | | 1,611.27 | 2,978.58 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/09/12 | StatePmt | | 143 | | -1,155.50 | 1,823.08 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 08/06/12 | 845 | 157519.0 | 166 | KMD | -455.77 | 1,367.31 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 10/29/12 | 542 | 159738.0 | 223 | PEG | -455.77 | 911.54 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 10/29/12 | 542 | 159738.0 | 223 | PEG | -455.77 | 455.77 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 10/29/12 | 542 | 159738.0 | 223 | PEG | -455.77 | 0.00 | |
| ----- | | | | | | | | | | | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 033-1-056-000 | 2014 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/13 | | | 389 | | 1,715.35 | 1,715.35 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/01/13 | StatePmt | | 389 | | -1,232.00 | 483.35 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/13 | | | 389 | | 1,715.35 | 2,198.70 | |

Detail Transactions Report

Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|---------------|----------|----------------|----------------------------|----------|----------|-----------|----------------|-------|-----------|----------|
| | | | ----- | | | | | | | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/01/13 | StatePmt | | 389 | | -1,232.00 | 966.70 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/13 | | | 389 | | 1,715.35 | 2,682.05 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/01/13 | StatePmt | | 389 | | -1,232.00 | 1,450.05 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/13 | | | 389 | | 1,715.35 | 3,165.40 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/01/13 | StatePmt | | 389 | | -1,232.00 | 1,933.40 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/30/13 | 1066 | 173025.0 | 408 | JP | -483.35 | 1,450.05 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/30/13 | 1066 | 173025.0 | 408 | JP | -483.35 | 966.70 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/30/13 | 1066 | 173025.0 | 408 | JP | -483.35 | 483.35 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/30/13 | 1066 | 173025.0 | 408 | JP | -483.35 | 0.00 |
| | | | | | | | | | ----- | |
| | | | Parcel Balance | | | | | | | 0.00 |
| 033-1-056-000 | 2015 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/08/14 | | | 643 | | 1,829.06 | 1,829.06 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/08/14 | StatePmt | | 643 | | -1,331.00 | 498.06 |
| | | | Bill Appl. To Prin. Pmt 2 | 07/08/14 | | | 643 | | 1,829.06 | 2,327.12 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/08/14 | StatePmt | | 643 | | -1,331.00 | 996.12 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/08/14 | | | 643 | | 1,829.06 | 2,825.18 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/08/14 | StatePmt | | 643 | | -1,331.00 | 1,494.18 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/08/14 | | | 643 | | 1,829.06 | 3,323.24 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/08/14 | StatePmt | | 643 | | -1,331.00 | 1,992.24 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/25/14 | 1154 | 173894.0 | 656 | KMD | -498.06 | 1,494.18 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/25/14 | 1154 | 173894.0 | 656 | KMD | -498.06 | 996.12 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/25/14 | 1154 | 173894.0 | 656 | KMD | -498.06 | 498.06 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/25/14 | 1154 | 173894.0 | 656 | KMD | -498.06 | 0.00 |
| | | | | | | | | | ----- | |
| | | | Parcel Balance | | | | | | | 0.00 |
| 033-1-056-000 | 2016 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/06/15 | | | 889 | | 1,840.55 | 1,840.55 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/06/15 | StatePmt | | 889 | | -1,404.00 | 436.55 |
| | | | Bill Appl. To Prin. Pmt 2 | 07/06/15 | | | 889 | | 1,840.55 | 2,277.10 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/06/15 | StatePmt | | 889 | | -1,404.00 | 873.10 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/06/15 | | | 889 | | 1,840.55 | 2,713.65 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/06/15 | StatePmt | | 889 | | -1,404.00 | 1,309.65 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/06/15 | | | 889 | | 1,840.55 | 3,150.20 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/06/15 | StatePmt | | 889 | | -1,404.00 | 1,746.20 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/28/15 | 1229 | 184465.0 | 906 | MEB | -436.55 | 1,309.65 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/28/15 | 1229 | 184465.0 | 906 | MEB | -436.55 | 873.10 |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/28/15 | 1229 | 184465.0 | 906 | MEB | -436.55 | 436.55 |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/28/15 | 1229 | 184465.0 | 906 | MEB | -436.55 | 0.00 |
| | | | | | | | | | ----- | |
| | | | Parcel Balance | | | | | | | 0.00 |
| 033-1-056-000 | 2017 | KEPPLER JANE A | | | | | 11 TALLWOOD LN | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/06/16 | | | 222 | | 1,885.08 | 1,885.08 |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/06/16 | StatePmt | | 222 | | -1,445.75 | 439.33 |
| | | | Bill Appl. To Prin. Pmt 2 | 07/06/16 | | | 222 | | 1,885.08 | 2,324.41 |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/06/16 | StatePmt | | 222 | | -1,445.75 | 878.66 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/06/16 | | | 222 | | 1,885.08 | 2,763.74 |

Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance | |
|---------------|----------|----------------|----------------------------|----------|--------------|-----------|-----|----------------|-------|-----------|----------|------|
| | | | Rept. Appl. To Prin. Pmt 3 | 07/06/16 | StatePmt | | | 222 | | -1,445.75 | 1,317.99 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/06/16 | | | | 222 | | 1,885.08 | 3,203.07 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/06/16 | StatePmt | | | 222 | | -1,445.75 | 1,757.32 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 08/02/16 | 1361 | 900101.0 | 258 | | | -439.33 | 1,317.99 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 08/02/16 | 1361 | 900101.0 | 258 | | | -439.33 | 878.66 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 08/02/16 | 1361 | 900101.0 | 258 | | | -439.33 | 439.33 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 08/02/16 | 1361 | 900101.0 | 258 | | | -439.33 | 0.00 | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2018 | KEPPLER JANE A | | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/05/17 | | | | 695 | | 1,946.14 | 1,946.14 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/05/17 | StatePmt | | | 695 | | -1,490.00 | 456.14 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/05/17 | | | | 695 | | 1,946.14 | 2,402.28 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/05/17 | StatePmt | | | 695 | | -1,490.00 | 912.28 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/05/17 | | | | 695 | | 1,946.14 | 2,858.42 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/05/17 | StatePmt | | | 695 | | -1,490.00 | 1,368.42 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/05/17 | | | | 695 | | 1,946.14 | 3,314.56 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/05/17 | StatePmt | | | 695 | | -1,490.00 | 1,824.56 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 08/10/17 | 1003 | 900351.0 | 749 | | | -456.14 | 1,368.42 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 08/10/17 | 1003 | 900351.0 | 749 | | | -456.14 | 912.28 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 08/10/17 | 1003 | 900351.0 | 749 | | | -456.14 | 456.14 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 08/10/17 | 1003 | 900351.0 | 749 | | | -456.14 | 0.00 | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2019 | KEPPLER JANE A | | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/10/18 | | | | 222 | | 2,015.91 | 2,015.91 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 07/10/18 | StatePmt | | | 222 | | -1,550.25 | 465.66 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/10/18 | | | | 222 | | 2,015.91 | 2,481.57 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 07/10/18 | StatePmt | | | 222 | | -1,550.25 | 931.32 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/10/18 | | | | 222 | | 2,015.91 | 2,947.23 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 07/10/18 | StatePmt | | | 222 | | -1,550.25 | 1,396.98 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/10/18 | | | | 222 | | 2,015.91 | 3,412.89 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 07/10/18 | StatePmt | | | 222 | | -1,550.25 | 1,862.64 | |
| | | | Rept. Appl. To Prin. Pmt 1 | 08/13/18 | 1046 | 900619.0 | 299 | | | -465.66 | 1,396.98 | |
| | | | Rept. Appl. To Prin. Pmt 2 | 08/13/18 | 1046 | 900619.0 | 299 | | | -465.66 | 931.32 | |
| | | | Rept. Appl. To Prin. Pmt 3 | 08/13/18 | 1046 | 900619.0 | 299 | | | -465.66 | 465.66 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 08/13/18 | 1046 | 900619.0 | 299 | | | -429.66 | 36.00 | |
| | | | Bill Appl. To Int. Pmt 4 | 06/17/19 | | | | 902 | | 0.36 | 36.36 | |
| | | | Bill Appl. To Int. Pmt 4 | 06/27/19 | | | | 926 | | 1.44 | 37.80 | |
| | | | Bill Appl. To Pen. Pmt 4 | 06/27/19 | | | | 926 | | 2.88 | 40.68 | |
| | | | Bill Appl. To Oth. Pmt 1 | 06/27/19 | | | | 926 | | 1.00 | 41.68 | |
| | | | Rept. Appl. To Prin. Pmt 4 | 06/28/19 | 1069 | 628193.0 | 931 | | TC | -35.68 | 6.00 | |
| | | | Rept. Appl. To Int. Pmt 4 | 06/28/19 | 1069 | 628193.0 | 931 | | TC | -1.80 | 4.20 | |
| | | | Rept. Appl. To Pen. Pmt 4 | 06/28/19 | 1069 | 628193.0 | 931 | | TC | -2.88 | 1.32 | |
| | | | Abate Appl. To Prin. Pmt 4 | 07/01/19 | Under10, jah | | | | | -0.32 | 1.00 | |
| | | | Abate Appl. To Oth. | 07/01/19 | Under10, jah | | | | | -1.00 | 0.00 | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 033-1-056-000 | 2020 | KEPPLER JANE A | | | | | | 11 TALLWOOD LN | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/05/19 | | | | 940 | | 2,198.10 | 2,198.10 | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | | |
|----------------------------|----------|----------|----------|-----------|------------|---------|-----------|----------|------|
| Description | | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance | |
| Bill Appl. To Prin. Pmt 2 | | 07/05/19 | | 940 | | | 2,198.10 | 4,396.20 | |
| Bill Appl. To Prin. Pmt 3 | | 07/05/19 | | 940 | | | 2,198.10 | 6,594.30 | |
| Bill Appl. To Prin. Pmt 4 | | 07/05/19 | | 940 | | | 2,198.10 | 8,792.40 | |
| Bill Appl. To Prin. Pmt 1 | | 08/05/19 | | 5 | | | -43.48 | 8,748.92 | |
| Bill Appl. To Prin. Pmt 2 | | 08/05/19 | | 5 | | | -43.48 | 8,705.44 | |
| Bill Appl. To Prin. Pmt 3 | | 08/05/19 | | 5 | | | -43.48 | 8,661.96 | |
| Bill Appl. To Prin. Pmt 4 | | 08/05/19 | | 5 | | | -43.48 | 8,618.48 | |
| Rept. Appl. To Prin. Pmt 1 | | 08/08/19 | 1076 | 1231345.0 | 20 | LOCKBOX | -2,154.62 | 6,463.86 | |
| Rept. Appl. To Prin. Pmt 2 | | 08/08/19 | 1076 | 1231345.0 | 20 | LOCKBOX | -43.48 | 6,420.38 | |
| Rept. Appl. To Prin. Pmt 1 | | 09/05/19 | StatePmt | | 83 | | -1,595.75 | 4,824.63 | |
| Rept. Appl. To Prin. Pmt 2 | | 09/05/19 | StatePmt | | 83 | | -1,595.75 | 3,228.88 | |
| Rept. Appl. To Prin. Pmt 3 | | 09/05/19 | StatePmt | | 83 | | -1,595.75 | 1,633.13 | |
| Rept. Appl. To Prin. Pmt 4 | | 09/05/19 | StatePmt | | 83 | | -1,595.75 | 37.38 | |
| Adj. Appl. To Prin. Pmt 1 | | 09/05/19 | | | | | 1,595.75 | 1,633.13 | |
| Adj. Appl. To Prin. Pmt 2 | | 09/05/19 | | | | | -515.39 | 1,117.74 | |
| Adj. Appl. To Prin. Pmt 3 | | 09/05/19 | | | | | -558.87 | 558.87 | |
| Adj. Appl. To Prin. Pmt 4 | | 09/05/19 | | | | | -521.49 | 37.38 | |
| Rept. Appl. To Prin. Pmt 4 | | 09/16/19 | 1071 | 1231372.0 | 108 | LOCKBOX | -37.38 | 0.00 | |
| Parcel Balance | | | | | | | | | 0.00 |

| | | | | | | | | | |
|----------------------------|------|------------------|----------|----------------|-----|---------|-----------|----------|--|
| 033-1-056-000 | 2021 | KEPPLER, MICHAEL | | 11 TALLWOOD LN | | | | | |
| Bill Appl. To Prin. Pmt 1 | | 08/06/20 | | 730 | | | 2,221.30 | 2,221.30 | |
| Rept. Appl. To Prin. Pmt 1 | | 08/06/20 | StatePmt | 730 | | | -1,715.75 | 505.55 | |
| Bill Appl. To Prin. Pmt 2 | | 08/06/20 | | 730 | | | 2,221.30 | 2,726.85 | |
| Rept. Appl. To Prin. Pmt 2 | | 08/06/20 | StatePmt | 730 | | | -1,715.75 | 1,011.10 | |
| Bill Appl. To Prin. Pmt 3 | | 08/06/20 | | 730 | | | 2,221.30 | 3,232.40 | |
| Rept. Appl. To Prin. Pmt 3 | | 08/06/20 | StatePmt | 730 | | | -1,715.75 | 1,516.65 | |
| Bill Appl. To Prin. Pmt 4 | | 08/06/20 | | 730 | | | 2,221.30 | 3,737.95 | |
| Rept. Appl. To Prin. Pmt 4 | | 08/06/20 | StatePmt | 730 | | | -1,715.75 | 2,022.20 | |
| Rept. Appl. To Prin. Pmt 1 | | 09/14/20 | CASH | 914203.0 | 816 | TC | -505.55 | 1,516.65 | |
| Rept. Appl. To Prin. Pmt 2 | | 11/05/20 | 1101 | 812268.0 | 942 | LOCKBOX | -505.55 | 1,011.10 | |
| Bill Appl. To Int. Pmt 3 | | 03/19/21 | | 215 | | | 5.06 | 1,016.16 | |
| Bill Appl. To Int. Pmt 3 | | 03/26/21 | | 231 | | | 20.22 | 1,036.38 | |
| Bill Appl. To Int. Pmt 3 | | 04/19/21 | | 280 | | | 5.06 | 1,041.44 | |
| Bill Appl. To Int. Pmt 3 | | 05/17/21 | | 334 | | | 5.06 | 1,046.50 | |
| Bill Appl. To Int. Pmt 3 | | 06/16/21 | | 405 | | | 5.06 | 1,051.56 | |
| Bill Appl. To Int. Pmt 4 | | 06/16/21 | | 405 | | | 5.06 | 1,056.62 | |
| Bill Appl. To Int. Pmt 4 | | 06/29/21 | | 428 | | | 20.22 | 1,076.84 | |
| Bill Appl. To Pen. Pmt 3 | | 06/29/21 | | 428 | | | 40.44 | 1,117.28 | |
| Bill Appl. To Pen. Pmt 4 | | 06/29/21 | | 428 | | | 40.44 | 1,157.72 | |
| Bill Appl. To Oth. Pmt 1 | | 06/29/21 | | 428 | | | 1.00 | 1,158.72 | |
| Bill Appl. To Int. Pmt 3 | | 07/15/21 | | 458 | | | 5.06 | 1,163.78 | |
| Bill Appl. To Int. Pmt 4 | | 07/15/21 | | 458 | | | 5.06 | 1,168.84 | |
| Bill Appl. To Int. Pmt 3 | | 08/18/21 | | 545 | | | 5.06 | 1,173.90 | |
| Bill Appl. To Int. Pmt 4 | | 08/18/21 | | 545 | | | 5.06 | 1,178.96 | |
| Bill Appl. To Int. Pmt 3 | | 09/17/21 | | 611 | | | 5.06 | 1,184.02 | |
| Bill Appl. To Int. Pmt 4 | | 09/17/21 | | 611 | | | 5.06 | 1,189.08 | |
| Bill Appl. To Int. Pmt 3 | | 10/18/21 | | 666 | | | 5.06 | 1,194.14 | |
| Bill Appl. To Int. Pmt 4 | | 10/18/21 | | 666 | | | 5.06 | 1,199.20 | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance |
|----------------|----------------|-------|-------------|------|---------|-----------|-----|--------|-------|---------|----------|
| Bill | Appl. To Int. | Pmt 3 | 11/22/21 | | | 744 | | | | 5.06 | 1,204.26 |
| Bill | Appl. To Int. | Pmt 4 | 11/22/21 | | | 744 | | | | 5.06 | 1,209.32 |
| Bill | Appl. To Int. | Pmt 3 | 12/20/21 | | | 811 | | | | 5.06 | 1,214.38 |
| Bill | Appl. To Int. | Pmt 4 | 12/20/21 | | | 811 | | | | 5.06 | 1,219.44 |
| Bill | Appl. To Int. | Pmt 3 | 01/28/22 | | | 881 | | | | 5.06 | 1,224.50 |
| Bill | Appl. To Int. | Pmt 4 | 01/28/22 | | | 881 | | | | 5.06 | 1,229.56 |
| Bill | Appl. To Int. | Pmt 3 | 02/18/22 | | | 920 | | | | 5.06 | 1,234.62 |
| Bill | Appl. To Int. | Pmt 4 | 02/18/22 | | | 920 | | | | 5.06 | 1,239.68 |
| Bill | Appl. To Int. | Pmt 3 | 03/22/22 | | | 999 | | | | 5.06 | 1,244.74 |
| Bill | Appl. To Int. | Pmt 4 | 03/22/22 | | | 999 | | | | 5.06 | 1,249.80 |
| Bill | Appl. To Int. | Pmt 3 | 04/18/22 | | | 61 | | | | 5.06 | 1,254.86 |
| Bill | Appl. To Int. | Pmt 4 | 04/18/22 | | | 61 | | | | 5.06 | 1,259.92 |
| Bill | Appl. To Int. | Pmt 3 | 05/23/22 | | | 128 | | | | 5.06 | 1,264.98 |
| Bill | Appl. To Int. | Pmt 4 | 05/23/22 | | | 128 | | | | 5.06 | 1,270.04 |
| Bill | Appl. To Int. | Pmt 3 | 06/16/22 | | | 192 | | | | 5.06 | 1,275.10 |
| Bill | Appl. To Int. | Pmt 4 | 06/16/22 | | | 192 | | | | 5.06 | 1,280.16 |
| Bill | Appl. To Int. | Pmt 3 | 07/19/22 | | | 256 | | | | 5.06 | 1,285.22 |
| Bill | Appl. To Int. | Pmt 4 | 07/19/22 | | | 256 | | | | 5.06 | 1,290.28 |
| Bill | Appl. To Int. | Pmt 3 | 08/23/22 | | | 344 | | | | 5.06 | 1,295.34 |
| Bill | Appl. To Int. | Pmt 4 | 08/23/22 | | | 344 | | | | 5.06 | 1,300.40 |
| Bill | Appl. To Int. | Pmt 3 | 09/19/22 | | | 413 | | | | 5.06 | 1,305.46 |
| Bill | Appl. To Int. | Pmt 4 | 09/19/22 | | | 413 | | | | 5.06 | 1,310.52 |
| Bill | Appl. To Int. | Pmt 3 | 10/19/22 | | | 475 | | | | 5.06 | 1,315.58 |
| Bill | Appl. To Int. | Pmt 4 | 10/19/22 | | | 475 | | | | 5.06 | 1,320.64 |
| Rept. | Appl. To Prin. | Pmt 3 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -505.55 | 815.09 |
| Rept. | Appl. To Int. | Pmt 3 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -121.42 | 693.67 |
| Rept. | Appl. To Pen. | Pmt 3 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -40.44 | 653.23 |
| Rept. | Appl. To Prin. | Pmt 4 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -505.55 | 147.68 |
| Rept. | Appl. To Int. | Pmt 4 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -106.24 | 41.44 |
| Rept. | Appl. To Pen. | Pmt 4 | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -40.44 | 1.00 |
| Rept. | Appl. To Oth. | | 11/10/22 | ACH | | 9271221.0 | 538 | | VHFA | -1.00 | 0.00 |
| ----- | | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | | |
| 0.00 | | | | | | | | | | | |

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance |
|---------------|----------------|------------------|-------------|------|---------|-----------|-----|--------|-------|----------|-----------|
| 033-1-056-000 | 2022 | KEPPLER, MICHAEL | | | | | | | | | |
| Bill | Appl. To Prin. | Pmt 1 | 07/13/21 | | | 453 | | | | 2,623.59 | 2,623.59 |
| Bill | Appl. To Prin. | Pmt 2 | 07/13/21 | | | 453 | | | | 2,623.59 | 5,247.18 |
| Bill | Appl. To Prin. | Pmt 3 | 07/13/21 | | | 453 | | | | 2,623.59 | 7,870.77 |
| Bill | Appl. To Prin. | Pmt 4 | 07/13/21 | | | 453 | | | | 2,623.59 | 10,494.36 |
| Bill | Appl. To Int. | Pmt 1 | 08/18/21 | | | 545 | | | | 26.24 | 10,520.60 |
| Bill | Appl. To Int. | Pmt 1 | 08/30/21 | | | 568 | | | | 104.94 | 10,625.54 |
| Bill | Appl. To Int. | Pmt 1 | 09/17/21 | | | 611 | | | | 26.24 | 10,651.78 |
| Bill | Appl. To Int. | Pmt 1 | 10/18/21 | | | 666 | | | | 26.24 | 10,678.02 |
| Bill | Appl. To Int. | Pmt 1 | 11/22/21 | | | 744 | | | | 26.24 | 10,704.26 |
| Bill | Appl. To Int. | Pmt 2 | 11/22/21 | | | 744 | | | | 26.24 | 10,730.50 |
| Bill | Appl. To Int. | Pmt 2 | 11/29/21 | | | 762 | | | | 104.94 | 10,835.44 |
| Bill | Appl. To Int. | Pmt 1 | 12/20/21 | | | 811 | | | | 26.24 | 10,861.68 |
| Bill | Appl. To Int. | Pmt 2 | 12/20/21 | | | 811 | | | | 26.24 | 10,887.92 |
| Bill | Appl. To Int. | Pmt 1 | 01/28/22 | | | 881 | | | | 26.24 | 10,914.16 |
| Bill | Appl. To Int. | Pmt 2 | 01/28/22 | | | 881 | | | | 26.24 | 10,940.40 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|--------|----------|----------|-------------|----------|---------|-----------|------------|-------|-----------|-----------|
| Bill | Appl. | To Int. | Pmt 1 | 02/18/22 | | 920 | | | 26.24 | 10,966.64 |
| Bill | Appl. | To Int. | Pmt 2 | 02/18/22 | | 920 | | | 26.24 | 10,992.88 |
| Bill | Appl. | To Int. | Pmt 1 | 03/22/22 | | 999 | | | 26.24 | 11,019.12 |
| Bill | Appl. | To Int. | Pmt 2 | 03/22/22 | | 999 | | | 26.24 | 11,045.36 |
| Bill | Appl. | To Int. | Pmt 3 | 03/22/22 | | 999 | | | 26.24 | 11,071.60 |
| Bill | Appl. | To Int. | Pmt 3 | 03/28/22 | | 12 | | | 104.94 | 11,176.54 |
| Bill | Appl. | To Int. | Pmt 1 | 04/18/22 | | 61 | | | 26.24 | 11,202.78 |
| Bill | Appl. | To Int. | Pmt 2 | 04/18/22 | | 61 | | | 26.24 | 11,229.02 |
| Bill | Appl. | To Int. | Pmt 3 | 04/18/22 | | 61 | | | 26.24 | 11,255.26 |
| Bill | Appl. | To Int. | Pmt 1 | 05/23/22 | | 128 | | | 26.24 | 11,281.50 |
| Bill | Appl. | To Int. | Pmt 2 | 05/23/22 | | 128 | | | 26.24 | 11,307.74 |
| Bill | Appl. | To Int. | Pmt 3 | 05/23/22 | | 128 | | | 26.24 | 11,333.98 |
| Bill | Appl. | To Int. | Pmt 1 | 06/16/22 | | 192 | | | 26.24 | 11,360.22 |
| Bill | Appl. | To Int. | Pmt 2 | 06/16/22 | | 192 | | | 26.24 | 11,386.46 |
| Bill | Appl. | To Int. | Pmt 3 | 06/16/22 | | 192 | | | 26.24 | 11,412.70 |
| Bill | Appl. | To Int. | Pmt 4 | 06/16/22 | | 192 | | | 26.24 | 11,438.94 |
| Bill | Appl. | To Int. | Pmt 4 | 06/30/22 | | 223 | | | 104.94 | 11,543.88 |
| Bill | Appl. | To Pen. | Pmt 1 | 06/30/22 | | 223 | | | 209.89 | 11,753.77 |
| Bill | Appl. | To Pen. | Pmt 2 | 06/30/22 | | 223 | | | 209.89 | 11,963.66 |
| Bill | Appl. | To Pen. | Pmt 3 | 06/30/22 | | 223 | | | 209.89 | 12,173.55 |
| Bill | Appl. | To Pen. | Pmt 4 | 06/30/22 | | 223 | | | 209.89 | 12,383.44 |
| Bill | Appl. | To Oth. | Pmt 1 | 06/30/22 | | 223 | | | 1.00 | 12,384.44 |
| Bill | Appl. | To Int. | Pmt 1 | 07/19/22 | | 256 | | | 26.24 | 12,410.68 |
| Bill | Appl. | To Int. | Pmt 2 | 07/19/22 | | 256 | | | 26.24 | 12,436.92 |
| Bill | Appl. | To Int. | Pmt 3 | 07/19/22 | | 256 | | | 26.24 | 12,463.16 |
| Bill | Appl. | To Int. | Pmt 4 | 07/19/22 | | 256 | | | 26.24 | 12,489.40 |
| Bill | Appl. | To Int. | Pmt 1 | 08/23/22 | | 344 | | | 26.24 | 12,515.64 |
| Bill | Appl. | To Int. | Pmt 2 | 08/23/22 | | 344 | | | 26.24 | 12,541.88 |
| Bill | Appl. | To Int. | Pmt 3 | 08/23/22 | | 344 | | | 26.24 | 12,568.12 |
| Bill | Appl. | To Int. | Pmt 4 | 08/23/22 | | 344 | | | 26.24 | 12,594.36 |
| Bill | Appl. | To Int. | Pmt 1 | 09/19/22 | | 413 | | | 26.24 | 12,620.60 |
| Bill | Appl. | To Int. | Pmt 2 | 09/19/22 | | 413 | | | 26.24 | 12,646.84 |
| Bill | Appl. | To Int. | Pmt 3 | 09/19/22 | | 413 | | | 26.24 | 12,673.08 |
| Bill | Appl. | To Int. | Pmt 4 | 09/19/22 | | 413 | | | 26.24 | 12,699.32 |
| Bill | Appl. | To Int. | Pmt 1 | 10/19/22 | | 475 | | | 26.24 | 12,725.56 |
| Bill | Appl. | To Int. | Pmt 2 | 10/19/22 | | 475 | | | 26.24 | 12,751.80 |
| Bill | Appl. | To Int. | Pmt 3 | 10/19/22 | | 475 | | | 26.24 | 12,778.04 |
| Bill | Appl. | To Int. | Pmt 4 | 10/19/22 | | 475 | | | 26.24 | 12,804.28 |
| Rcpt. | Appl. | To Prin. | Pmt 1 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -2,623.59 | 10,180.69 |
| Rcpt. | Appl. | To Int. | Pmt 1 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -498.54 | 9,682.15 |
| Rcpt. | Appl. | To Pen. | Pmt 1 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -209.89 | 9,472.26 |
| Rcpt. | Appl. | To Prin. | Pmt 2 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -2,623.59 | 6,848.67 |
| Rcpt. | Appl. | To Int. | Pmt 2 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -419.82 | 6,428.85 |
| Rcpt. | Appl. | To Pen. | Pmt 2 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -209.89 | 6,218.96 |
| Rcpt. | Appl. | To Prin. | Pmt 3 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -2,623.59 | 3,595.37 |
| Rcpt. | Appl. | To Int. | Pmt 3 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -314.86 | 3,280.51 |
| Rcpt. | Appl. | To Pen. | Pmt 3 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -209.89 | 3,070.62 |
| Rcpt. | Appl. | To Prin. | Pmt 4 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -2,623.59 | 447.03 |
| Rcpt. | Appl. | To Int. | Pmt 4 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -236.14 | 210.89 |
| Rcpt. | Appl. | To Pen. | Pmt 4 | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -209.89 | 1.00 |

Detail Transactions Report

Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | |
|----------------------------|----------|------------------|---------|-----------|----------------|-------|-----------|-----------|
| Description | | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
| Rept. Appl. To Oth. | | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -1.00 | 0.00 |
| Parcel Balance | | | | | | | | 0.00 |
| 033-1-056-000 | 2023 | KEPPLER, MICHAEL | | | 11 TALLWOOD LN | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/05/22 | | 227 | | | 2,518.22 | 2,518.22 |
| Bill Appl. To Prin. Pmt 2 | | 07/05/22 | | 227 | | | 2,518.22 | 5,036.44 |
| Bill Appl. To Prin. Pmt 3 | | 07/05/22 | | 227 | | | 2,518.22 | 7,554.66 |
| Bill Appl. To Prin. Pmt 4 | | 07/05/22 | | 227 | | | 2,518.22 | 10,072.88 |
| Bill Appl. To Int. Pmt 1 | | 08/23/22 | | 344 | | | 25.18 | 10,098.06 |
| Bill Appl. To Int. Pmt 1 | | 08/26/22 | | 356 | | | 100.73 | 10,198.79 |
| Bill Appl. To Int. Pmt 1 | | 09/19/22 | | 413 | | | 25.18 | 10,223.97 |
| Bill Appl. To Int. Pmt 1 | | 10/19/22 | | 475 | | | 25.18 | 10,249.15 |
| Rept. Appl. To Prin. Pmt 1 | | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -2,518.22 | 7,730.93 |
| Rept. Appl. To Int. Pmt 1 | | 11/10/22 | ACH | 9271221.0 | 538 | VHFA | -176.27 | 7,554.66 |
| Bill Appl. To Int. Pmt 2 | | 11/28/22 | | 562 | | | 25.18 | 7,579.84 |
| Bill Appl. To Int. Pmt 2 | | 11/30/22 | | 572 | | | 100.73 | 7,680.57 |
| Bill Appl. To Int. Pmt 2 | | 12/16/22 | | 619 | | | 25.18 | 7,705.75 |
| Bill Appl. To Int. Pmt 2 | | 01/13/23 | | 671 | | | 25.18 | 7,730.93 |
| Bill Appl. To Int. Pmt 2 | | 02/17/23 | | 731 | | | 25.18 | 7,756.11 |
| Bill Appl. To Int. Pmt 2 | | 03/23/23 | | 807 | | | 25.18 | 7,781.29 |
| Bill Appl. To Int. Pmt 3 | | 03/23/23 | | 807 | | | 25.18 | 7,806.47 |
| Bill Appl. To Int. Pmt 3 | | 03/28/23 | | 821 | | | 100.73 | 7,907.20 |
| Bill Appl. To Int. Pmt 2 | | 04/19/23 | | 878 | | | 25.18 | 7,932.38 |
| Bill Appl. To Int. Pmt 3 | | 04/19/23 | | 878 | | | 25.18 | 7,957.56 |
| Bill Appl. To Int. Pmt 2 | | 05/18/23 | | 941 | | | 25.18 | 7,982.74 |
| Bill Appl. To Int. Pmt 3 | | 05/18/23 | | 941 | | | 25.18 | 8,007.92 |
| Bill Appl. To Int. Pmt 2 | | 06/15/23 | | 11 | | | 25.18 | 8,033.10 |
| Bill Appl. To Int. Pmt 3 | | 06/15/23 | | 11 | | | 25.18 | 8,058.28 |
| Bill Appl. To Int. Pmt 4 | | 06/15/23 | | 11 | | | 25.18 | 8,083.46 |
| Bill Appl. To Int. Pmt 4 | | 06/29/23 | | 44 | | | 100.73 | 8,184.19 |
| Bill Appl. To Pen. Pmt 2 | | 06/29/23 | | 44 | | | 201.46 | 8,385.65 |
| Bill Appl. To Pen. Pmt 3 | | 06/29/23 | | 44 | | | 201.46 | 8,587.11 |
| Bill Appl. To Pen. Pmt 4 | | 06/29/23 | | 44 | | | 201.46 | 8,788.57 |
| Bill Appl. To Oth. Pmt 1 | | 06/29/23 | | 44 | | | 1.00 | 8,789.57 |
| Bill Appl. To Int. Pmt 2 | | 07/17/23 | | 84 | | | 25.18 | 8,814.75 |
| Bill Appl. To Int. Pmt 3 | | 07/17/23 | | 84 | | | 25.18 | 8,839.93 |
| Bill Appl. To Int. Pmt 4 | | 07/17/23 | | 84 | | | 25.18 | 8,865.11 |
| Bill Appl. To Int. Pmt 2 | | 08/23/23 | | 184 | | | 25.18 | 8,890.29 |
| Bill Appl. To Int. Pmt 3 | | 08/23/23 | | 184 | | | 25.18 | 8,915.47 |
| Bill Appl. To Int. Pmt 4 | | 08/23/23 | | 184 | | | 25.18 | 8,940.65 |
| Bill Appl. To Int. Pmt 2 | | 09/19/23 | | 249 | | | 25.18 | 8,965.83 |
| Bill Appl. To Int. Pmt 3 | | 09/19/23 | | 249 | | | 25.18 | 8,991.01 |
| Bill Appl. To Int. Pmt 4 | | 09/19/23 | | 249 | | | 25.18 | 9,016.19 |
| Bill Appl. To Int. Pmt 2 | | 10/17/23 | | 312 | | | 25.18 | 9,041.37 |
| Bill Appl. To Int. Pmt 3 | | 10/17/23 | | 312 | | | 25.18 | 9,066.55 |
| Bill Appl. To Int. Pmt 4 | | 10/17/23 | | 312 | | | 25.18 | 9,091.73 |
| Bill Appl. To Int. Pmt 2 | | 11/22/23 | | 410 | | | 25.18 | 9,116.91 |
| Bill Appl. To Int. Pmt 3 | | 11/22/23 | | 410 | | | 25.18 | 9,142.09 |
| Bill Appl. To Int. Pmt 4 | | 11/22/23 | | 410 | | | 25.18 | 9,167.27 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | | |
|---------------------|----------|----------|-----------|----------------|-----|--------|-------|---------|----------|
| Description | | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance |
| Bill Appl. To Int. | Pmt 2 | 12/18/23 | | 465 | | | | 25.18 | 9,192.45 |
| Bill Appl. To Int. | Pmt 3 | 12/18/23 | | 465 | | | | 25.18 | 9,217.63 |
| Bill Appl. To Int. | Pmt 4 | 12/18/23 | | 465 | | | | 25.18 | 9,242.81 |
| Bill Appl. To Int. | Pmt 2 | 01/18/24 | | 524 | | | | 25.18 | 9,267.99 |
| Bill Appl. To Int. | Pmt 3 | 01/18/24 | | 524 | | | | 25.18 | 9,293.17 |
| Bill Appl. To Int. | Pmt 4 | 01/18/24 | | 524 | | | | 25.18 | 9,318.35 |
| Bill Appl. To Int. | Pmt 2 | 02/19/24 | | 586 | | | | 25.18 | 9,343.53 |
| Bill Appl. To Int. | Pmt 3 | 02/19/24 | | 586 | | | | 25.18 | 9,368.71 |
| Bill Appl. To Int. | Pmt 4 | 02/19/24 | | 586 | | | | 25.18 | 9,393.89 |
| Bill Appl. To Int. | Pmt 2 | 03/20/24 | | 666 | | | | 25.18 | 9,419.07 |
| Bill Appl. To Int. | Pmt 3 | 03/20/24 | | 666 | | | | 25.18 | 9,444.25 |
| Bill Appl. To Int. | Pmt 4 | 03/20/24 | | 666 | | | | 25.18 | 9,469.43 |
| Bill Appl. To Int. | Pmt 2 | 04/16/24 | | 730 | | | | 25.18 | 9,494.61 |
| Bill Appl. To Int. | Pmt 3 | 04/16/24 | | 730 | | | | 25.18 | 9,519.79 |
| Bill Appl. To Int. | Pmt 4 | 04/16/24 | | 730 | | | | 25.18 | 9,544.97 |
| Bill Appl. To Int. | Pmt 2 | 05/17/24 | | 793 | | | | 25.18 | 9,570.15 |
| Bill Appl. To Int. | Pmt 3 | 05/17/24 | | 793 | | | | 25.18 | 9,595.33 |
| Bill Appl. To Int. | Pmt 4 | 05/17/24 | | 793 | | | | 25.18 | 9,620.51 |
| Bill Appl. To Int. | Pmt 2 | 06/17/24 | | 874 | | | | 25.18 | 9,645.69 |
| Bill Appl. To Int. | Pmt 3 | 06/17/24 | | 874 | | | | 25.18 | 9,670.87 |
| Bill Appl. To Int. | Pmt 4 | 06/17/24 | | 874 | | | | 25.18 | 9,696.05 |
| Bill Appl. To Int. | Pmt 2 | 07/17/24 | | 944 | | | | 25.18 | 9,721.23 |
| Bill Appl. To Int. | Pmt 3 | 07/17/24 | | 944 | | | | 25.18 | 9,746.41 |
| Bill Appl. To Int. | Pmt 4 | 07/17/24 | | 944 | | | | 25.18 | 9,771.59 |
| Bill Appl. To Int. | Pmt 2 | 08/20/24 | | 36 | | | | 25.18 | 9,796.77 |
| Bill Appl. To Int. | Pmt 3 | 08/20/24 | | 36 | | | | 25.18 | 9,821.95 |
| Bill Appl. To Int. | Pmt 4 | 08/20/24 | | 36 | | | | 25.18 | 9,847.13 |
| Bill Appl. To Int. | Pmt 2 | 09/17/24 | | 101 | | | | 25.18 | 9,872.31 |
| Bill Appl. To Int. | Pmt 3 | 09/17/24 | | 101 | | | | 25.18 | 9,897.49 |
| Bill Appl. To Int. | Pmt 4 | 09/17/24 | | 101 | | | | 25.18 | 9,922.67 |
| Bill Appl. To Int. | Pmt 2 | 10/17/24 | | 167 | | | | 25.18 | 9,947.85 |
| Bill Appl. To Int. | Pmt 3 | 10/17/24 | | 167 | | | | 25.18 | 9,973.03 |
| Bill Appl. To Int. | Pmt 4 | 10/17/24 | | 167 | | | | 25.18 | 9,998.21 |
| Rcpt. Appl. To Int. | Pmt 2 | 10/29/24 | 2150748 | 1029244.0 | 205 | | SS | -467.15 | 9,531.06 |
| Rcpt. Appl. To Pen. | Pmt 2 | 10/29/24 | 2150748 | 1029244.0 | 205 | | SS | -201.46 | 9,329.60 |
| Rcpt. Appl. To Pen. | Pmt 3 | 10/29/24 | 2150748 | 1029244.0 | 205 | | SS | -201.46 | 9,128.14 |
| Rcpt. Appl. To Pen. | Pmt 4 | 10/29/24 | 2150748 | 1029244.0 | 205 | | SS | -201.46 | 8,926.68 |
| Bill Appl. To Int. | Pmt 2 | 11/20/24 | | 259 | | | | 25.18 | 8,951.86 |
| Bill Appl. To Int. | Pmt 3 | 11/20/24 | | 259 | | | | 25.18 | 8,977.04 |
| Bill Appl. To Int. | Pmt 4 | 11/20/24 | | 259 | | | | 25.18 | 9,002.22 |
| Rcpt. Appl. To Int. | Pmt 2 | 11/20/24 | 2152151 | 1120242.0 | 268 | | LB | -263.08 | 8,739.14 |
| Rcpt. Appl. To Int. | Pmt 3 | 11/20/24 | 2152151 | 1120242.0 | 268 | | LB | -629.51 | 8,109.63 |
| Rcpt. Appl. To Int. | Pmt 4 | 11/20/24 | 2152151 | 1120242.0 | 268 | | LB | -70.41 | 8,039.22 |
| Adj. Appl. To Int. | Pmt 2 | 12/17/24 | move fy23 | ck#268 to fy25 | TI | | | 263.08 | 8,302.30 |
| Adj. Appl. To Int. | Pmt 3 | 12/17/24 | move fy23 | ck#268 to fy25 | TI | | | 629.51 | 8,931.81 |
| Adj. Appl. To Int. | Pmt 4 | 12/17/24 | move fy23 | ck#268 to fy25 | TI | | | 70.41 | 9,002.22 |
| Adj. Appl. To Cred. | | 12/17/24 | move fy23 | ck#268 to fy25 | TI | | | -963.00 | 8,039.22 |
| Adj. Appl. To Cred. | | 12/17/24 | move fy23 | ck#268 to fy25 | TI | | | 963.00 | 9,002.22 |
| Bill Appl. To Int. | Pmt 2 | 12/18/24 | | 323 | | | | 25.18 | 9,027.40 |
| Bill Appl. To Int. | Pmt 3 | 12/18/24 | | 323 | | | | 25.18 | 9,052.58 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|----------------|----------|---------|-------------|----------|---------|-----------|------------|-------|--------|----------|
| Bill | Appl. | To Int. | Pmt 4 | 12/18/24 | | 323 | | | 25.18 | 9,077.76 |
| Bill | Appl. | To Int. | Pmt 2 | 01/17/25 | | 379 | | | 25.18 | 9,102.94 |
| Bill | Appl. | To Int. | Pmt 3 | 01/17/25 | | 379 | | | 25.18 | 9,128.12 |
| Bill | Appl. | To Int. | Pmt 4 | 01/17/25 | | 379 | | | 25.18 | 9,153.30 |
| Bill | Appl. | To Int. | Pmt 2 | 02/19/25 | | 448 | | | 25.18 | 9,178.48 |
| Bill | Appl. | To Int. | Pmt 3 | 02/19/25 | | 448 | | | 25.18 | 9,203.66 |
| Bill | Appl. | To Int. | Pmt 4 | 02/19/25 | | 448 | | | 25.18 | 9,228.84 |
| Bill | Appl. | To Int. | Pmt 2 | 03/20/25 | | 532 | | | 25.18 | 9,254.02 |
| Bill | Appl. | To Int. | Pmt 3 | 03/20/25 | | 532 | | | 25.18 | 9,279.20 |
| Bill | Appl. | To Int. | Pmt 4 | 03/20/25 | | 532 | | | 25.18 | 9,304.38 |
| Bill | Appl. | To Int. | Pmt 2 | 04/17/25 | | 607 | | | 25.18 | 9,329.56 |
| Bill | Appl. | To Int. | Pmt 3 | 04/17/25 | | 607 | | | 25.18 | 9,354.74 |
| Bill | Appl. | To Int. | Pmt 4 | 04/17/25 | | 607 | | | 25.18 | 9,379.92 |
| Bill | Appl. | To Int. | Pmt 2 | 05/19/25 | | 677 | | | 25.18 | 9,405.10 |
| Bill | Appl. | To Int. | Pmt 3 | 05/19/25 | | 677 | | | 25.18 | 9,430.28 |
| Bill | Appl. | To Int. | Pmt 4 | 05/19/25 | | 677 | | | 25.18 | 9,455.46 |
| Bill | Appl. | To Int. | Pmt 2 | 06/17/25 | | 760 | | | 25.18 | 9,480.64 |
| Bill | Appl. | To Int. | Pmt 3 | 06/17/25 | | 760 | | | 25.18 | 9,505.82 |
| Bill | Appl. | To Int. | Pmt 4 | 06/17/25 | | 760 | | | 25.18 | 9,531.00 |
| Bill | Appl. | To Int. | Pmt 2 | 07/21/25 | | 859 | | | 25.18 | 9,556.18 |
| Bill | Appl. | To Int. | Pmt 3 | 07/21/25 | | 859 | | | 25.18 | 9,581.36 |
| Bill | Appl. | To Int. | Pmt 4 | 07/21/25 | | 859 | | | 25.18 | 9,606.54 |
| Bill | Appl. | To Int. | Pmt 2 | 08/21/25 | | 979 | | | 25.18 | 9,631.72 |
| Bill | Appl. | To Int. | Pmt 3 | 08/21/25 | | 979 | | | 25.18 | 9,656.90 |
| Bill | Appl. | To Int. | Pmt 4 | 08/21/25 | | 979 | | | 25.18 | 9,682.08 |
| Bill | Appl. | To Int. | Pmt 2 | 09/18/25 | | 47 | | | 25.18 | 9,707.26 |
| Bill | Appl. | To Int. | Pmt 3 | 09/18/25 | | 47 | | | 25.18 | 9,732.44 |
| Bill | Appl. | To Int. | Pmt 4 | 09/18/25 | | 47 | | | 25.18 | 9,757.62 |
| Bill | Appl. | To Int. | Pmt 2 | 10/21/25 | | 116 | | | 25.18 | 9,782.80 |
| Bill | Appl. | To Int. | Pmt 3 | 10/21/25 | | 116 | | | 25.18 | 9,807.98 |
| Bill | Appl. | To Int. | Pmt 4 | 10/21/25 | | 116 | | | 25.18 | 9,833.16 |
| ----- | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | |
| 9,833.16 | | | | | | | | | | |

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|---------------|----------|------------------|-------------|----------|---------|-----------|-------------|-------|----------|-----------|
| 033-1-056-000 | 2024 | KEPPLER, MICHAEL | | | | 11 | TALLWOOD LN | | | |
| Bill | Appl. | To Prin. | Pmt 1 | 07/06/23 | | 61 | | | 2,636.58 | 2,636.58 |
| Bill | Appl. | To Prin. | Pmt 2 | 07/06/23 | | 61 | | | 2,636.58 | 5,273.16 |
| Bill | Appl. | To Prin. | Pmt 3 | 07/06/23 | | 61 | | | 2,636.58 | 7,909.74 |
| Bill | Appl. | To Prin. | Pmt 4 | 07/06/23 | | 61 | | | 2,636.58 | 10,546.32 |
| Bill | Appl. | To Prin. | Pmt 1 | 08/07/23 | | 147 | | | 39.16 | 10,585.48 |
| Bill | Appl. | To Prin. | Pmt 2 | 08/07/23 | | 147 | | | 39.16 | 10,624.64 |
| Bill | Appl. | To Prin. | Pmt 3 | 08/07/23 | | 147 | | | 39.16 | 10,663.80 |
| Bill | Appl. | To Prin. | Pmt 4 | 08/07/23 | | 147 | | | 39.16 | 10,702.96 |
| Bill | Appl. | To Int. | Pmt 1 | 08/23/23 | | 184 | | | 26.76 | 10,729.72 |
| Bill | Appl. | To Int. | Pmt 1 | 08/29/23 | | 200 | | | 107.03 | 10,836.75 |
| Bill | Appl. | To Int. | Pmt 1 | 09/19/23 | | 249 | | | 26.76 | 10,863.51 |
| Bill | Appl. | To Int. | Pmt 1 | 10/17/23 | | 312 | | | 26.76 | 10,890.27 |
| Bill | Appl. | To Int. | Pmt 1 | 11/22/23 | | 410 | | | 26.76 | 10,917.03 |
| Bill | Appl. | To Int. | Pmt 2 | 11/22/23 | | 410 | | | 26.76 | 10,943.79 |
| Bill | Appl. | To Int. | Pmt 2 | 11/28/23 | | 415 | | | 107.03 | 11,050.82 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | |
|--------------------|----------|----------|---------|-----------|------------|-------|--------|-----------|
| Description | | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
| Bill Appl. To Int. | Pmt 1 | 12/18/23 | | 465 | | | 26.76 | 11,077.58 |
| Bill Appl. To Int. | Pmt 2 | 12/18/23 | | 465 | | | 26.76 | 11,104.34 |
| Bill Appl. To Int. | Pmt 1 | 01/18/24 | | 524 | | | 26.76 | 11,131.10 |
| Bill Appl. To Int. | Pmt 2 | 01/18/24 | | 524 | | | 26.76 | 11,157.86 |
| Bill Appl. To Int. | Pmt 1 | 02/19/24 | | 586 | | | 26.76 | 11,184.62 |
| Bill Appl. To Int. | Pmt 2 | 02/19/24 | | 586 | | | 26.76 | 11,211.38 |
| Bill Appl. To Int. | Pmt 1 | 03/20/24 | | 666 | | | 26.76 | 11,238.14 |
| Bill Appl. To Int. | Pmt 2 | 03/20/24 | | 666 | | | 26.76 | 11,264.90 |
| Bill Appl. To Int. | Pmt 3 | 03/20/24 | | 666 | | | 26.76 | 11,291.66 |
| Bill Appl. To Int. | Pmt 3 | 03/26/24 | | 682 | | | 107.03 | 11,398.69 |
| Bill Appl. To Int. | Pmt 1 | 04/16/24 | | 730 | | | 26.76 | 11,425.45 |
| Bill Appl. To Int. | Pmt 2 | 04/16/24 | | 730 | | | 26.76 | 11,452.21 |
| Bill Appl. To Int. | Pmt 3 | 04/16/24 | | 730 | | | 26.76 | 11,478.97 |
| Bill Appl. To Int. | Pmt 1 | 05/17/24 | | 793 | | | 26.76 | 11,505.73 |
| Bill Appl. To Int. | Pmt 2 | 05/17/24 | | 793 | | | 26.76 | 11,532.49 |
| Bill Appl. To Int. | Pmt 3 | 05/17/24 | | 793 | | | 26.76 | 11,559.25 |
| Bill Appl. To Int. | Pmt 1 | 06/17/24 | | 874 | | | 26.76 | 11,586.01 |
| Bill Appl. To Int. | Pmt 2 | 06/17/24 | | 874 | | | 26.76 | 11,612.77 |
| Bill Appl. To Int. | Pmt 3 | 06/17/24 | | 874 | | | 26.76 | 11,639.53 |
| Bill Appl. To Int. | Pmt 4 | 06/17/24 | | 874 | | | 26.76 | 11,666.29 |
| Bill Appl. To Int. | Pmt 4 | 06/28/24 | | 901 | | | 107.03 | 11,773.32 |
| Bill Appl. To Pen. | Pmt 1 | 06/28/24 | | 902 | | | 214.06 | 11,987.38 |
| Bill Appl. To Pen. | Pmt 2 | 06/28/24 | | 902 | | | 214.06 | 12,201.44 |
| Bill Appl. To Pen. | Pmt 3 | 06/28/24 | | 902 | | | 214.06 | 12,415.50 |
| Bill Appl. To Pen. | Pmt 4 | 06/28/24 | | 902 | | | 214.06 | 12,629.56 |
| Bill Appl. To Oth. | Pmt 1 | 06/28/24 | | 903 | | | 1.00 | 12,630.56 |
| Bill Appl. To Int. | Pmt 1 | 07/17/24 | | 944 | | | 26.76 | 12,657.32 |
| Bill Appl. To Int. | Pmt 2 | 07/17/24 | | 944 | | | 26.76 | 12,684.08 |
| Bill Appl. To Int. | Pmt 3 | 07/17/24 | | 944 | | | 26.76 | 12,710.84 |
| Bill Appl. To Int. | Pmt 4 | 07/17/24 | | 944 | | | 26.76 | 12,737.60 |
| Bill Appl. To Int. | Pmt 1 | 08/20/24 | | 36 | | | 26.76 | 12,764.36 |
| Bill Appl. To Int. | Pmt 2 | 08/20/24 | | 36 | | | 26.76 | 12,791.12 |
| Bill Appl. To Int. | Pmt 3 | 08/20/24 | | 36 | | | 26.76 | 12,817.88 |
| Bill Appl. To Int. | Pmt 4 | 08/20/24 | | 36 | | | 26.76 | 12,844.64 |
| Bill Appl. To Int. | Pmt 1 | 09/17/24 | | 101 | | | 26.76 | 12,871.40 |
| Bill Appl. To Int. | Pmt 2 | 09/17/24 | | 101 | | | 26.76 | 12,898.16 |
| Bill Appl. To Int. | Pmt 3 | 09/17/24 | | 101 | | | 26.76 | 12,924.92 |
| Bill Appl. To Int. | Pmt 4 | 09/17/24 | | 101 | | | 26.76 | 12,951.68 |
| Bill Appl. To Int. | Pmt 1 | 10/17/24 | | 167 | | | 26.76 | 12,978.44 |
| Bill Appl. To Int. | Pmt 2 | 10/17/24 | | 167 | | | 26.76 | 13,005.20 |
| Bill Appl. To Int. | Pmt 3 | 10/17/24 | | 167 | | | 26.76 | 13,031.96 |
| Bill Appl. To Int. | Pmt 4 | 10/17/24 | | 167 | | | 26.76 | 13,058.72 |
| Bill Appl. To Int. | Pmt 1 | 11/20/24 | | 259 | | | 26.76 | 13,085.48 |
| Bill Appl. To Int. | Pmt 2 | 11/20/24 | | 259 | | | 26.76 | 13,112.24 |
| Bill Appl. To Int. | Pmt 3 | 11/20/24 | | 259 | | | 26.76 | 13,139.00 |
| Bill Appl. To Int. | Pmt 4 | 11/20/24 | | 259 | | | 26.76 | 13,165.76 |
| Bill Appl. To Int. | Pmt 1 | 12/18/24 | | 323 | | | 26.76 | 13,192.52 |
| Bill Appl. To Int. | Pmt 2 | 12/18/24 | | 323 | | | 26.76 | 13,219.28 |
| Bill Appl. To Int. | Pmt 3 | 12/18/24 | | 323 | | | 26.76 | 13,246.04 |
| Bill Appl. To Int. | Pmt 4 | 12/18/24 | | 323 | | | 26.76 | 13,272.80 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | | |
|--------------------|----------|----------|---------|-----------|-----|--------|-------|--------|-----------|
| Description | | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance |
| Bill Appl. To Int. | Pmt 1 | 01/17/25 | | | 379 | | | 26.76 | 13,299.56 |
| Bill Appl. To Int. | Pmt 2 | 01/17/25 | | | 379 | | | 26.76 | 13,326.32 |
| Bill Appl. To Int. | Pmt 3 | 01/17/25 | | | 379 | | | 26.76 | 13,353.08 |
| Bill Appl. To Int. | Pmt 4 | 01/17/25 | | | 379 | | | 26.76 | 13,379.84 |
| Bill Appl. To Int. | Pmt 1 | 02/19/25 | | | 448 | | | 26.76 | 13,406.60 |
| Bill Appl. To Int. | Pmt 2 | 02/19/25 | | | 448 | | | 26.76 | 13,433.36 |
| Bill Appl. To Int. | Pmt 3 | 02/19/25 | | | 448 | | | 26.76 | 13,460.12 |
| Bill Appl. To Int. | Pmt 4 | 02/19/25 | | | 448 | | | 26.76 | 13,486.88 |
| Bill Appl. To Int. | Pmt 1 | 03/20/25 | | | 532 | | | 26.76 | 13,513.64 |
| Bill Appl. To Int. | Pmt 2 | 03/20/25 | | | 532 | | | 26.76 | 13,540.40 |
| Bill Appl. To Int. | Pmt 3 | 03/20/25 | | | 532 | | | 26.76 | 13,567.16 |
| Bill Appl. To Int. | Pmt 4 | 03/20/25 | | | 532 | | | 26.76 | 13,593.92 |
| Bill Appl. To Int. | Pmt 1 | 04/17/25 | | | 607 | | | 26.76 | 13,620.68 |
| Bill Appl. To Int. | Pmt 2 | 04/17/25 | | | 607 | | | 26.76 | 13,647.44 |
| Bill Appl. To Int. | Pmt 3 | 04/17/25 | | | 607 | | | 26.76 | 13,674.20 |
| Bill Appl. To Int. | Pmt 4 | 04/17/25 | | | 607 | | | 26.76 | 13,700.96 |
| Bill Appl. To Int. | Pmt 1 | 05/19/25 | | | 677 | | | 26.76 | 13,727.72 |
| Bill Appl. To Int. | Pmt 2 | 05/19/25 | | | 677 | | | 26.76 | 13,754.48 |
| Bill Appl. To Int. | Pmt 3 | 05/19/25 | | | 677 | | | 26.76 | 13,781.24 |
| Bill Appl. To Int. | Pmt 4 | 05/19/25 | | | 677 | | | 26.76 | 13,808.00 |
| Bill Appl. To Int. | Pmt 1 | 06/17/25 | | | 760 | | | 26.76 | 13,834.76 |
| Bill Appl. To Int. | Pmt 2 | 06/17/25 | | | 760 | | | 26.76 | 13,861.52 |
| Bill Appl. To Int. | Pmt 3 | 06/17/25 | | | 760 | | | 26.76 | 13,888.28 |
| Bill Appl. To Int. | Pmt 4 | 06/17/25 | | | 760 | | | 26.76 | 13,915.04 |
| Bill Appl. To Int. | Pmt 1 | 07/21/25 | | | 859 | | | 26.76 | 13,941.80 |
| Bill Appl. To Int. | Pmt 2 | 07/21/25 | | | 859 | | | 26.76 | 13,968.56 |
| Bill Appl. To Int. | Pmt 3 | 07/21/25 | | | 859 | | | 26.76 | 13,995.32 |
| Bill Appl. To Int. | Pmt 4 | 07/21/25 | | | 859 | | | 26.76 | 14,022.08 |
| Bill Appl. To Int. | Pmt 1 | 08/21/25 | | | 979 | | | 26.76 | 14,048.84 |
| Bill Appl. To Int. | Pmt 2 | 08/21/25 | | | 979 | | | 26.76 | 14,075.60 |
| Bill Appl. To Int. | Pmt 3 | 08/21/25 | | | 979 | | | 26.76 | 14,102.36 |
| Bill Appl. To Int. | Pmt 4 | 08/21/25 | | | 979 | | | 26.76 | 14,129.12 |
| Bill Appl. To Int. | Pmt 1 | 09/18/25 | | | 47 | | | 26.76 | 14,155.88 |
| Bill Appl. To Int. | Pmt 2 | 09/18/25 | | | 47 | | | 26.76 | 14,182.64 |
| Bill Appl. To Int. | Pmt 3 | 09/18/25 | | | 47 | | | 26.76 | 14,209.40 |
| Bill Appl. To Int. | Pmt 4 | 09/18/25 | | | 47 | | | 26.76 | 14,236.16 |
| Bill Appl. To Int. | Pmt 1 | 10/21/25 | | | 116 | | | 26.76 | 14,262.92 |
| Bill Appl. To Int. | Pmt 2 | 10/21/25 | | | 116 | | | 26.76 | 14,289.68 |
| Bill Appl. To Int. | Pmt 3 | 10/21/25 | | | 116 | | | 26.76 | 14,316.44 |
| Bill Appl. To Int. | Pmt 4 | 10/21/25 | | | 116 | | | 26.76 | 14,343.20 |

Parcel Balance

14,343.20

033-1-056-000 2025 KEPPLER, MICHAEL 11 TALLWOOD LN

| | | | | | | | | | |
|---------------------|-------|----------|--|--|-----|--|--|----------|-----------|
| Bill Appl. To Prin. | Pmt 1 | 07/01/24 | | | 912 | | | 2,880.82 | 2,880.82 |
| Bill Appl. To Prin. | Pmt 2 | 07/01/24 | | | 912 | | | 2,880.82 | 5,761.64 |
| Bill Appl. To Prin. | Pmt 3 | 07/01/24 | | | 912 | | | 2,880.82 | 8,642.46 |
| Bill Appl. To Prin. | Pmt 4 | 07/01/24 | | | 912 | | | 2,880.82 | 11,523.28 |
| Bill Appl. To Int. | Pmt 1 | 08/20/24 | | | 36 | | | 28.81 | 11,552.09 |
| Bill Appl. To Int. | Pmt 1 | 08/27/24 | | | 52 | | | 115.23 | 11,667.32 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | |
|---------------------|----------|----------|------------------------|-----------|------------|-------|---------|-----------|
| Description | | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
| Bill Appl. To Int. | Pmt 1 | 09/17/24 | | 101 | | | 28.81 | 11,696.13 |
| Bill Appl. To Int. | Pmt 1 | 10/17/24 | | 167 | | | 28.81 | 11,724.94 |
| Bill Appl. To Int. | Pmt 1 | 11/20/24 | | 259 | | | 28.81 | 11,753.75 |
| Bill Appl. To Int. | Pmt 2 | 11/20/24 | | 259 | | | 28.81 | 11,782.56 |
| Bill Appl. To Int. | Pmt 2 | 11/27/24 | | 275 | | | 115.23 | 11,897.79 |
| Adj. Appl. To Cred. | | 12/17/24 | move fy23 ck#268 to | fy25 TI | | | -963.00 | 10,934.79 |
| Adj. Appl. To Prin. | Pmt 1 | 12/17/24 | move pmnt from FY23 to | FY24 | | | -732.53 | 10,202.26 |
| Adj. Appl. To Int. | Pmt 1 | 12/17/24 | move pmnt from FY23 to | FY24 | | | -230.47 | 9,971.79 |
| Adj. Appl. To Cred. | | 12/17/24 | move pmnt from FY23 to | FY24 | | | 963.00 | 10,934.79 |
| Bill Appl. To Int. | Pmt 1 | 12/18/24 | | 323 | | | 21.48 | 10,956.27 |
| Bill Appl. To Int. | Pmt 2 | 12/18/24 | | 323 | | | 28.81 | 10,985.08 |
| Bill Appl. To Int. | Pmt 1 | 01/17/25 | | 379 | | | 21.48 | 11,006.56 |
| Bill Appl. To Int. | Pmt 2 | 01/17/25 | | 379 | | | 28.81 | 11,035.37 |
| Bill Appl. To Int. | Pmt 1 | 02/19/25 | | 448 | | | 21.48 | 11,056.85 |
| Bill Appl. To Int. | Pmt 2 | 02/19/25 | | 448 | | | 28.81 | 11,085.66 |
| Bill Appl. To Int. | Pmt 1 | 03/20/25 | | 532 | | | 21.48 | 11,107.14 |
| Bill Appl. To Int. | Pmt 2 | 03/20/25 | | 532 | | | 28.81 | 11,135.95 |
| Bill Appl. To Int. | Pmt 3 | 03/20/25 | | 532 | | | 28.81 | 11,164.76 |
| Bill Appl. To Int. | Pmt 3 | 03/28/25 | | 555 | | | 115.23 | 11,279.99 |
| Bill Appl. To Int. | Pmt 1 | 04/17/25 | | 607 | | | 21.48 | 11,301.47 |
| Bill Appl. To Int. | Pmt 2 | 04/17/25 | | 607 | | | 28.81 | 11,330.28 |
| Bill Appl. To Int. | Pmt 3 | 04/17/25 | | 607 | | | 28.81 | 11,359.09 |
| Bill Appl. To Int. | Pmt 1 | 05/19/25 | | 677 | | | 21.48 | 11,380.57 |
| Bill Appl. To Int. | Pmt 2 | 05/19/25 | | 677 | | | 28.81 | 11,409.38 |
| Bill Appl. To Int. | Pmt 3 | 05/19/25 | | 677 | | | 28.81 | 11,438.19 |
| Bill Appl. To Int. | Pmt 1 | 06/17/25 | | 760 | | | 21.48 | 11,459.67 |
| Bill Appl. To Int. | Pmt 2 | 06/17/25 | | 760 | | | 28.81 | 11,488.48 |
| Bill Appl. To Int. | Pmt 3 | 06/17/25 | | 760 | | | 28.81 | 11,517.29 |
| Bill Appl. To Int. | Pmt 4 | 06/17/25 | | 760 | | | 28.81 | 11,546.10 |
| Bill Appl. To Int. | Pmt 4 | 06/30/25 | | 805 | | | 115.23 | 11,661.33 |
| Bill Appl. To Pen. | Pmt 1 | 06/30/25 | | 806 | | | 171.86 | 11,833.19 |
| Bill Appl. To Pen. | Pmt 2 | 06/30/25 | | 806 | | | 230.47 | 12,063.66 |
| Bill Appl. To Pen. | Pmt 3 | 06/30/25 | | 806 | | | 230.47 | 12,294.13 |
| Bill Appl. To Pen. | Pmt 4 | 06/30/25 | | 806 | | | 230.47 | 12,524.60 |
| Bill Appl. To Oth. | Pmt 1 | 06/30/25 | | 807 | | | 1.00 | 12,525.60 |
| Bill Appl. To Int. | Pmt 1 | 07/21/25 | | 859 | | | 21.48 | 12,547.08 |
| Bill Appl. To Int. | Pmt 2 | 07/21/25 | | 859 | | | 28.81 | 12,575.89 |
| Bill Appl. To Int. | Pmt 3 | 07/21/25 | | 859 | | | 28.81 | 12,604.70 |
| Bill Appl. To Int. | Pmt 4 | 07/21/25 | | 859 | | | 28.81 | 12,633.51 |
| Bill Appl. To Int. | Pmt 1 | 08/21/25 | | 979 | | | 21.48 | 12,654.99 |
| Bill Appl. To Int. | Pmt 2 | 08/21/25 | | 979 | | | 28.81 | 12,683.80 |
| Bill Appl. To Int. | Pmt 3 | 08/21/25 | | 979 | | | 28.81 | 12,712.61 |
| Bill Appl. To Int. | Pmt 4 | 08/21/25 | | 979 | | | 28.81 | 12,741.42 |
| Bill Appl. To Int. | Pmt 1 | 09/18/25 | | 47 | | | 21.48 | 12,762.90 |
| Bill Appl. To Int. | Pmt 2 | 09/18/25 | | 47 | | | 28.81 | 12,791.71 |
| Bill Appl. To Int. | Pmt 3 | 09/18/25 | | 47 | | | 28.81 | 12,820.52 |
| Bill Appl. To Int. | Pmt 4 | 09/18/25 | | 47 | | | 28.81 | 12,849.33 |
| Bill Appl. To Int. | Pmt 1 | 10/21/25 | | 116 | | | 21.48 | 12,870.81 |
| Bill Appl. To Int. | Pmt 2 | 10/21/25 | | 116 | | | 28.81 | 12,899.62 |
| Bill Appl. To Int. | Pmt 3 | 10/21/25 | | 116 | | | 28.81 | 12,928.43 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 033-1-056-000 All Tax Years Full Detail

| Parcel | Tax Year | Name | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|----------------------|----------|------------------|----------|-----------|----------------|-------|-----------|--------------------|
| Description | | Date | | | | | | |
| Bill Appl. To Int. | Pmt 4 | 10/21/25 | | | 116 | | 28.81 | 12,957.24 |
| | | | | | | | | ----- |
| Parcel Balance | | | | | | | | 12,957.24 |
| | | | | | | | | |
| 033-1-056-000 | 2026 | KEPPLER, MICHAEL | | | 11 TALLWOOD LN | | | |
| Bill Appl. To Prin. | Pmt 1 | 07/02/25 | | | 824 | | 2,839.94 | 2,839.94 |
| Bill Appl. To Prin. | Pmt 2 | 07/02/25 | | | 824 | | 2,839.94 | 5,679.88 |
| Bill Appl. To Prin. | Pmt 3 | 07/02/25 | | | 824 | | 2,839.94 | 8,519.82 |
| Bill Appl. To Prin. | Pmt 4 | 07/02/25 | | | 824 | | 2,839.94 | 11,359.76 |
| Bill Appl. To Int. | Pmt 1 | 08/21/25 | | | 979 | | 28.40 | 11,388.16 |
| Bill Appl. To Int. | Pmt 1 | 08/28/25 | | | 999 | | 113.60 | 11,501.76 |
| Rcpt. Appl. To Prin. | Pmt 1 | 09/04/25 | StatePmt | | 23 | | -1,184.81 | 10,316.95 |
| Rcpt. Appl. To Prin. | Pmt 2 | 09/04/25 | StatePmt | | 23 | | -1,184.81 | 9,132.14 |
| Rcpt. Appl. To Prin. | Pmt 3 | 09/04/25 | StatePmt | | 23 | | -1,184.81 | 7,947.33 |
| Rcpt. Appl. To Prin. | Pmt 4 | 09/04/25 | StatePmt | | 23 | | -1,184.81 | 6,762.52 |
| Bill Appl. To Int. | Pmt 1 | 09/18/25 | | | 47 | | 16.55 | 6,779.07 |
| Bill Appl. To Int. | Pmt 1 | 10/21/25 | | | 116 | | 16.55 | 6,795.62 |
| | | | | | | | | ----- |
| Parcel Balance | | | | | | | | 6,795.62 |
| | | | | | | | | |
| Grand Total | | | | | | | | ===== 43,929.22 |



1197 Williston Rd So Burlington VT. 05403

6-23-26

Here is the Homestead that I
filed today online.

Mark Cassler

Vermont Department of Taxes

Form HS-122

Vermont Homestead Declaration AND
2025 Property Tax Credit Claim

Under Act 51, effective July 1, 2019, the Property Tax Adjustment has been changed to the Property Tax Credit.

DUE DATE: Apr-15-2025 . You may file up to Oct-15-2025, but the town may assess a penalty. For details on late filing, see the instructions.

How to file a Homestead Declaration: Please complete Section A of this form, sign in the signature section at the bottom of page 2, and send the form to the Vermont Department of Taxes

How to file a Property Tax Credit Claim: To be considered for a Property Tax Credit, you must file a 1) Homestead Declaration (Section A of this form), 2) Property Tax Credit Claim (Section B of this form), and 3) Schedule HI-144, Household Income. Sign this form in the signature section at the bottom of page 2 and send the forms to the Department.

Tired of paper forms? It's fast and convenient to file your claim online at myVTax.vermont.gov.

Annual Vermont Homestead Declaration

This form must be filed each year by every Vermont resident whose property meets the definition of a homestead. A Vermont homestead is the principal dwelling and parcel of land surrounding the dwelling, owned and occupied by a resident individual as the individual's domicile on April 1, 2025. If your homestead is leased to a tenant on April 1, 2025, you may still claim it as a homestead if it is not leased for more than 182 days in the 2024 calendar year.

SECTION A.

Please PRINT in BLUE or BLACK INK

| | | | | | |
|--|--|-----------------------|------------------------|---|---|
| Claimant's Last Name KEPLER | | First Name MICHAEL | | MI | Claimant's Social Security Number |
| Spouse's/CU Partner's Last Name | | First Name | | MI | Spouse's or CU Partner's Social Security Number |
| Mailing Address (Number and Street/Road or PO Box) 11 TALLWOOD LN | | | | Claimant's Date of Birth (MMDDYYYY) 03/28/1965 | |
| City BURLINGTON | | State VT | ZIP Code 05408-2738 | | SPAN - REQUIRED (From the 2024/2025 property tax bill) 114-035-13359 |
| Location of Homestead (Use a number, street/road name. Do not use a PO Box or "same.") 11 TALLWOOD LN | | | | City/Town of Legal Residence on April 1, 2025 & State 035 VT | |
| Federal Filing Status: <input type="checkbox"/> Single <input type="checkbox"/> Married/CU Filing Jointly <input type="checkbox"/> Married/CU Filing Separately <input type="checkbox"/> Head of Household | | | | | |

A1. Business Use of Dwelling A1. _____ 0 %

A2. Rental Use of Dwelling A2. _____ 0 %

A3. Business or Rental Use of Improvements or Other Buildings
Not including the dwelling, are improvements or other buildings located on your parcel used for business or rented? ... A3. Yes No

A4-A7 Special Situations (see instructions for more information). Check the following if it applies:

A4. Grantor and sole beneficiary of a revocable trust owning the property

A6. Homestead property crosses town boundaries (File a declaration for each town.)

A5. Life estate holder of the property

A7. Residing in a dwelling on the homestead parcel owned by a related farmer.

| | |
|----------------------|------------------------|
| Claimant's Last Name | Social Security Number |
| KEPLER | |

DUE DATE: Apr-15-2025 Claims accepted up to Oct-15-2025

SECTION B. PROPERTY TAX CREDIT CLAIM

For Household Income up to \$115,000 Complete and attach Schedule HI-144.

To qualify, you must meet the requirements for filing a homestead declaration in addition to the following requirements. ALL eligibility questions must be answered.

- B1. Were you domiciled in Vermont all of calendar year 2024? Yes, Go to Line B2. No, STOP.
- B2. Were you claimed as a dependent in 2024 by another taxpayer? Yes, STOP. No, Go to Line B3.
- B3. Do you anticipate selling this Vermont housesite on or before April 1, 2025? Yes, STOP. No, Continue

Amounts for Lines B4-B6 are found on the 2024/2025 property tax bill. Round amounts to the nearest dollar.

| | | |
|--|-----|---|
| B4. Housesite Value | B4. | 476,800.00 |
| B5. Housesite Education Tax | B5. | 7,551.00 |
| B6. Housesite Municipal Tax | B6. | 3,972.00 |
| B7. Ownership Interest | B7. | 100.00 % |
| B8. Household Income (Schedule HI-144, Line z). You MUST attach Schedule HI-144. | B8. | 2,149.00 .00 <input type="checkbox"/> Check here if amended Schedule HI-144, Household Income, is included. |

Complete the following ONLY if applicable. See instructions for details.

B9. Lot Rent (Allocable Rent from Form LRC-147) B9. 0.00

Allocated Property Tax from Land Trust, Cooperative, or Nonprofit Mobile Home Park

B10. Allocated Education Tax B10. 0.00

B11. Allocated Municipal Tax B11. 0.00

OR Property Tax from contiguous property if housesite has less than 2 acres (See instructions.)

B12. Contiguous property Education Tax B12. 0.00

B13. Contiguous property Municipal Tax B13. 0.00

MAXIMUM CREDIT AMOUNT IS \$8,000

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Preparers cannot use return information for purposes other than preparing returns.

| | | |
|--|-------------------------------------|--|
| Signature MARK CASSLER | Date (MMDDYYYY) Jun-23-2025 | Daytime Telephone Number (802) 865-2829 |
| Signature (If a joint return, BOTH must sign.) | Date (MMDDYYYY) | Daytime Telephone Number |
| Paid Preparer's Signature MARK CASSLER | Date (MMDDYYYY) Jun-23-2025 | Preparer's Telephone Number |
| Firm's Name (or yours if self-employed) and address LIBERTY TAX SERVICE 1197 WILLISTON RD SO BURLINGTON VT 05403 | Preparer's SSN or PTIN Pp0202335 | FEIN 881361592 |

Check if the Department of Taxes may discuss this return with the preparer shown.

Vermont Department of Taxes
2024 Schedule HI-144

Household Income

For the year Jan 1 - Dec 31, 2024

Please PRINT in BLUE or BLACK INK

This schedule must be included with the 2024 Renter Rebate Claim (Form PR-141) OR the 2025 Property Tax Credit Claim (Form HS-122). Please read instructions before completing schedule.

| | | | |
|--|------------------------------|----|--|
| Claimant's Last Name KEPPLER | First Name MICHAEL | MI | Claimant's Social Security Number |
| Spouse's/CU Partner's Last Name | First Name | MI | Claimant's Date of Birth (MM/DD/YYYY) 03/28/1965 |

List the names and Social Security Numbers of all other persons (in addition to a Spouse or CU Partner) who had income and lived with you during 2024. Include both their taxable and non-taxable income in Column 3. If you have more than two "Other Persons" living in your household, record the names and Social Security Numbers on a separate sheet of paper and include with the filing.

| | | | |
|---------------------------|------------|----|--|
| Other Person #1 Last Name | First Name | MI | Other Person #1 Social Security Number |
| Other Person #2 Last Name | First Name | MI | Other Person #2 Social Security Number |

Check this box if you temporarily hosted a refugee, asylee, or asylum seeker in your home during 2024. Do not include their income on this form.

| Yearly totals of ALL members of the household | 1. Claimant /Claimant and jointly filed Spouse | 2. Filing separately Spouse or CU Partner | 3. Other People |
|---|--|---|--------------------|
| a. Cash public assistance and relief (See instructions for exclusions) | a. <u>2,149.00</u> | <u>0.00</u> | <u>0.00</u> |
| b. Social Security, SSI, disability, railroad retirement, veteran's benefits, taxable and nontaxable | b. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| c. Unemployment compensation/worker's compensation | c. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| d. Wages, salaries, tips, etc. (See instructions for dependent's exempt income.) | d. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| e. Interest and dividends | e. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| f. Interest on U.S., state, and municipal obligations, taxable and nontaxable | f. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| g. Alimony and support money | g. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| h. Child support and cash gifts Please specify _____ | h. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| i. Business income. If the amount is a loss, enter -0-. See instructions for offsetting a loss | i. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| j. Capital gains, taxable and nontaxable. If the amount is a loss, enter -0-. See instructions for offsetting a loss | j. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| k. Taxable pensions, annuities, IRA and other retirement fund and distributions. See instructions | k. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| l. Rental and royalty income. If the amount is a loss, enter -0-. See instructions for offsetting a loss | l. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| m. Farm/partnerships/S corporations/LLC/Estate or Trust income. If the amount is a loss, enter -0-. See Line m instructions for only exception to offset a loss | m. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| n. Other income (see instructions for examples of other income) Please specify _____ | n. <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| o. Total Income: Add Lines a through n | o. <u>2,149.00</u> | <u>0.00</u> | <u>0.00</u> |

| | |
|---------------------------------------|------------------------|
| Claimant's Last Name KEPLER | Social Security Number |
|---------------------------------------|------------------------|

Carried forward from Line o 2,149.00 0.00 0.00

| | 1. Claimant /Claimant and jointly filed Spouse | 2. Filing separately Spouse or CU Partner | 3. Other People |
|--|--|---|-----------------|
| p. See instructions. Enter Social Security and Medicare tax withheld on wages claimed on Line d. Self-Employed: Enter self-employment tax from Federal Schedule SE. This entry may differ from W-2/1099 or Federal Schedule SE amount if these taxes are paid on income not required to be reported on Schedule HI-144. Include W-2 and/or Federal Schedule SE if not included with income tax filing | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| q. Child support paid. You must include proof of payment. See instructions | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |

| Support paid to: Last Name | First Name | MI | Social Security Number |
|----------------------------|------------|----|------------------------|
| | | | |

r. Allowable adjustments from Federal Form 1040

| | | | |
|---|-----------------|-------------|-------------|
| r1. Business expenses for Reservists | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| r2. Alimony paid | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| r3. Self-employed health insurance deduction | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| r4. Health Savings Account deduction | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| s. Add Lines p, q, and total of Lines r1 to r5 for each column | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| t. Subtract Line s from Line o of each column. If a negative amount, enter -0- | <u>2,149.00</u> | <u>0.00</u> | <u>0.00</u> |

u. Add all three amounts from Line t. If a negative amount, enter -0- 2,149.00

| | | | |
|---|-------------|-------------|-------------|
| v. Complete if born Jan 1, 1960 and after. Enter interest and dividend income from Lines e and f | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
|---|-------------|-------------|-------------|

w. Add all three amounts from Line v 0.00

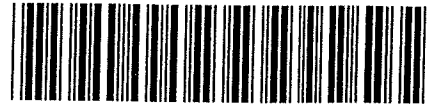
x. Asset Adjustment of Interest and Dividend Income (Lines e and f). Per 32 V.S.A. § 6061E 10,000.00

y. Subtract Line x from Line w. If Line x is more than Line w, enter -0- 0.00

z. HOUSEHOLD INCOME. Add Line u and Line y 2,149.00

RENTERS If Line z Household Income is \$47,000 or less, you may be eligible for a renter rebate. Complete Form PR-141 Renter Rebate Claim. This schedule must be filed with the Renter Rebate Claim. Claims are due Apr-15-2025, but can be filed up to Oct-15-2025. If Household Income is more than \$47,000, you do not qualify for a renter rebate.

HOMEOWNERS Form HS-122, Homestead Declaration AND Property Tax Credit Claim, must be filed each year. Homeowners with Household Income up to \$115,000 on Line z should complete Form HS-122, Section B. You may be eligible for a property tax credit. This schedule must be filed with Form HS-122. Form HS-122 The due date to file is, Apr-15-2025. Homeowners filing a property tax credit, Form HS-122 and Schedule HI-144, between Apr-16 and Oct-15-2025, may still qualify for a Property Tax Credit. A \$15 late filing fee will be deducted from the credit.



* 1 6 9 2 1 1 1 0 0 *

| | |
|----------------------------------|--|
| VT Form TAX-921 | Additional Information FORM |
|----------------------------------|--|

| | |
|---|----------------------------------|
| Name of Taxpayer (Individual or Entity): MICHAEL KEPPLER | Letter ID Number: L1184284800 |
| | Taxpayer ID: HSD10639046 |

IMPORTANT INSTRUCTIONS

For prompt processing, please include this document with your response.

For faster processing, you can submit your information to us on our website at www.myvtax.vermont.gov and click 'Respond to Correspondence'.

Mail this form with supporting documents and information to:

VT Department of Taxes
PO Box 1900.
Montpelier, VT 05601-1900

For Department use only
[]



ESTIMATED PROPERTY TAX CREDIT CLAIM CALCULATION WORKSHEET

| | |
|--|----------|
| 1. Housesite Education Tax: | 0.00 |
| 2. Adjustment of Housesite Education Tax for Ownership: | 0.00 |
| 3. Income-sensitized Housesite Education Tax: | 0.00 |
| 4. Housesite Education Tax Credit Claim: | 0.00 |
| 5. Value Method and Ownership Credit Claim: | 0.00 |
| 6. Subtract Line 5 from Line 2: | 0.00 |
| 7. Housesite Education Tax Credit Claim: | 0.00 |
| 8. Remaining housesite education tax | 0.00 |
| 9. Maximum education property tax for income | 11.00 |
| 10. Additional education tax adjustment | 0.00 |
| 11. Housesite municipal tax: | 3,972.00 |
| 12. Maximum property tax for income: | 32.00 |
| 13. Municipal property tax adjustment: | 2,400.00 |
| Estimated 2025 Education Property Tax Adjustment | 0.00 |
| Estimated 2025 Municipal Property Tax Adjustment | 2,400.00 |
| Property Tax Credit Claim to be credited towards 2024/2025 tax bill: | 2,400.00 |

Please note; Credit Claim amounts calculated are estimates based on education tax rate information as of January 2025. Legislative action could impact the credit amount. A taxpayer's final property credit claim amount is communicated in a letter from the Department of Taxes in July 2025.

City of Burlington Tax Abatement Committee
In re Abatement Application of Helen R. Weltman
Heard before the Committee on November 4, 2025

The committee recommends granting the abatement request, in the amount of \$80.36.

The applicant is a 94-year-old senior citizen and long-term resident of the City who has a history of paying her taxes timely, or even early. However, she paid her March 12, 2025 tax bill on March 31, 2025, and accordingly was charged \$80.36 in late fees, which she has now paid.

According to the applicant, she was ill with influenza around the time the taxes were due. This assertion is supported with a note from her physician, Dr. Megan P. Malgeri. She forgot about making the payment because she was recovering from a difficult illness, and she lacked online access or a means of payment while sick.

While the committee is generally not amenable to waiving late fees for payments missed due to life circumstances, the circumstances here are unusual given the age of the applicant, the fact of her illness as supported by a doctor's note, her history of timely payment, and the fact that she promptly paid the amount due with penalties upon realizing that payment was late.

The committee will not be inclined to grant similar abatement requests to the same taxpayer, so that the applicant is encouraged to explore automatic payment options. But on this occasion, the committee considers the late payment charges manifestly unjust.

/s/ Ranjit "Buddy" Singh

/s/ Evan Litwin



TAX ABATEMENT COMMITTEE

City Hall, Ground Flr., 149 Church Street, Burlington, VT 05401
WEBSITE: www.burlingtonvt.gov/assessor Voice (802) 865-7114

11/19/2025

Recommended Abatement Decision

Helen R. Weltman
109 Northshore Drive
Burlington, VT 05408

RE: The Board of Tax Abatement Committee recommendation to the full Board of Tax Abatement regarding your request for abatement.

PARCEL ID: 021-2-211-109
TYPE OF PROPERTY: Residential Condo
LOCATION: 109 Northshore Drive

PROPERTY OWNER ON GRAND LIST: Helen R. Weltman

COMMITTEE HEARING DATE: 11.04.2025

AMOUNT REQUESTED: \$80.36

COMMITTEE'S RECOMMENDATION: The committee recommends granting the abatement request, in the amount of \$80.36. The applicant is a 94-year-old senior citizen and long-term resident of the City who has a history of paying her taxes timely, or even early. However, she paid her March 12, 2025 tax bill on March 31, 2025, and accordingly was charged \$80.36 in late fees, which she has now paid. According to the applicant, she was ill with influenza around the time the taxes were due. This assertion is supported with a note from her physician, Dr. Megan P. Malgeri. She forgot about making the payment because she was recovering from a difficult illness, and she lacked online access or a means of payment while sick. While the committee is generally not amenable to waiving late fees for payments missed due to life circumstances, the circumstances here are unusual given the age of the applicant, the fact of her illness as supported by a doctor's note, her history of timely payment, and the fact that she promptly paid the amount due with penalties upon realizing that payment was late. The committee will not be inclined to grant similar abatement requests to the same taxpayer, so that the applicant is encouraged to explore automatic payment options. But on this occasion, the committee considers the late payment charges manifestly unjust.

AMOUNT RECOMMENDED FOR ABATEMENT: \$80.36

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday**,

Non-Discrimination

The City of Burlington will not tolerate unlawful harassment or discrimination on the basis of political or religious affiliation, race, color, national origin, place of birth, ancestry, age, sex, sexual orientation, gender identity, marital status, veteran status, disability, HIV positive status or genetic information. The City is also committed to providing proper access to services, facilities, and employment opportunities. For accessibility information or alternative formats, please contact Human Resources Department at 865-7145.

December 1, 2025. Board takes the Tax Abatement Committee's recommendation under advisement. You have the right to testify before the Board of Tax Abatement. The hearing will be held in **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136. She will provide you the start time and the methods of attendance.

Sincerely,

Kenneth Nosek, Administrator, Tax Abatement Committee

Non-Discrimination

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TAX ABATEMENT REQUEST FORM

Please submit one form per property tax abatement request

Additional copies of this form are found at www.burlingtonvt.gov/CT/PropertyTax/Abatement

Submit to: Attention: Kenneth, Burlington City Hall, 1st Floor—Room 17, 149 Church Street, Burlington, VT 05401

Date of this Request: APRIL 7, 2025

Name, Property Owner on Grand List: HELEN R. WELTMAN

Name, Applicant: HELEN R. WELTMAN Self
(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: _____

Executor/Administrator of Estate: _____

Mailing Address: _____

City, State, Zip code: _____

Applicant's Email and Phone #: NO EMAIL - 802-658-8767 cell 1-802-777-1893

Location of Property: 109 Northshore Drive

Parcel ID # (000-0-000-000): 021-2-211-109 or,

Account Number (PPP000000): _____ business personal property
(Can be found on the tax bill or property record card)

| | | |
|---|-------------------------|-----------------|
| Total dollar amount you are requesting be abated: | \$ | <u>80.36</u> |
| Breakout based on amount of: | taxes: | \$ _____ |
| | penalties: | \$ _____ |
| | interest: | \$ <u>80.36</u> |
| | prior year delinquency: | \$ _____ |
| | other: | \$ _____ |

Briefly describe your abatement request. You may submit a letter with more details of your request.

I would very much appreciate your refunding the 90th fine for late payment in November, 2025, city ~~of~~ Taxes. Due to my serious illness this winter as stated by my doctor, Dr. Malgeri in her enclosed letter I neglected to pay my city TAX bill. I have always paid my TAXES on time as the enclosed records show. I would appreciate your consideration in refunding my request.
I am a 94 year old senior citizen living alone. Thank you for your consideration,

Required Attachments:

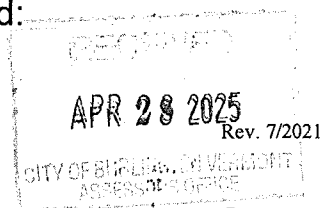
- Copy of Tax Bill
- Copy of Tax Payment History (attainable from Clerk/Treasurer's Office)
- Property Record Card

Signature Helen R. Weltman

Date April 24, 2025

This form received by:

Date received:



WELTMAN, Helen R (id #703, dob: 02/24/1931)



Recipient: City of Burlington
Attn: Kenneth
Burlington City Hall, Room 17
149 Church Street
Burlington, VT. 05401

Sender:
Megan Malgeri
Megan P Malgeri MD PLLC
43 Timber Lane
South Burlington, VT 05403
Phone: 802-448-3759, Fax: 802-497-2472

Date: 04/07/2025
RE: Helen Weltman, DOB: 02/24/1931, PT ID #703

To Whom It May Concern,

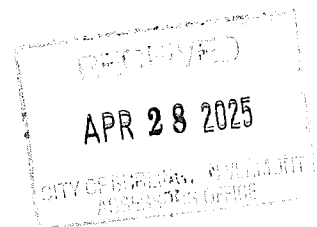
Helen Weltman has been my primary care patient for nearly 2 yrs. She had been a remarkably healthy 94 year old woman, but this winter/spring season was particularly difficult for her. She had influenza that led to pneumonia, as well as a back pain flare up. She also had some other more minor medical concerns during this time such as sleep difficulties and digestion challenges. We treated symptoms as they arose, and she recovered. However, as she is 94 and lives alone, she has advised me that she was 10 days late on her taxes this year. I hope that you can waive the fee that has been imposed, given that she has had these unfortunate series of medical events that are the reason for the late filing. Ultimately I leave this decision to you, but I confirm that she did have the above mentioned symptoms, one after the other, this spring, that she lives alone and independently and that this this aberrant behavior is likely explained by her illnesses.

Thank you,

Sincerely,

A handwritten signature in cursive script that reads 'Megan Malgeri MD'.

Electronically Signed by: MEGAN P. MALGERI, MD



021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109

Card: 1 of 1
Total Parcel 419,700 /
Total Card 419,700 /
APPR 419,700 /
USE + IMP 419,700 /
USE LAND 419,700 /
ASSESSED 419,700 /

BURLINGTON, VT
Building Location 109 NORTHSORE DR, Unit 109

021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109

021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109

021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109

021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109

021-2-211-109
Parcel ID
Building Location 109 NORTHSORE DR, Unit 109



LEGAL DESCRIPTION

Property ID: 259

Property ID: 259

Property ID: 259

| Tx Yr | Cat | Use | Bldg Value | Yard Items | Land Size | Land Val | Total Area | Assessed | Date |
|-------|-----|-----|------------|------------|-----------|----------|------------|----------|------------|
| 2024 | FV | RC | 419,700 | 0 | 0.00 | 0 | 419,700 | 419,700 | 06/14/2024 |
| 2023 | FV | RC | 419,700 | 0 | 0 | 0 | 419,700 | 419,700 | 07/07/2023 |
| 2022 | FV | RC | 419,700 | 0 | 0 | 0 | 419,700 | 419,700 | 08/25/2022 |
| 2021 | FV | RC | 419,700 | 0 | 0 | 0 | 419,700 | 419,700 | 01/11/2022 |
| 2020 | FV | RC | 333,100 | 0 | 0 | 0 | 333,100 | 333,100 | 06/23/2020 |
| 2019 | FV | RC | 333,100 | 0 | 0 | 0 | 333,100 | 333,100 | 09/23/2019 |

| Legal Ref | Type | Date | Sale Price | TSF | Verif | NAI | Notes |
|-----------|------|------------|------------|-----|-------|-----|-----------------------------------|
| 882-751 | QC | 08/02/2004 | 0 | No | | 11 | |
| 0718-0301 | WD | 01/28/2002 | 210,000 | No | | 2 | From CSDC sale - saleout data |
| 572-752 | WD | 08/29/1997 | 172,000 | No | | | From MS ACCESS DB table SalesData |

| Building Permits | Date | Number | Desc | Amount | Closed | Status | Fsd ID | Notes | Last Visit |
|------------------|------------|------------------|------------|--------|------------|--------|--------|-------------------------|------------|
| | 03/08/2022 | CEP-22-308 | Electrical | 1,000 | 06/07/2022 | CLOSED | | Installation of one mil | 06/15/2015 |
| | 03/08/2022 | CMP-22-113 | Mechanical | 7,830 | 06/07/2022 | CLOSED | | Installation of one mil | |
| | 03/03/2022 | CMP-22-106 | Mechanical | 8,779 | 04/26/2022 | CLOSED | | emergency replacement | |
| | 04/18/2005 | 2005 113449 0000 | Building | 1,833 | | A | | THIS IS A ROOF RE | |

ARRATIVE DESCRIPTION
16 parcel contains 0.00000 SF of land mainly classified as
36 Condo It has 1 building(s) first built in 1986 with a total of
856 square feet. There are 1 living unit(s), 2 Baths, 1 Half
bth, 5 Rooms, and 3 Bdrms.

OTHER ASSESSMENTS

| Code | Desc | Amt | Comm Int Amt |
|------|------|-----|--------------|
| | | | |

PROPERTY FACTORS

| Item Code | Item | Code | % |
|-----------|---------------|--------|---------|
| Util 1A | ALL UTILITIES | Dis 1B | 0.00000 |
| Util 2 | Dis 2SH | | 0.00000 |
| Util 3 | Dis 3 | | |
| Census | Zone 1 | | |
| F.Haz | Zone 2 | | |
| Tonch 4 | ENHANCING | Zone 3 | |
| Street | | | |
| Traffic | | | |
| Exemmil | | | |

AND SECTION

| LC | LUIC Desc | Fl | # Units | Denth | Total SF/SM | Total AC/HA |
|----|-----------|----|---------|-------|-------------|-------------|
| RC | Res Condo | 1 | 0 | | 0.00 | |

SALES INFORMATION

| Grantor | Legal Ref | Type | Date | Sale Price | TSF | Verif | NAI | Notes |
|-------------------------|-----------|------|------------|------------|-----|-------|-----|-----------------------------------|
| WELTMAN HELEN R | 882-751 | QC | 08/02/2004 | 0 | No | | 11 | |
| KOHL BENEDICT M & LINDA | 0718-0301 | WD | 01/28/2002 | 210,000 | No | | 2 | From CSDC sale - saleout data |
| | 572-752 | WD | 08/29/1997 | 172,000 | No | | | From MS ACCESS DB table SalesData |

ACTIVITIES

| Date | Result | By |
|------------|--------|----|
| 06/15/2015 | | |

USER DEFINED

| | |
|-------------------|-------------------|
| User Account | 10259 |
| GIS Coord 1 | 2,98948e+011 |
| GIS Coord 1 | |
| Insp Date | 06/15/2015 |
| Print Date / Time | 7/23/2024 5:51 pm |
| Last Date / Time | 6/15/23 8:28 am |
| BURLINGTONturner | |
| RAD: | 700 |
| OLD PID: | 030050 |
| State District: | 3-01 |
| CAD: | 610 |
| SPAN: | 114-035-10259 |
| Accessory Dwl | |
| PriorID1c | 0 |
| PriorID2c | 0 |
| PriorID3c | 04072008 |
| Assessor Map | |

ANNOVAL INFORMATION

| LC | LUIC Desc | Fl | Base V | Unit Perc | Anti Perc | NBC | Fl | Mixt | Inf 1 | % | Inf 2 | % | Inf 3 | % | Annr | All LUIC | % | Spec L V | Juris | I | Fl | Assessed | Notes |
|----|-----------|----|--------|-----------|-----------|--------|----|------|-------|---|-------|---|-------|---|------|----------|---|----------|-------|---|----|----------|-------|
| RC | Res Condo | 1 | 12.5 | 12.5 | 0 | NNE-WV | 1 | | | | | | | | 0 | | | | | | | 0 | |

REVISIONS

| Rev | Date | Description |
|-----|------|-------------|
| | | |

Exterior Information

| | |
|-------------|------------------|
| Type | THE - TOWNS END |
| Location | E - END UNIT |
| Stry Right | 2 - Two Sty |
| (Liv) Units | 1 |
| Found | S - SLAB |
| Frame | W - Wood |
| P. Wall | V - VINYL CLAPBR |
| Sec Wall | 0 |
| Roof Str | GB - GABLE |
| Roof Cvr | AS - ASPHALT SH |
| Color | |
| View | GD - GOOD |
| Shape | |
| Bld Name | |

General Information

| | |
|----------|----------|
| Grade | G - GOOD |
| Year Blt | 1986 |
| Eff Yr | |
| All LUC | |
| Juris | |
| Con Mod | |

Interior Information

| | |
|---------------|----------------|
| Avg Ht / Ft | |
| P. Int Wall | DW - DRYWALL |
| Sec. Int Wall | |
| Partition | |
| P. Floor | CA - CARPET |
| Sec Floor | |
| Bmt Floors | |
| Sub Floors | |
| Bmt Garage | 0 |
| Electric | T - TYPICAL |
| Insulation | T - TYPICAL |
| Int Vs Ext | |
| Heat Fuel | G - GAS |
| Heat | HW - HOT WATER |
| # Heat Sys | 0 |
| Heated % | AC % |
| Soil HW % | Cril Vac % |
| Com Wall % | Sprink % |

Condo Information

| | |
|-----------|-----------------|
| Location | E - END UNIT |
| Tot Units | |
| Floor | |
| % Own | |
| Name | 700 - NORTSHORE |

Bath Features

| | | | |
|-----------|---|------|--|
| Full Bath | 2 | Ring | |
| Add Full | 0 | Ring | |
| 3/4 Bath | 0 | Ring | |
| Add. 3/4 | 0 | Ring | |
| 1/2 Bath | 1 | Ring | |
| Add. 1/2 | 0 | Ring | |
| Other Fix | 0 | Ring | |

Other Features

| | | | |
|------------|---|------|--|
| Kitchens | 1 | Ring | |
| Acid Kit. | 0 | Ring | |
| Fireplaces | 1 | Ring | |
| WS Flues | 0 | Ring | |

Depreciation

| | | |
|------------|-----|----|
| Phys Con | Av | 21 |
| Functional | | |
| Economic | | |
| Special | | |
| Override | | |
| Total | 21% | |

Comparable Sales (7 of 15)

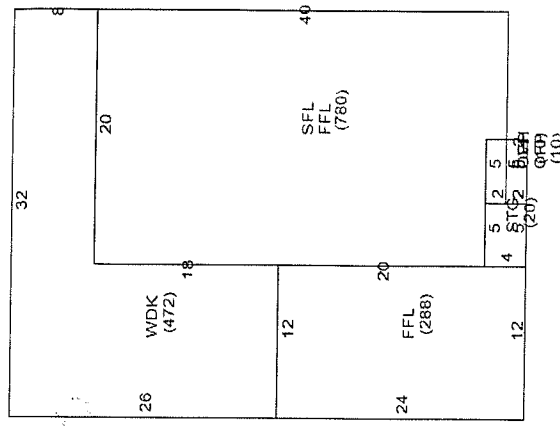
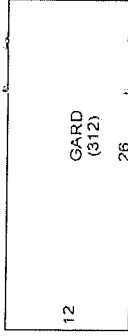
| Ring | Parcel ID | Type | Sale Date | Price |
|----------|---------------|-------------|------------|-----------|
| 79 | 021-2-211-006 | Default Mod | 03/30/2020 | 437,000 |
| 78 | 021-2-211-113 | Default Mod | 09/25/2019 | 480,000 |
| 78 | 021-2-211-119 | Default Mod | 08/23/2019 | 430,000 |
| 78 | 021-2-211-098 | Default Mod | 10/01/2020 | 460,000 |
| 78 | 021-2-211-050 | Default Mod | 04/17/2019 | 490,000 |
| 73 | 027-4-118-051 | Default Mod | 10/28/2022 | 475,000 |
| Avg Ring | 75.87 | | | 7,679,267 |

Special Features / Yard Items

| Code | Desc | A | Y/S | Qty | Size | Qual | Con | Year | Unit | Prc | D/S | Dear | % | LUC | Ft. | NBC | Ft. | Juris | Ft. | Appr | Val | Assessed | |
|------|----------------------|---|-----|-----|------|------|-----|------|------|-----|-----|------|---|-----|-----|-----|-----|-------|-----|------|-----|----------|--|
| | Building Totals | | | | | | | | | | | | | | | | | | | | | | |
| | Parcel Totals | | | | | | | | | | | | | | | | | | | | | | |
| | Yard Item Appr | | | | | | | | | | | | | | | | | | | | | | |
| | Yard Item Appr | | | | | | | | | | | | | | | | | | | | | | |
| | Special Feature Appr | | | | | | | | | | | | | | | | | | | | | | |
| | Special Feature Appr | | | | | | | | | | | | | | | | | | | | | | |

Comments

CONDO UNIT 109 NORTSHORE



Mobile Home

| Make | Model | Serial | Year | Color |
|------|-------|--------|------|-------|
| | | | | |

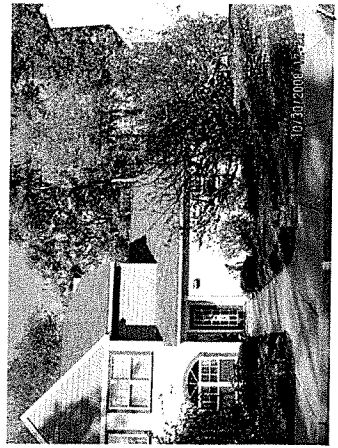
Sub Areas

| Code | Desc | Net Area | Gross A. | F. Area | Sz. Adj A. | Rate AV | Undepr Val |
|-----------------|------------|----------|----------|---------|------------|---------|------------|
| FLL | 1ST FLOOR | 1,068 | 1,068 | 1,068 | 1,068 | 101.42 | 108,317 |
| SFL | 2ND FLOOR | 780 | 780 | 780 | 780 | 91.28 | 71,198 |
| OVH | OVERHANG | 10 | 10 | 10 | 10 | 101.38 | 1,014 |
| STG | STORAGE | 20 | 20 | 0 | 0 | 20.28 | 406 |
| WDK | WOOD DECK | 472 | 472 | 0 | 0 | 21.80 | 10,290 |
| GARD | GARAGE DET | 312 | 312 | 0 | 0 | 35.50 | 11,076 |
| OFF | OPEN PORCH | 20 | 20 | 0 | 0 | 41.46 | 829 |
| Building Totals | | 2,682 | 2,682 | 1,858 | 1,858 | | 203,129 |
| Parcel Totals | | 2,682 | 2,682 | 1,858 | 1,858 | | 203,129 |

Alt Areas

| S. Area | All Type | % Alt | Tenants | Qual | % U |
|---------|----------|-------|---------|------|-----|
| | | | | | |

Image



PAYABLE TO:
MAIL TO:

Clerk Treasurer Office

City of Burlington Vermont
PO Box 22086
Albany, NY 12201-2086

TAX BILL

| PARCEL ID | BILL DATE | TAX YEAR |
|---------------|------------|-----------|
| 021-2-211-109 | 03/28/2025 | 2024-2025 |

Location: 109 NORTSHORE DR, UNIT 109

OWNER
WELTMAN, HELEN R
WELTMAN LIVING TRUST
109 NORTSHORE DRIVE
BURLINGTON VT 05408

| HOUSESITE TAX INFORMATION | |
|---------------------------|---------------|
| SPAN # 114-035-10259 | SCL CODE: 035 |
| HOUSESITE VALUE | 419,700 |
| HOUSESITE EDUCATION TAX | 6,708.90 |
| HOUSESITE MUNICIPAL TAX | 3,496.50 |
| HOUSESITE TOTAL TAX | 10,205.40 |
| FOR INCOME TAX PURPOSES | |

| ASSESSED VALUE | HOMESTEAD |
|--|---|
| REAL 419,700 | 419,700 |
| TOTAL TAXABLE VALUE 419,700 | 419,700 |
| GRAND LIST VALUES 4,197.00 | 4,197.00 |

| MUNICIPAL TAXES | | | | EDUCATION TAXES | | | |
|-------------------------------------|----------|----------------|----------|--|----------|----------------|----------|
| TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES | TAX RATE NAME | TAX RATE | x GRAND LIST = | TAXES |
| MUNICIPAL | 0.8326 | x4,197.00= | 3,494.40 | HOMESTEAD EDUCATION | 1.5985 | x4,197.00= | 6,708.90 |
| REVISED LOCAL AGRMNT | 0.0005 | x4,197.00= | 2.10 | 1.4040 (district rate) / 87.83% (CLA) = 1.5985 | | | |
| TOTAL MUNICIPAL TAX 3,496.50 | | | | TOTAL EDUCATION TAX 6,708.90 | | | |
| MUNICIPAL STATE PAYMENT 0.00 | | | | EDUCATION STATE PAYMENT 3,776.00 | | | |
| MUNICIPAL NET TAX DUE 3,496.50 | | | | EDUCATION NET TAX DUE 2,932.90 | | | |
| | | | | TAX SUMMARY | | | |
| | | | | Municipal + Education | | | |
| | | | | TOTAL TAX 10,205.40 | | | |
| | | | | TOTAL STATE PAYMENT 3,776.00 | | | |
| | | | | TOTAL NET TAX DUE 6,429.40 | | | |

DETACH THE STUBS BELOW AND RETURN WITH YOUR PAYMENT

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

| 1ST PAYMENT DUE | |
|------------------|---------|
| 08/12/2024 | |
| OWNER NAME | |
| WELTMAN, HELEN R | |
| PARCEL ID | |
| 021-2-211-109 | |
| AMOUNT DUE | 1607.35 |
| AMOUNT PAID | |

| 2ND PAYMENT DUE | |
|------------------|---------|
| 11/12/2024 | |
| OWNER NAME | |
| WELTMAN, HELEN R | |
| PARCEL ID | |
| 021-2-211-109 | |
| AMOUNT DUE | 1607.35 |
| AMOUNT PAID | |

| 3RD PAYMENT DUE | |
|------------------|---------|
| 03/12/2025 | |
| OWNER NAME | |
| WELTMAN, HELEN R | |
| PARCEL ID | |
| 021-2-211-109 | |
| AMOUNT DUE | 1607.35 |
| AMOUNT PAID | |

| 4TH PAYMENT DUE | |
|------------------|---------|
| 06/12/2025 | |
| OWNER NAME | |
| WELTMAN, HELEN R | |
| PARCEL ID | |
| 021-2-211-109 | |
| AMOUNT DUE | 1607.35 |
| AMOUNT PAID | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | | | | | | |
|----------------------------|----------|-----------------|----------|-----------|---------------|-------|-----------|----------|
| Description | | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
| ----- | | | | | | | | |
| 021-2-211-109 | 2008 | WELTMAN HELEN R | | 109 | NORTHSHORE DR | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/09/07 | | | | | 1,408.76 | 1,408.76 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/09/07 | StatePmt | | | | -445.75 | 963.01 |
| Bill Appl. To Prin. Pmt 2 | | 07/09/07 | | | | | 1,408.76 | 2,371.77 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/09/07 | StatePmt | | | | -445.75 | 1,926.02 |
| Bill Appl. To Prin. Pmt 3 | | 07/09/07 | | | | | 1,408.76 | 3,334.78 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/09/07 | StatePmt | | | | -445.75 | 2,889.03 |
| Bill Appl. To Prin. Pmt 4 | | 07/09/07 | | | | | 1,408.76 | 4,297.79 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/09/07 | StatePmt | | | | -445.75 | 3,852.04 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/24/07 | 1773 | 130189.0 | 1 | JP | -963.01 | 2,889.03 |
| Rcpt. Appl. To Prin. Pmt 2 | | 11/08/07 | 1844 | 129683.0 | 1 | BK | -963.01 | 1,926.02 |
| Rcpt. Appl. To Prin. Pmt 3 | | 12/13/07 | 1885 | 132772.0 | 1 | PL | -963.01 | 963.01 |
| Rcpt. Appl. To Prin. Pmt 4 | | 12/13/07 | 1885 | 132772.0 | 1 | PL | -963.01 | 0.00 |
| | | | | | | | | ----- |
| Parcel Balance | | | | | | | | 0.00 |
| | | | | | | | | |
| 021-2-211-109 | 2009 | WELTMAN HELEN R | | 109 | NORTHSHORE DR | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/11/08 | | | | | 1,481.79 | 1,481.79 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/11/08 | StatePmt | | | | -435.75 | 1,046.04 |
| Bill Appl. To Prin. Pmt 2 | | 07/11/08 | | | | | 1,481.79 | 2,527.83 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/11/08 | StatePmt | | | | -435.75 | 2,092.08 |
| Bill Appl. To Prin. Pmt 3 | | 07/11/08 | | | | | 1,481.79 | 3,573.87 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/11/08 | StatePmt | | | | -435.75 | 3,138.12 |
| Bill Appl. To Prin. Pmt 4 | | 07/11/08 | | | | | 1,481.79 | 4,619.91 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/11/08 | StatePmt | | | | -435.75 | 4,184.16 |
| Rcpt. Appl. To Prin. Pmt 1 | | 08/11/08 | 2046 | 135837.0 | 153 | KMD | -1,046.04 | 3,138.12 |
| Rcpt. Appl. To Prin. Pmt 2 | | 10/28/08 | 2093 | 138339.0 | 207 | PL | -1,046.04 | 2,092.08 |
| Rcpt. Appl. To Prin. Pmt 3 | | 12/18/08 | 20 | 137469.0 | 244 | BK | -1,046.04 | 1,046.04 |
| Rcpt. Appl. To Prin. Pmt 4 | | 12/18/08 | 20 | 137469.0 | 244 | BK | -1,046.04 | 0.00 |
| | | | | | | | | ----- |
| Parcel Balance | | | | | | | | 0.00 |
| | | | | | | | | |
| 021-2-211-109 | 2010 | WELTMAN HELEN R | | 109 | NORTHSHORE DR | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/02/09 | | | | | 1,625.02 | 1,625.02 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/02/09 | StatePmt | | | | -534.75 | 1,090.27 |
| Bill Appl. To Prin. Pmt 2 | | 07/02/09 | | | | | 1,625.02 | 2,715.29 |
| Rcpt. Appl. To Prin. Pmt 2 | | 07/02/09 | StatePmt | | | | -534.75 | 2,180.54 |
| Bill Appl. To Prin. Pmt 3 | | 07/02/09 | | | | | 1,625.02 | 3,805.56 |
| Rcpt. Appl. To Prin. Pmt 3 | | 07/02/09 | StatePmt | | | | -534.75 | 3,270.81 |
| Bill Appl. To Prin. Pmt 4 | | 07/02/09 | | | | | 1,625.02 | 4,895.83 |
| Rcpt. Appl. To Prin. Pmt 4 | | 07/02/09 | StatePmt | | | | -534.75 | 4,361.08 |
| Rcpt. Appl. To Prin. Pmt 1 | | 07/23/09 | 154 | 79970.0 | 391 | KMD | -1,090.27 | 3,270.81 |
| Rcpt. Appl. To Prin. Pmt 2 | | 11/03/09 | 208 | 97522.0 | 464 | BK | -1,090.27 | 2,180.54 |
| Rcpt. Appl. To Prin. Pmt 3 | | 11/03/09 | 208 | 97522.0 | 464 | BK | -1,090.27 | 1,090.27 |
| Rcpt. Appl. To Prin. Pmt 4 | | 11/03/09 | 208 | 97522.0 | 464 | BK | -1,090.27 | 0.00 |
| | | | | | | | | ----- |
| Parcel Balance | | | | | | | | 0.00 |
| | | | | | | | | |
| 021-2-211-109 | 2011 | WELTMAN HELEN R | | 109 | NORTHSHORE DR | | | |
| Bill Appl. To Prin. Pmt 1 | | 07/02/10 | | | | | 1,667.16 | 1,667.16 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance | |
|---------------|----------|------------------|----------------------------|----------|-------------------|-----------|------------|-------|-----------|----------|------|
| ----- | | | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/02/10 | | 636 | | | 1,667.16 | 3,334.32 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/02/10 | | 636 | | | 1,667.16 | 5,001.48 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/02/10 | | 636 | | | 1,667.16 | 6,668.64 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/27/10 | 342 | 148709.0 | 652 | PL | -1,667.16 | 5,001.48 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 10/25/10 | 1223 | 146795.0 | 714 | MLG | -1,667.16 | 3,334.32 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 10/25/10 | 1223 | 146795.0 | 714 | MLG | -1,667.16 | 1,667.16 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 10/25/10 | 1223 | 146795.0 | 714 | MLG | -1,667.16 | 0.00 | |
| | | | Parcel Balance | | | | | | | ----- | 0.00 |
| 021-2-211-109 | 2012 | WELTMAN HELEN R | | | 109 NORTHSHORE DR | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/11 | | 886 | | | 1,690.40 | 1,690.40 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/11 | | 886 | | | 1,690.40 | 3,380.80 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/11 | | 886 | | | 1,690.40 | 5,071.20 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/11 | | 886 | | | 1,690.40 | 6,761.60 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/25/11 | 561 | 159307.0 | 902 | KMD | -1,690.40 | 5,071.20 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/08/11 | 624 | 160921.0 | 977 | JP | -1,690.40 | 3,380.80 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/08/11 | 624 | 160921.0 | 977 | JP | -1,690.40 | 1,690.40 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/08/11 | 624 | 160921.0 | 977 | JP | -1,690.40 | 0.00 | |
| | | | Parcel Balance | | | | | | | ----- | 0.00 |
| 021-2-211-109 | 2013 | WELTMAN HELEN R | | | 109 NORTHSHORE DR | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/09/12 | | 143 | | | 1,786.66 | 1,786.66 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/09/12 | | 143 | | | 1,786.66 | 3,573.32 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/09/12 | | 143 | | | 1,786.66 | 5,359.98 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/09/12 | | 143 | | | 1,786.66 | 7,146.64 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/27/12 | 226 | 166530.0 | 160 | LB | -1,786.66 | 5,359.98 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 10/29/12 | 459 | 164728.0 | 223 | JP | -1,786.66 | 3,573.32 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 10/29/12 | 459 | 164728.0 | 223 | JP | -1,786.66 | 1,786.66 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 10/29/12 | 459 | 164728.0 | 223 | JP | -1,786.66 | 0.00 | |
| | | | Parcel Balance | | | | | | | ----- | 0.00 |
| 021-2-211-109 | 2014 | WELTMAN HELEN R | | | 109 NORTHSHORE DR | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/13 | | 389 | | | 1,902.08 | 1,902.08 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/01/13 | StatePmt | 389 | | | -731.50 | 1,170.58 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/13 | | 389 | | | 1,902.08 | 3,072.66 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/01/13 | StatePmt | 389 | | | -731.50 | 2,341.16 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/13 | | 389 | | | 1,902.08 | 4,243.24 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/01/13 | StatePmt | 389 | | | -731.50 | 3,511.74 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/13 | | 389 | | | 1,902.08 | 5,413.82 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/01/13 | StatePmt | 389 | | | -731.50 | 4,682.32 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/26/13 | 654 | 173761.0 | 406 | ALB | -1,170.58 | 3,511.74 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/07/13 | 506 | 174075.0 | 480 | PL | -1,170.58 | 2,341.16 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/07/13 | 506 | 174075.0 | 480 | PL | -1,170.58 | 1,170.58 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/07/13 | 506 | 174075.0 | 480 | PL | -1,170.58 | 0.00 | |
| | | | Parcel Balance | | | | | | | ----- | 0.00 |
| 021-2-211-109 | 2015 | WELTMAN, HELEN R | | | 109 NORTHSHORE DR | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/08/14 | | 643 | | | 2,028.16 | 2,028.16 | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance | |
|---------------|----------|-----------------|----------------------------|----------|----------|-----------|-------------------|-------|-----------|----------|------|
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/08/14 | StatePmt | 643 | | | -808.75 | 1,219.41 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/08/14 | | 643 | | | 2,028.16 | 3,247.57 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/08/14 | StatePmt | 643 | | | -808.75 | 2,438.82 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/08/14 | | 643 | | | 2,028.16 | 4,466.98 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/08/14 | StatePmt | 643 | | | -808.75 | 3,658.23 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/08/14 | | 643 | | | 2,028.16 | 5,686.39 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/08/14 | StatePmt | 643 | | | -808.75 | 4,877.64 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/05/14 | 660 | 178931.0 | 663 | ALB | -1,219.41 | 3,658.23 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 10/28/14 | 106 | 179430.0 | 718 | PL | -1,219.41 | 2,438.82 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 10/28/14 | 106 | 179430.0 | 718 | PL | -1,219.41 | 1,219.41 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 10/28/14 | 106 | 179430.0 | 718 | PL | -1,219.41 | 0.00 | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 021-2-211-109 | 2016 | WELTMAN HELEN R | | | | | 109 NORTHSHORE DR | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/06/15 | | 889 | | | 2,040.90 | 2,040.90 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/06/15 | StatePmt | 889 | | | -879.00 | 1,161.90 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/06/15 | | 889 | | | 2,040.90 | 3,202.80 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/06/15 | StatePmt | 889 | | | -879.00 | 2,323.80 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/06/15 | | 889 | | | 2,040.90 | 4,364.70 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/06/15 | StatePmt | 889 | | | -879.00 | 3,485.70 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/06/15 | | 889 | | | 2,040.90 | 5,526.60 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/06/15 | StatePmt | 889 | | | -879.00 | 4,647.60 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/24/15 | 1019 | 184461.0 | 904 | MEB | -1,161.90 | 3,485.70 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/12/15 | 503 | 185832.0 | 56 | JP | -1,161.90 | 2,323.80 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/12/15 | 503 | 185832.0 | 56 | JP | -1,161.90 | 1,161.90 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/12/15 | 503 | 185832.0 | 56 | JP | -1,161.90 | 0.00 | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 021-2-211-109 | 2017 | WELTMAN HELEN R | | | | | 109 NORTHSHORE DR | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/06/16 | | 222 | | | 2,090.28 | 2,090.28 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/06/16 | StatePmt | 222 | | | -887.25 | 1,203.03 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/06/16 | | 222 | | | 2,090.28 | 3,293.31 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/06/16 | StatePmt | 222 | | | -887.25 | 2,406.06 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/06/16 | | 222 | | | 2,090.28 | 4,496.34 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/06/16 | StatePmt | 222 | | | -887.25 | 3,609.09 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/06/16 | | 222 | | | 2,090.28 | 5,699.37 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/06/16 | StatePmt | 222 | | | -887.25 | 4,812.12 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/29/16 | 575 | 188370.0 | 249 | CD | -1,203.03 | 3,609.09 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/01/16 | 693 | 172462.0 | 382 | PL | -1,203.03 | 2,406.06 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/01/16 | 693 | 172462.0 | 382 | PL | -1,203.03 | 1,203.03 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/01/16 | 693 | 172462.0 | 382 | PL | -1,203.03 | 0.00 | |
| | | | Parcel Balance | | | | | | | | 0.00 |
| 021-2-211-109 | 2018 | WELTMAN HELEN R | | | | | 109 NORTHSHORE DR | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/05/17 | | 695 | | | 2,157.98 | 2,157.98 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/05/17 | StatePmt | 695 | | | -989.75 | 1,168.23 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/05/17 | | 695 | | | 2,157.98 | 3,326.21 | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|----------------|----------|------|----------------------------|----------|----------|-----------|------------|-------|-----------|----------|
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/05/17 | StatePmt | | 695 | | -989.75 | 2,336.46 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/05/17 | | | 695 | | 2,157.98 | 4,494.44 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/05/17 | StatePmt | | 695 | | -989.75 | 3,504.69 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/05/17 | | | 695 | | 2,157.98 | 5,662.67 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/05/17 | StatePmt | | 695 | | -989.75 | 4,672.92 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/20/17 | 1059 | 900333.0 | 714 | | -1,168.23 | 3,504.69 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/07/17 | 639 | 192702.0 | 866 | TC | -1,168.23 | 2,336.46 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/07/17 | 639 | 192702.0 | 866 | TC | -1,168.23 | 1,168.23 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/07/17 | 639 | 192702.0 | 866 | TC | -1,168.23 | 0.00 |
| ----- | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 |

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|----------------|----------|-----------------|----------------------------|----------|----------|-----------|-------------------|-------|-----------|----------|
| 021-2-211-109 | 2019 | WELTMAN HELEN R | | | | | 109 NORTHSHORE DR | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/10/18 | | | 222 | | 2,235.33 | 2,235.33 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/10/18 | StatePmt | | 222 | | -1,062.66 | 1,172.67 |
| | | | Bill Appl. To Prin. Pmt 2 | 07/10/18 | | | 222 | | 2,235.35 | 3,408.02 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/10/18 | StatePmt | | 222 | | -1,062.68 | 2,345.34 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/10/18 | | | 222 | | 2,235.35 | 4,580.69 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/10/18 | StatePmt | | 222 | | -1,062.68 | 3,518.01 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/10/18 | | | 222 | | 2,235.35 | 5,753.36 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/10/18 | StatePmt | | 222 | | -1,062.68 | 4,690.68 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/02/18 | 20823 | 900602.0 | 274 | | -1,172.67 | 3,518.01 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 10/30/18 | 869 | 1030181.0 | 443 | PL | -1,172.67 | 2,345.34 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 10/30/18 | 869 | 1030181.0 | 443 | PL | -1,172.67 | 1,172.67 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 10/30/18 | 869 | 1030181.0 | 443 | PL | -1,172.67 | 0.00 |
| ----- | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 |

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|----------------|----------|-----------------|----------------------------|----------|----------|-----------|-------------------|---------|-----------|----------|
| 021-2-211-109 | 2020 | WELTMAN HELEN R | | | | | 109 NORTHSHORE DR | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/05/19 | | | 940 | | 2,340.77 | 2,340.77 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/05/19 | StatePmt | | 940 | | -1,058.75 | 1,282.02 |
| | | | Bill Appl. To Prin. Pmt 2 | 07/05/19 | | | 940 | | 2,340.77 | 3,622.79 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/05/19 | StatePmt | | 940 | | -1,058.75 | 2,564.04 |
| | | | Bill Appl. To Prin. Pmt 3 | 07/05/19 | | | 940 | | 2,340.77 | 4,904.81 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/05/19 | StatePmt | | 940 | | -1,058.75 | 3,846.06 |
| | | | Bill Appl. To Prin. Pmt 4 | 07/05/19 | | | 940 | | 2,340.77 | 6,186.83 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/05/19 | StatePmt | | 940 | | -1,058.75 | 5,128.08 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/22/19 | 1110 | 1231327.0 | 968 | LOCKBOX | -1,282.02 | 3,846.06 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/04/19 | 905 | 1104191.0 | 201 | PL | -1,282.02 | 2,564.04 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/04/19 | 905 | 1104191.0 | 201 | PL | -64.04 | 2,500.00 |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/04/19 | 1117 | 1104191.0 | 201 | PL | -1,217.98 | 1,282.02 |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/04/19 | 1117 | 1104191.0 | 201 | PL | -1,282.02 | 0.00 |
| ----- | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 |

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance |
|---------------|----------|------------------|----------------------------|----------|----------|-----------|-------------------|-------|-----------|----------|
| 021-2-211-109 | 2021 | WELTMAN, HELEN R | | | | | 109 NORTHSHORE DR | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 08/06/20 | | | 730 | | 2,463.11 | 2,463.11 |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/06/20 | StatePmt | | 730 | | -1,069.00 | 1,394.11 |
| | | | Bill Appl. To Prin. Pmt 2 | 08/06/20 | | | 730 | | 2,463.11 | 3,857.22 |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 08/06/20 | StatePmt | | 730 | | -1,069.00 | 2,788.22 |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L Batch# | Remit | Amount | Balance | |
|----------------|----------|------------------|-----------------------------|----------|----------|-----------|------------|---------|-----------|----------|--|
| | | | Bill Appl. To Prin. Pmt 3 | 08/06/20 | | | 730 | | 2,463.11 | 5,251.33 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 08/06/20 | StatePmt | | 730 | | -1,069.00 | 4,182.33 | |
| | | | Bill Appl. To Prin. Pmt 4 | 08/06/20 | | | 730 | | 2,463.11 | 6,645.44 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 08/06/20 | StatePmt | | 730 | | -1,069.00 | 5,576.44 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/24/20 | 20926 | 812213.0 | 767 | LOCKBOX | -1,394.11 | 4,182.33 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 10/15/20 | 933 | 1015203.0 | 892 | TC | -1,394.11 | 2,788.22 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 10/15/20 | 933 | 1015203.0 | 892 | TC | -1,394.11 | 1,394.11 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 10/15/20 | 933 | 1015203.0 | 892 | TC | -1,394.11 | 0.00 | |
| ----- | | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 | |
| 021-2-211-109 | 2022 | WELTMAN, HELEN R | 109 NORTHSHORE DR | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/13/21 | | | 453 | | 2,230.39 | 2,230.39 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/13/21 | StatePmt | | 453 | | -1,184.50 | 1,045.89 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/13/21 | | | 453 | | 2,230.39 | 3,276.28 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/13/21 | StatePmt | | 453 | | -1,184.50 | 2,091.78 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/13/21 | | | 453 | | 2,230.39 | 4,322.17 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/13/21 | StatePmt | | 453 | | -1,184.50 | 3,137.67 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/13/21 | | | 453 | | 2,230.39 | 5,368.06 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/13/21 | StatePmt | | 453 | | -1,184.50 | 4,183.56 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/03/21 | 1180 | 4122436.0 | 501 | LOCKBOX | -1,045.89 | 3,137.67 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/01/21 | 1180 | 1101211.0 | 693 | PL | -1,045.89 | 2,091.78 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/01/21 | 1180 | 1101211.0 | 693 | PL | -1,045.89 | 1,045.89 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/01/21 | 1180 | 1101211.0 | 693 | PL | -1,045.89 | 0.00 | |
| ----- | | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 | |
| 021-2-211-109 | 2023 | WELTMAN, HELEN R | 109 NORTHSHORE DR | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/05/22 | | | 227 | | 2,200.90 | 2,200.90 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/05/22 | | | 227 | | 2,200.90 | 4,401.80 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/05/22 | | | 227 | | 2,200.90 | 6,602.70 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/05/22 | | | 227 | | 2,200.90 | 8,803.60 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/27/22 | 1273 | 9271133.0 | 279 | LOCKBOX | -2,200.90 | 6,602.70 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/15/22 | 173 | 9271223.0 | 548 | LOCKBOX | -2,200.90 | 4,401.80 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 11/15/22 | 173 | 9271223.0 | 548 | LOCKBOX | -2,200.90 | 2,200.90 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 11/15/22 | 173 | 9271223.0 | 548 | LOCKBOX | -2,200.90 | 0.00 | |
| ----- | | | | | | | | | | | |
| Parcel Balance | | | | | | | | | | 0.00 | |
| 021-2-211-109 | 2024 | WELTMAN, HELEN R | 109 NORTHSHORE DR, UNIT 109 | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/06/23 | | | 61 | | 2,309.71 | 2,309.71 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 07/06/23 | StatePmt | | 61 | | -267.00 | 2,042.71 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/06/23 | | | 61 | | 2,309.71 | 4,352.42 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 07/06/23 | StatePmt | | 61 | | -267.00 | 4,085.42 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/06/23 | | | 61 | | 2,309.71 | 6,395.13 | |
| | | | Rcpt. Appl. To Prin. Pmt 3 | 07/06/23 | StatePmt | | 61 | | -267.00 | 6,128.13 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/06/23 | | | 61 | | 2,309.71 | 8,437.84 | |
| | | | Rcpt. Appl. To Prin. Pmt 4 | 07/06/23 | StatePmt | | 61 | | -267.00 | 8,170.84 | |
| | | | Rcpt. Appl. To Prin. Pmt 1 | 08/15/23 | 215 | 9271425.0 | 175 | LOCKBOX | -2,042.71 | 6,128.13 | |
| | | | Rcpt. Appl. To Prin. Pmt 2 | 11/14/23 | 234 | 9271491.0 | 389 | LOCKBOX | -2,042.71 | 4,085.42 | |

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

| Parcel | Tax Year | Name | Description | Date | Check # | Deposit # | G/L | Batch# | Remit | Amount | Balance | |
|---------------|----------|------------------|-----------------------------|----------|----------|-----------|-----|--------|---------|-----------|----------|----------|
| | | | RCPT. APPL. TO PRIN. PMT 3 | 11/14/23 | 234 | 9271491.0 | 389 | | LOCKBOX | -2,042.71 | 2,042.71 | |
| | | | RCPT. APPL. TO PRIN. PMT 4 | 11/14/23 | 234 | 9271491.0 | 389 | | LOCKBOX | -2,042.71 | 0.00 | |
| | | | Parcel Balance | | | | | | | | | 0.00 |
| 021-2-211-109 | 2025 | WELTMAN, HELEN R | 109 NORTHSHORE DR, UNIT 109 | | | | | | | | | |
| | | | Bill Appl. To Prin. Pmt 1 | 07/01/24 | | 912 | | | | 2,551.35 | 2,551.35 | |
| | | | RCPT. APPL. TO PRIN. PMT 1 | 07/01/24 | StatePmt | 912 | | | | -944.00 | 1,607.35 | |
| | | | Bill Appl. To Prin. Pmt 2 | 07/01/24 | | 912 | | | | 2,551.35 | 4,158.70 | |
| | | | RCPT. APPL. TO PRIN. PMT 2 | 07/01/24 | StatePmt | 912 | | | | -944.00 | 3,214.70 | |
| | | | Bill Appl. To Prin. Pmt 3 | 07/01/24 | | 912 | | | | 2,551.35 | 5,766.05 | |
| | | | RCPT. APPL. TO PRIN. PMT 3 | 07/01/24 | StatePmt | 912 | | | | -944.00 | 4,822.05 | |
| | | | Bill Appl. To Prin. Pmt 4 | 07/01/24 | | 912 | | | | 2,551.35 | 7,373.40 | |
| | | | RCPT. APPL. TO PRIN. PMT 4 | 07/01/24 | StatePmt | 912 | | | | -944.00 | 6,429.40 | |
| | | | RCPT. APPL. TO PRIN. PMT 1 | 07/15/24 | 307 | 9271650.0 | 940 | | LOCKBOX | -1,607.35 | 4,822.05 | |
| | | | RCPT. APPL. TO PRIN. PMT 2 | 11/08/24 | 338 | 9271741.0 | 235 | | LOCKBOX | -1,607.35 | 3,214.70 | |
| | | | Bill Appl. To Int. Pmt 3 | 03/20/25 | | 532 | | | | 16.07 | 3,230.77 | |
| | | | Bill Appl. To Int. Pmt 3 | 03/28/25 | | 555 | | | | 64.29 | 3,295.06 | |
| | | | Parcel Balance | | | | | | | | | 3,295.06 |
| | | | Grand Total | | | | | | | | | 3,295.06 |

© Added information by CIT
on 10.09.25

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03:36 pm

City of Burlington Tax Administration
Cash Receipts Report

Page 1

For Dates 07/01/2020-10/09/2025, Parcel 021-2-211-109, With Parcel Detail

| Parcel | Year | Name/Location | Date | Deposit | Amount |
|---------------|------|---|----------|----------|-----------|
| 021-2-211-109 | 2021 | WELTMAN HELEN R :109 NORTHSHORE DR | 08/24/20 | 812213 | 1,394.11 |
| 021-2-211-109 | 2021 | WELTMAN HELEN R :109 NORTHSHORE DR | 10/15/20 | 1015203 | 4,182.33 |
| 021-2-211-109 | 2022 | WELTMAN HELEN R :109 NORTHSHORE DR | 08/03/21 | 4122436 | 1,045.89 |
| 021-2-211-109 | 2022 | WELTMAN HELEN R :109 NORTHSHORE DR | 11/01/21 | 1101211 | 3,137.67 |
| 021-2-211-109 | 2023 | WELTMAN HELEN R :109 NORTHSHORE DR | 07/27/22 | 9271133 | 2,200.90 |
| 021-2-211-109 | 2023 | WELTMAN HELEN R :109 NORTHSHORE DR | 11/15/22 | 9271223 | 6,602.70 |
| 021-2-211-109 | 2024 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 08/15/23 | 9271425 | 2,042.71 |
| 021-2-211-109 | 2024 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 11/14/23 | 9271491 | 6,128.13 |
| 021-2-211-109 | 2025 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 07/15/24 | 9271650 | 1,607.35 |
| 021-2-211-109 | 2025 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 11/08/24 | 9271741 | 1,607.35 |
| 021-2-211-109 | 2025 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 03/31/25 | 331252 | 1,607.35 |
| 021-2-211-109 | 2025 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 03/31/25 | 331252 | 80.36 |
| 021-2-211-109 | 2025 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 05/29/25 | 529252 | 1,607.35 |
| 021-2-211-109 | 2026 | WELTMAN HELEN R :109 NORTHSHORE DR UNIT | 08/04/25 | 804252.1 | 2,499.83 |
| | | | | Total: | 35,744.03 |

10/09/2025
03:22 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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sschoeffel

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---------------|----------|------------------|-----------|-----------|----------|---------|-------|---------|-------|-----------|
| ----- | | | | | | | | | | |
| 021-2-211-109 | 2025 | WELTMAN, HELEN R | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C 1 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| U 2 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| M 3 | | | 2,551.35 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,631.71 |
| 4 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| ----- | | | | | | | | | | |
| Total | | | 10,205.40 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 10,285.76 |
| P Misc | | | | | | | | | | |
| A 1 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| I 2 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| D 3 | | | 2,551.35 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,631.71 |
| 4 | | | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| ----- | | | | | | | | | | |
| Total | | | 10,205.40 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 10,285.76 |
| D Misc | | | | | | | | | | |
| U 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| 021-2-211-109 | 2026 | WELTMAN, HELEN R | | | | | | | | |
| A ----- | | | | | | | | | | |
| C Misc | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C 1 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| U 2 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| M 3 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| 4 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| ----- | | | | | | | | | | |
| Total | | | 9,999.32 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 9,999.32 |
| P Misc | | | | | | | | | | |
| A 1 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| I 2 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| D 3 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ----- | | | | | | | | | | |
| Total | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| D Misc | | | | | | | | | | |
| U 1 | | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| 3 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| 4 | | | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| ----- | | | | | | | | | | |
| Total | | | 7,499.49 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7,499.49 |

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10/09/2025
03:22 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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sschoeffel

| Parcel | Tax Year | Name | Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|--------|----------|------|-----|-----------|----------|---------|-------|---------|-------|-------|
|--------|----------|------|-----|-----------|----------|---------|-------|---------|-------|-------|

10/09/2025
03:22 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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sschoeffel

| Pmt | Principal | Interest | Penalty | Other | Credits | Disc. | Total |
|---------------------------|-----------|----------|---------|-------|---------|-------|-----------|
| ----- | | | | | | | |
| Summary Tax Status Report | | | | | | | |
| ----- | | | | | | | |
| A | | | | | | | |
| C Misc | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C 1 | 5,051.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,051.18 |
| U 2 | 5,051.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,051.18 |
| M 3 | 5,051.18 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 5,131.54 |
| 4 | 5,051.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,051.18 |
| ----- | | | | | | | |
| Total | 20,204.72 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 20,285.08 |
| ----- | | | | | | | |
| P Misc | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A 1 | 5,051.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 5,051.18 |
| I 2 | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| D 3 | 2,551.35 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 2,631.71 |
| 4 | 2,551.35 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,551.35 |
| ----- | | | | | | | |
| Total | 12,705.23 | 80.36 | 0.00 | 0.00 | 0.00 | 0.00 | 12,785.59 |
| ----- | | | | | | | |
| D Misc | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| U 1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| E 2 | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| 3 | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| 4 | 2,499.83 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2,499.83 |
| ----- | | | | | | | |
| Total | 7,499.49 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7,499.49 |