



City Council - Tax Abatement Committee

Tuesday, November 4, 2025, 5:30 PM, Contois Auditorium - City Hall

To Join Remotely via Microsoft TEAMS:

Meeting ID: 254 830 161 380 0

Passcode: Nu2Ts6NE

[IGNORE_INDENT]

1. Agenda

Subject	1.1. Motion to amend/adopt agenda
Meeting	November 4, 2025 - Tax Abatement Committee - Tuesday, November 4, 2025, 5:30 PM, Contois Auditorium - City Hall
Category	1. Agenda
Department	Department of Finance and Administration
Type	

2. Public Forum

Subject	2.1. PUBLIC FORUM - Verbal Comments
Meeting	November 4, 2025 - Tax Abatement Committee - Tuesday, November 4, 2025, 5:30 PM, Contois Auditorium - City Hall
Category	2. Public Forum
Department	Department of Finance and Administration
Type	

3. Hearing Overview

Subject	3.1. Hearing Petitioners in order of arrival.
Meeting	November 4, 2025 - Tax Abatement Committee - Tuesday, November 4, 2025, 5:30 PM, Contois Auditorium - City Hall
Category	3. Hearing Overview
Department	Department of Finance and Administration

Type Public Hearing

Recommended Action Petitioners to be heard: Helen R. Weltman, 109 Northshore Drive; PID#021-2-211-109: Taxpayer was late paying taxes and requests a refund of late fee.

Petitioners to be heard: Greater Burlington Young Mens Christian Association Inc, 286 College Street; PID#050-1-082-000:Taxpayer is requesting a partial abatement for taxes for FY25 tax year although they were not the owner as of April 1, 2024.

4. Adjournment

Subject 4.1. Motion to adjourn

Meeting November 4, 2025 - Tax Abatement Committee - Tuesday, November 4, 2025, 5:30 PM, Contois Auditorium - City Hall

Category 4. Adjournment

Department Department of Finance and Administration

Type

Recommended Action

TAX ABATEMENT REQUEST FORM

Submit to: C/O Tax Abatement, Burlington City Hall, Ground Floor, 149 Church Street, Burlington, VT 05401

Date of this Request: 8/27/2025

Name, Property Owner on Grand List: Greater Burlington Young Mens Christian Association Inc.

Name, Applicant: Daniel Smith, President & CEO, on behalf of Greater Burlington Young Mens Christian Association
(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: 5/6/2025

Executor/Administrator of Estate: _____

Mailing Address: 298 College Street

City, State, Zip code: Burlington, VT 05401

Applicant's Email and Phone #: dsmith@gbymca.org & 802-652-8177

Location of Property: 286 College Street, Burlington VT 05401

Parcel ID # (000-0-000-000): 050-1-082-000 or,

Account Number (PPP000000): _____ business personal property
(Can be found on the tax bill or property record card)

Total dollar amount you are requesting be abated:	\$	<u>19,056.59</u>
Breakout based on amount of:		
taxes:	\$	<u>18,821.32</u>
penalties:	\$	<u> </u>
interest:	\$	<u>235.26</u>
prior year delinquency:	\$	<u> </u>
other:	\$	<u> </u>

Briefly describe your abatement request. You may submit a letter with more details of your request.
See attached/enclosed letter.

Required Attachments:

- Copy of Tax Bill
- Copy of Tax Payment History (attainable from Clerk/Treasurer's Office)
- Property Record Card

Signature 

Date 7-2-25

This form received by:

Date received:

PAYABLE TO:
MAIL TO:

Clerk Treasurer Office

City of Burlington Vermont
PO Box 22086
Albany, NY 12201-2086

TAX BILL

PARCEL ID	BILL DATE	TAX YEAR
050-1-082.000	07/02/2025	2025-2026

Location: 286 COLLEGE ST

OWNER INDEPENDANT TRUST CONSULTING, LLC
286 COLLEGE ST
BURLINGTON VT 05401-8319

SPAN # 114-035-17900 SCL CODE: 035
TOTAL PARCEL ACRES 0.21

FOR INCOME TAX PURPOSES

ASSESSED VALUE	NONHOMESTEAD
REAL 742,600	742,600
TOTAL TAXABLE VALUE 742,600	742,600
GRAND LIST VALUES 7,426.00	7,426.00

MUNICIPAL TAXES				EDUCATION TAXES				
TAX RATE NAME	TAX RATE	x GRAND LIST =	TAXES	TAX RATE NAME	TAX RATE	x GRAND LIST =	TAXES	
MUNICIPAL	0.8557	x7,426.00=	6,354.40	NON HOMESTEAD EDUCATION	1.5072	x7,426.00=	11,192.47	
LOCAL AGREEMENT	0.0004	x7,426.00=	2.97	1.7030 (state rate) / 112.99% (CLA ÷ SA) = 1.5072				
120% COMMERCIAL			1,271.48	Payments				
							TOTAL EDUCATION TAX	11,192.47
				1	08/12/2025	EDUCATION STATE PAYMENT		0.00
						EDUCATION NET TAX DUE		11,192.47
				2	11/12/2025	TAX SUMMARY		
						Municipal + Education		
				3	03/12/2026	TOTAL TAX		18,821.32
						TOTAL STATE PAYMENT		0.00
				4	06/12/2026	TOTAL NET TAX DUE		18,821.32
TOTAL MUNICIPAL TAX			7,628.85					
MUNICIPAL STATE PAYMENT			0.00					
MUNICIPAL NET TAX DUE			7,628.85					

DETACH THE STUBS BELOW AND RETURN WITH YOUR PAYMENT

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

Clerk Treasurer Office
TAX YEAR 2025-2026

1ST PAYMENT DUE	
08/12/2025	
OWNER NAME	
INDEPENDANT TRUST	
PARCEL ID	
050-1-082-000	
AMOUNT DUE	4705.33
AMOUNT PAID	

2ND PAYMENT DUE	
11/12/2025	
OWNER NAME	
INDEPENDANT TRUST	
PARCEL ID	
050-1-082-000	
AMOUNT DUE	4705.33
AMOUNT PAID	

3RD PAYMENT DUE	
03/12/2026	
OWNER NAME	
INDEPENDANT TRUST	
PARCEL ID	
050-1-082-000	
AMOUNT DUE	4705.33
AMOUNT PAID	

4TH PAYMENT DUE	
06/12/2026	
OWNER NAME	
INDEPENDANT TRUST	
PARCEL ID	
050-1-082-000	
AMOUNT DUE	4705.33
AMOUNT PAID	

08/29/25
03:10 pm

City of Burlington Tax Administration
Cash Receipts Report
For Dates 07/01/2023-08/29/2025, Parcel 050-1-082-000, With Parcel Detail

Page 1 of 2
tpaquette

Parcel	Year	Name/Location	Date	Deposit	Check #	Receipt	Amount
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	08/18/23	9271427.0	20483	LOCKBOX	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	11/15/23	9271492.0	20490	LOCKBOX	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	03/15/24	9271574.0	20513	LOCKBOX	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	06/13/24	9271634.0	20521	LOCKBOX	4,385.72
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	07/15/24	9271650.0	20524	LOCKBOX	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	10/18/24	9271720.0	20528	LOCKBOX	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	03/06/25	9271811.0	6167	LOCKBOX	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	07/22/25	722252.0	62287	LB	5,468.36
050-1-082-000	2026	GREATER BURLINGTON Y:286 COLLEGE ST	08/22/25	822255.0	62315	CLW	4,940.60
Parcel Total							42,339.63

City of Burlington Tax Administration
Detail Transactions Report
Parcel 050-1-082-000 All Tax Years Full Detail

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L	Batch#	Remit	Amount	Balance
050-1-082-000	2008	INDEPENDENT TRUST CONSULT	286 COLLEGE ST								
		Bill Appl. To Prin. Pmt 1		07/09/07				1		3,753.52	3,753.52
		Bill Appl. To Prin. Pmt 2		07/09/07				1		3,753.52	7,507.04
		Bill Appl. To Prin. Pmt 3		07/09/07				1		3,753.52	11,260.56
		Bill Appl. To Prin. Pmt 4		07/09/07				1		3,753.52	15,014.08
		Rcpt. Appl. To Prin. Pmt 1		07/24/07	1043	129137.0	1		AO	-3,753.52	11,260.56
		Rcpt. Appl. To Prin. Pmt 2		11/13/07	1048	129690.0	1		ES	-3,753.52	7,507.04
		Rcpt. Appl. To Prin. Pmt 3		03/07/08	1059	123459.0	38		LBA	-3,753.52	3,753.52
		Rcpt. Appl. To Prin. Pmt 4		06/03/08	1064	134770.0	103		BK	-3,753.52	0.00
		Parcel Balance									0.00
050-1-082-000	2009	INDEPENDENT TRUST CONSULT	286 COLLEGE ST								
		Bill Appl. To Prin. Pmt 1		07/11/08				131		3,887.32	3,887.32
		Bill Appl. To Prin. Pmt 2		07/11/08				131		3,887.32	7,774.64
		Bill Appl. To Prin. Pmt 3		07/11/08				131		3,887.32	11,661.96
		Bill Appl. To Prin. Pmt 4		07/11/08				131		3,887.32	15,549.28
		Rcpt. Appl. To Prin. Pmt 1		07/23/08	1067	135184.0	139		SUE	-3,887.32	11,661.96
		Rcpt. Appl. To Prin. Pmt 2		11/04/08	1073	129484.0	212		ST	-3,887.32	7,774.64
		Rcpt. Appl. To Prin. Pmt 3		03/09/09	1079	135888.0	294		KMD	-3,887.32	3,887.32
		Rcpt. Appl. To Prin. Pmt 4		06/02/09	1095	140411.0	355		KMD	-3,887.32	0.00
		Parcel Balance									0.00
050-1-082-000	2010	INDEPENDENT TRUST CONSULT	286 COLLEGE ST								
		Bill Appl. To Prin. Pmt 1		07/02/09				379		4,106.42	4,106.42
		Bill Appl. To Prin. Pmt 2		07/02/09				379		4,106.42	8,212.84
		Bill Appl. To Prin. Pmt 3		07/02/09				379		4,106.42	12,319.26
		Bill Appl. To Prin. Pmt 4		07/02/09				379		4,106.42	16,425.68
		Rcpt. Appl. To Prin. Pmt 1		08/06/09	1104	79984.0	402		KMD	-4,106.42	12,319.26
		Rcpt. Appl. To Prin. Pmt 2		11/12/09	1116	95716.0	470		CJS	-4,106.42	8,212.84
		Rcpt. Appl. To Prin. Pmt 3		03/11/10	1133	137065.0	553		CJS	-4,106.42	4,106.42
		Rcpt. Appl. To Prin. Pmt 4		05/28/10	1149	147007.0	610		SUE	-4,106.42	0.00
		Parcel Balance									0.00
050-1-082-000	2011	INDEPENDENT TRUST CONSULT	286 COLLEGE ST								
		Bill Appl. To Prin. Pmt 1		07/02/10				636		4,132.56	4,132.56
		Bill Appl. To Prin. Pmt 2		07/02/10				636		4,132.56	8,265.12
		Bill Appl. To Prin. Pmt 3		07/02/10				636		4,132.56	12,397.68
		Bill Appl. To Prin. Pmt 4		07/02/10				636		4,132.56	16,530.24
		Bill Appl. To Int. Pmt 1		08/19/10				669		41.33	16,571.57
		Bill Appl. To Int. Pmt 1		08/30/10				676		165.30	16,736.87
		Rcpt. Appl. To Prin. Pmt 1		09/01/10	1160	148918.0	678		SUE	-4,132.56	12,604.31
		Rcpt. Appl. To Int. Pmt 1		09/01/10	1160	148918.0	678		SUE	-206.63	12,397.68
		Rcpt. Appl. To Prin. Pmt 2		11/05/10	1175	151953.0	724		KMD	-4,132.56	8,265.12
		Rcpt. Appl. To Prin. Pmt 3		11/05/10	1175	151953.0	724		KMD	-3.00	8,262.12
		Rcpt. Appl. To Prin. Pmt 3		02/10/11	1184	152873.0	787		SUE	-4,129.56	4,132.56
		Rcpt. Appl. To Prin. Pmt 4		02/10/11	1184	152873.0	787		SUE	-6.00	4,126.56
		Rcpt. Appl. To Prin. Pmt 4		05/13/11	1199	157338.0	852		SUE	-4,126.56	0.00

City of Burlington Tax Administration
Detail Transactions Report
Parcel 050-1-082-000 All Tax Years Full Detail

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L	Batch#	Remit	Amount	Balance	
			Rcpt. Appl. To Cred.	05/13/11	1199	157338.0	852		SUE	-9.00	-9.00	
			Adj. Appl. To Cred.	06/15/11	CREDIT REFUND OF 9.00 ON 06/15					9.00	0.00	

			Parcel Balance									0.00
050-1-082-000	2012	INDEPENDENT TRUST CONSULT	286 COLLEGE ST									
			Bill Appl. To Prin. Pmt 1	07/01/11		886				4,157.83	4,157.83	
			Bill Appl. To Prin. Pmt 2	07/01/11		886				4,157.83	8,315.66	
			Bill Appl. To Prin. Pmt 3	07/01/11		886				4,157.83	12,473.49	
			Bill Appl. To Prin. Pmt 4	07/01/11		886				4,157.83	16,631.32	
			Rcpt. Appl. To Prin. Pmt 1	08/05/11	1211	160807.0	911		JP	-4,157.83	12,473.49	
			Rcpt. Appl. To Prin. Pmt 2	11/09/11	1224	161963.0	978		KMD	-4,157.83	8,315.66	
			Rcpt. Appl. To Prin. Pmt 3	03/09/12	1243	123292.0	60		AB	-4,157.83	4,157.83	
			Rcpt. Appl. To Prin. Pmt 4	05/29/12	1259	162494.0	117		KMD	-4,157.83	0.00	

			Parcel Balance									0.00
050-1-082-000	2013	INDEPENDENT TRUST CONSULT	286 COLLEGE ST									
			Bill Appl. To Prin. Pmt 1	07/09/12		143				4,173.42	4,173.42	
			Bill Appl. To Prin. Pmt 2	07/09/12		143				4,173.42	8,346.84	
			Bill Appl. To Prin. Pmt 3	07/09/12		143				4,173.42	12,520.26	
			Bill Appl. To Prin. Pmt 4	07/09/12		143				4,173.42	16,693.68	
			Rcpt. Appl. To Prin. Pmt 1	07/27/12	1260	166530.0	160		LB	-4,173.42	12,520.26	
			Bill Appl. To Int. Pmt 2	11/15/12		235				41.73	12,561.99	
			Bill Appl. To Int. Pmt 2	11/26/12		241				166.94	12,728.93	
			Rcpt. Appl. To Prin. Pmt 2	11/29/12	1234	169073.0	244		AB	-3,964.75	8,764.18	
			Rcpt. Appl. To Int. Pmt 2	11/29/12	1234	169073.0	244		AB	-208.67	8,555.51	
			Bill Appl. To Int. Pmt 2	12/14/12		255				2.09	8,557.60	
			Rcpt. Appl. To Prin. Pmt 2	12/26/12	1331	169087.0	262		AB	-208.67	8,348.93	
			Rcpt. Appl. To Int. Pmt 2	12/26/12	1331	169087.0	262		AB	-2.09	8,346.84	
			Rcpt. Appl. To Prin. Pmt 3	03/06/13	1333	168443.0	307		KMD	-4,173.42	4,173.42	
			Rcpt. Appl. To Prin. Pmt 4	05/24/13	1293	172551.0	364		ALB	-4,173.42	0.00	

			Parcel Balance									0.00
050-1-082-000	2014	INDEPENDENT TRUST CONSULT	286 COLLEGE ST									
			Bill Appl. To Prin. Pmt 1	07/01/13		389				4,326.16	4,326.16	
			Bill Appl. To Prin. Pmt 2	07/01/13		389				4,326.16	8,652.32	
			Bill Appl. To Prin. Pmt 3	07/01/13		389				4,326.16	12,978.48	
			Bill Appl. To Prin. Pmt 4	07/01/13		389				4,326.16	17,304.64	
			Rcpt. Appl. To Prin. Pmt 1	08/13/13	5003	169230.0	419		AJB	-4,326.16	12,978.48	
			Rcpt. Appl. To Prin. Pmt 2	11/13/13	5005	175769.0	484		ALB	-4,326.16	8,652.32	
			Rcpt. Appl. To Prin. Pmt 3	02/14/14	5007	176022.0	547		ALB	-4,326.16	4,326.16	
			Rcpt. Appl. To Prin. Pmt 4	06/06/14	5011	173876.0	622		KMD	-4,326.16	0.00	

			Parcel Balance									0.00
050-1-082-000	2015	INDEPENDENT TRUST CONSULT	286 COLLEGE ST									
			Bill Appl. To Prin. Pmt 1	07/08/14		643				4,604.73	4,604.73	
			Bill Appl. To Prin. Pmt 2	07/08/14		643				4,604.73	9,209.46	

From: estherlotz@aol.com <estherlotz@aol.com>
Sent: Friday, May 23, 2025 11:29 AM
To: Joseph Turner <jturner@burlingtonvt.gov>; Kenneth Nosek <knosek@burlingtonvt.gov>; Daniel Smith <dsmith@gbymca.org>; PJ McHenry <pj.mchenry@fairwaymc.com>
Cc: Jared Rogers <jrogers@burlingtonvt.gov>
Subject: Board of Abatement

[WARNING]: This email was sent from someone outside of the City of Burlington.

Good morning Kenneth,

I believe Dan Smith of the YMCA, copied above, would like to go through the Board of Abatement process upon the slated June 3rd purchase of 286 College St.

Could you assist us with this please?

Thank you, Esther.

On Thursday, May 22, 2025, 1:56 PM, Joseph Turner <jturner@burlingtonvt.gov> wrote:

Hi Esther,

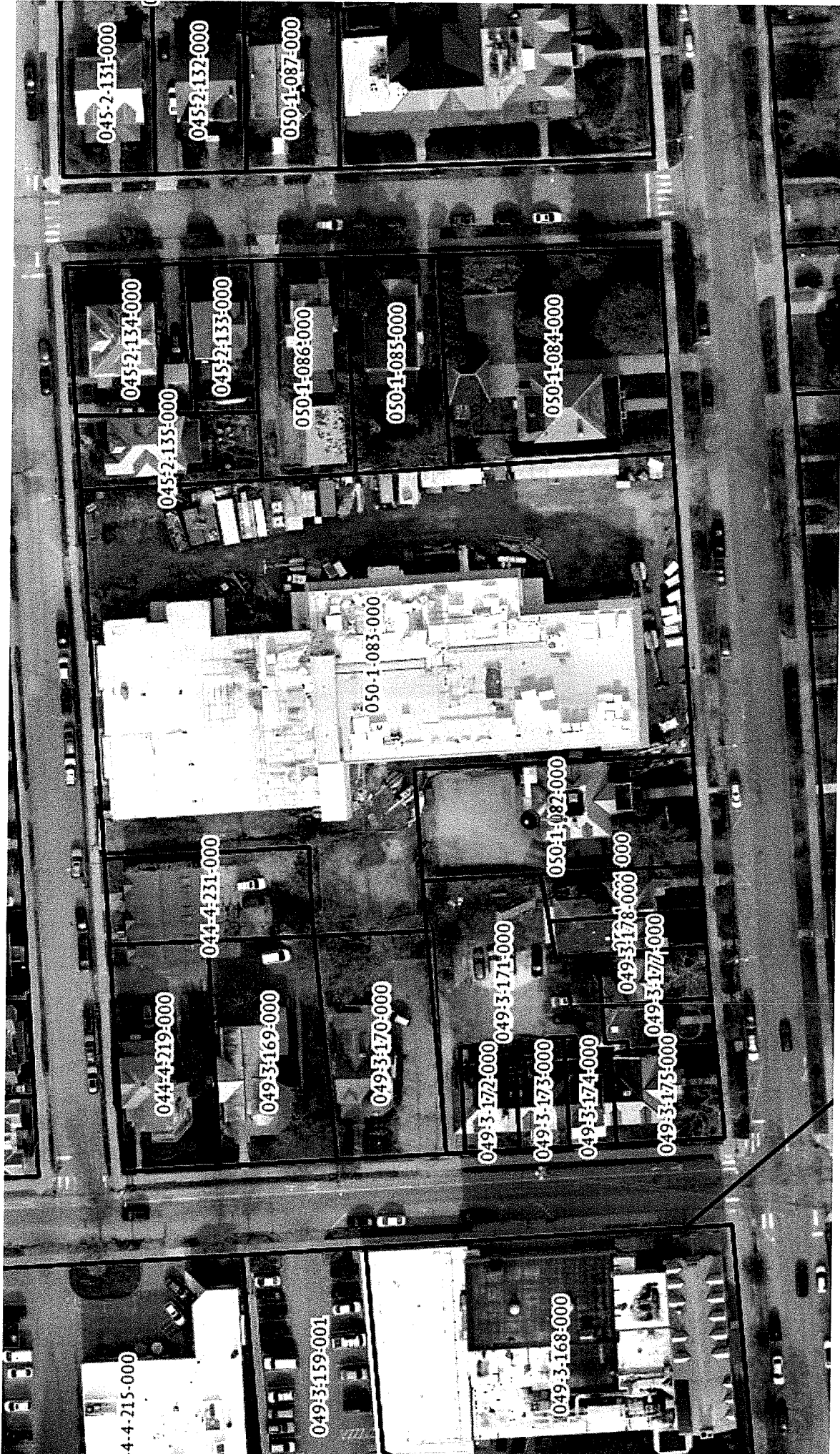
The YMCA will need to pay prorated taxes from the purchase date through June 30th for fiscal year 2025. They will also be responsible for taxes through fiscal year 2026. This is due to the purchase happening after April 1st, which is our valuation date. Bills are created based on ownership as of April 1st. The only way to potentially remove the tax burden for fiscal year 2026 is to go through the Board of Abatement.

Let me know if you need anything else.

Thanks

Joe Turner
Assessor
City of Burlington
149 Church St.
Burlington, VT 05401
Office: 802-540-0316
BOOK A MEETING WITH THE ASSESSOR






E-Filed

VT Form PTT-172	VERMONT PROPERTY TRANSFER TAX RETURN
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1-590-721-792
Confirmation number

60 2025 00047816

Inst: 00047816 BK: 2025 PG: 362 - 362

For Town Use Only

TRANSFERORS (Sellers)

INDEPENDENT TRUST CONSULTING LLC
463 MOUNTAIN VIEW DR. SUITE 405
COLCHESTER, VT 05446

TRANSFEREES (Buyers)

GREATER BURLINGTON YOUNG MEN'S CHRISTIAN
298 COLLEGE ST
BURLINGTON, VT 05401

*Any additional transferors or transferees are listed at the bottom of this page

Date Acquired by Transferor: Jan-18-2006	Date of this Closing: Jun-03-2025	Land Size (acres): 0.21
Property Physical Location: 298 COLLEGE ST	City/Town: Burlington	SPAN# 114-035-17900
Buyer Seller relationship type:	If other, description:	Check if property is located in multiple cities or towns <input type="checkbox"/>
If transfer is exempt from Property Transfer Tax: 00 None	If other, description:	This sale did not involve land <input type="checkbox"/>
Interest in property: Fee Simple	If other, description:	
If "undivided" percent of interest:	If other, description:	
Type of building construction: Office Buildings	If other, description:	
Transferors use of property before transfer: Commercial	If other, description: Office Rental	
Transferees use of property after transfer: Commercial	If other, description: Office Building	
Will the property be rented after transfer? No	Enrolled in the Current Use Program? No	
Have development rights been conveyed separately? No	New owner elects to continue current use enrollment? No	
Does the transferee hold title to any adjoining property: Yes		
Value paid or transferred as defined in 32 V.S.A. § 9601(6)	\$1,000,000.00	
Value paid or transferred for personal property	\$0.00	
Value paid or transferred for real property	\$1,000,000.00	
Tax Due	\$14,700.00	

Preparer's Name: LANGROCK SPERRY &
Preparer's Address: BURLINGTON, VT 05401-0000

Preparer's Phone: (802) 864-0217
Preparer's E-mail: DLABRECQUE@LANGROCK.COM

Confirmation number
1-590-721-792

Transferee's Name GREATER BURLINGTON YOUNG MEN'S CHRISTIAN
 Property Location 298 COLLEGE ST
 Date of this Closing Jun-03-2025

Note: Long names or addresses may not display fully on the paper copy of the return, but the full names and addresses are submitted electronically to the Town and Department.

LOCAL AND STATE PERMITS AND ACT 250 NOTICE

This serves as notice that:

- The property being transferred may be subject to regulations governing potable water supplies and wastewater systems under 10 V.S.A. Chapter 64 and building, zoning and subdivision regulations;
 - The property being transferred may be subject to Act 250 regulations regarding land use and development under 10 V.S.A. Chapter 151;
 - The parties have an obligation to investigate and disclose knowledge regarding flood regulations affecting the property.
- To determine if the property is in compliance with or exempt from these rules, contact the relevant agency. Contact information is provided in the instructions.

Town Clerk - Sign into your myVtax to enter this recording information. After you have entered the recording information print a copy to deliver to the primary Transferee per 32 V.S.A 9607.

This section to be completed by Town or City Clerk

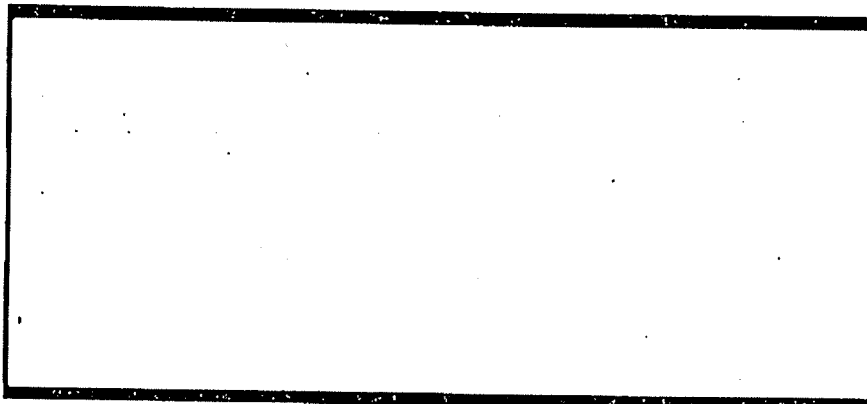
Book Number*	1783	Page Number*	168	Grand List year*	2025
City or Town*	Burlington	Parcel ID Number	050-1-082-000	Date of Record*	6-5-25
Grand List Value	742,600	Grand List Category*	07	SPAN*	114-035-17900
Comments, additional information, etc.					

- Duplicate Return Suspected Portion of the property sold/subdivision Original Return Waiting on Deed

Deed Acknowledgment and Return Received

Received for Record at City of Burlington, VT
 On Jun 05, 2025 at 02:03P
 Katherine Schad: CAD

SIGNED _____ Clerk DATE _____



For Town Use Only

Kenneth Nosek

From: Stephen Schoeffel
Sent: Wednesday, July 2, 2025 10:25 AM
To: Kenneth Nosek; Sarah Szabo
Subject: RE: follow up 286 College Street PID# 050-1-082-000

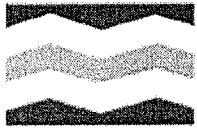
Good morning Kenneth and Sarah,

286 College St PID# 050-1-082-000 does indeed have the 4th Quarter FY25 Taxes outstanding and due. With late fees and penalties the current total due is \$5,420.40 good through 7/12/2025.

Please let me know if you need any additional assistance,

Thank you,

Best,
Stephen Schoeffel
Accounts Receivable Coordinator
Clerk/Treasurer's Office
Burlington City Hall
149 Church Street
Burlington, VT 05401
Phone: 802-598-0039



From: Kenneth Nosek <knosek@burlingtonvt.gov>
Sent: Wednesday, July 2, 2025 9:00 AM
To: Sarah Szabo <[SSzabo@gbymca.org](mailto:sszabo@gbymca.org)>
Cc: Stephen Schoeffel <sschoeffel@burlingtonvt.gov>
Subject: RE: follow up 286 College Street PID# 050-1-082-000

Sarah,
I'm adding Stephen to this e-mail thread. He can check if money is owed for FY2025 4th quarter.
The YMCA would be responsible for any unpaid late fee or charges incurred if the payment was not made in time.

Stephen,
Can you look up 286 College Street PID# 050-1-082-000

Regards,
Kenneth Nosek
Assessment Specialist
Burlington, VT 05401
802-865-7114

From: Sarah Szabo <[SSzabo@gbymca.org](mailto:sszabo@gbymca.org)>
Sent: Wednesday, July 2, 2025 8:55 AM

To: Kenneth Nosek <knosek@burlingtonvt.gov>

Subject: RE: follow up

[WARNING]: This email was sent from someone outside of the City of Burlington.

Hi Kenneth,

Sorry I misunderstood, I thought I was going to get info on 2025 and you were going to get back to me on 2026 status. Apologies for that misunderstanding. It appears that we were given a pro-rated credit in closing for final tax payment due for FY25. I am trying to determine the steps to insure that is paid, if it has not been. I feel since we were given a credit for this amount, if it has not yet been paid, we should be paying it as we did not personally incur this tax (based on us receiving the closing credit for this) but perhaps I am misunderstanding this entirely.

Thank you for your quick response.

Sarah Szabo

VP of Finance and Administration

Greater Burlington YMCA | 298 College St., Burlington, VT 05401

802.652.8179 (o) | sszabo@gbymca.org



[Facebook](#) | [Instagram](#) | [Website](#)

From: Kenneth Nosek <knosek@burlingtonvt.gov>

Sent: Wednesday, July 2, 2025 8:50 AM

To: Sarah Szabo <[SSzabo@gbymca.org](mailto:sszabo@gbymca.org)>

Subject: RE: follow up

Sarah,

Actually, you told me in our last conversation that you were going to get me information concerning the sale. You told me you were going to speak with the CEO or director.

Did the taxes for FY 2025 get paid via the sale this spring?

I was not going to do anything on my end until and unless I heard from you.

On my end you have to still go through the process of abatement for this property since YMCA did not own the property by or before April 1, 2025. Per legal and the city assessor the state statute that includes YMCA as an exempt entity does not override the date of purchase by which the tax is applied to the property – April 1st.

Therefore, I still need you to supply me with the contract details. Did the YMCA and Independent Trust Consulting LLC take care of the last quarter payment as part of the sale? How? Who paid the last quarter payment? Was it pro-rated?

Or does the YMCA not care about whether they paid for the last quarter in any part? Does the YMCA only want to request an abatement for the FY2026 tax bill?

Regards,

Kenneth Nosek

Assessment Specialist

Burlington, VT 05401

Ⓢ Added information by CI
on 10.09.25

10/09/25
03:53 pm

City of Burlington Tax Administration
Cash Receipts Report

Page 1

For Dates 07/01/2020-10/09/2025, Parcel 050-1-082-000, With Parcel Detail

Parcel	Year	Name/Location	Date	Deposit	Amount
050-1-082-000	2021	INDEPENDANT TRUST CO:286 COLLEGE ST	09/10/20	812228	5,601.91
050-1-082-000	2021	INDEPENDANT TRUST CO:286 COLLEGE ST	11/05/20	812268	5,601.91
050-1-082-000	2021	INDEPENDANT TRUST CO:286 COLLEGE ST	03/05/21	8122343	5,601.91
050-1-082-000	2021	INDEPENDANT TRUST CO:286 COLLEGE ST	06/07/21	8122405	5,601.91
050-1-082-000	2022	INDEPENDANT TRUST CO:286 COLLEGE ST	08/12/21	4122446	4,335.07
050-1-082-000	2022	INDEPENDANT TRUST CO:286 COLLEGE ST	12/06/21	9270973	4,551.82
050-1-082-000	2022	INDEPENDANT TRUST CO:286 COLLEGE ST	03/04/22	9271025	4,335.07
050-1-082-000	2022	INDEPENDANT TRUST CO:286 COLLEGE ST	06/08/22	9271101	4,335.07
050-1-082-000	2023	INDEPENDANT TRUST CO:286 COLLEGE ST	08/05/22	9271140	4,185.10
050-1-082-000	2023	INDEPENDANT TRUST CO:286 COLLEGE ST	11/04/22	9271213	4,185.10
050-1-082-000	2023	INDEPENDANT TRUST CO:286 COLLEGE ST	02/03/23	9271270	4,185.10
050-1-082-000	2023	INDEPENDANT TRUST CO:286 COLLEGE ST	05/15/23	9271346	4,185.10
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	08/18/23	9271427	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	11/15/23	9271492	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	03/15/24	9271574	4,385.72
050-1-082-000	2024	INDEPENDANT TRUST CO:286 COLLEGE ST	06/13/24	9271634	4,385.72
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	07/15/24	9271650	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	10/18/24	9271720	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	03/06/25	9271811	4,795.93
050-1-082-000	2025	GREATER BURLINGTON Y:286 COLLEGE ST	07/22/25	722252	5,468.36
050-1-082-000	2026	GREATER BURLINGTON Y:286 COLLEGE ST	08/22/25	822255	4,940.60

Total: 99,044.70

10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 1 of 3
sschoeffel

Parcel	Tax Year	Name	Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total

050-1-082-000	2025	GREATER BURLINGTON YOUNG MEN'S CHRISTIAN								
A -----										
C Misc			0.00	0.00	0.00	0.00	1.00	0.00	0.00	1.00
C 1			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
U 2			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
M 3			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
4			4,795.93	287.76	383.67	0.00	0.00	0.00	0.00	5,467.36

Total			19,183.72	287.76	383.67	1.00	0.00	0.00	0.00	19,856.15

P Misc			0.00	0.00	0.00	0.00	1.00	0.00	0.00	1.00
A 1			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
I 2			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
D 3			4,795.93	0.00	0.00	0.00	0.00	0.00	0.00	4,795.93
4			4,795.93	287.76	383.67	0.00	0.00	0.00	0.00	5,467.36

Total			19,183.72	287.76	383.67	1.00	0.00	0.00	0.00	19,856.15

D Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
U 1			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Total			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

050-1-082-000	2026	GREATER BURLINGTON YOUNG MEN'S CHRISTIAN								
A -----										
C Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C 1			4,705.33	235.26	0.00	0.00	0.00	0.00	0.00	4,940.59
U 2			4,705.33	0.00	0.00	0.00	0.00	0.00	0.00	4,705.33
M 3			4,705.33	0.00	0.00	0.00	0.00	0.00	0.00	4,705.33
4			4,705.33	0.00	0.00	0.00	0.00	0.00	0.00	4,705.33

Total			18,821.32	235.26	0.00	0.00	0.00	0.00	0.00	19,056.58

P Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A 1			4,705.33	235.26	0.00	0.00	0.00	0.00	0.00	4,940.59
I 2			0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.01
D 3			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Total			4,705.34	235.26	0.00	0.00	0.00	0.00	0.00	4,940.60

D Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
U 1			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2			4,705.32	0.00	0.00	0.00	0.00	0.00	0.00	4,705.32
3			4,705.33	0.00	0.00	0.00	0.00	0.00	0.00	4,705.33
4			4,705.33	0.00	0.00	0.00	0.00	0.00	0.00	4,705.33

Total			14,115.98	0.00	0.00	0.00	0.00	0.00	0.00	14,115.98



10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 2 of 3
sschoeffel

Parcel	Tax Year	Name	Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total
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10/09/2025
03:15 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 050-1-082-000 For Tax Years Starting 2025

Page 3 of 3
sschoeffel

Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total
----- Summary Tax Status Report -----							
A							
C Misc	0.00	0.00	0.00	1.00	0.00	0.00	1.00
C 1	9,501.26	235.26	0.00	0.00	0.00	0.00	9,736.52
U 2	9,501.26	0.00	0.00	0.00	0.00	0.00	9,501.26
M 3	9,501.26	0.00	0.00	0.00	0.00	0.00	9,501.26
4	9,501.26	287.76	383.67	0.00	0.00	0.00	10,172.69
Total	38,005.04	523.02	383.67	1.00	0.00	0.00	38,912.73
P Misc	0.00	0.00	0.00	1.00	0.00	0.00	1.00
A 1	9,501.26	235.26	0.00	0.00	0.00	0.00	9,736.52
I 2	4,795.94	0.00	0.00	0.00	0.00	0.00	4,795.94
D 3	4,795.93	0.00	0.00	0.00	0.00	0.00	4,795.93
4	4,795.93	287.76	383.67	0.00	0.00	0.00	5,467.36
Total	23,889.06	523.02	383.67	1.00	0.00	0.00	24,796.75
D Misc	0.00	0.00	0.00	0.00	0.00	0.00	0.00
U 1	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2	4,705.32	0.00	0.00	0.00	0.00	0.00	4,705.32
3	4,705.33	0.00	0.00	0.00	0.00	0.00	4,705.33
4	4,705.33	0.00	0.00	0.00	0.00	0.00	4,705.33
Total	14,115.98	0.00	0.00	0.00	0.00	0.00	14,115.98

TAX ABATEMENT REQUEST FORM

Please submit one form per property tax abatement request

Additional copies of this form are found at www.burlingtonvt.gov/CT/PropertyTax/Abatement

Submit to: Attention: Kenneth, Burlington City Hall, 1st Floor—Room 17, 149 Church Street, Burlington, VT 05401

Date of this Request: APRIL 7, 2025

Name, Property Owner on Grand List: HELEN R. WELTMAN

Name, Applicant: HELEN R. WELTMAN Self
(Describe the relationship of applicant to listed owner if the applicant is not the listed owner)

New Owner, Purchase Date: _____

Executor/Administrator of Estate: _____

Mailing Address: _____

City, State, Zip code: _____

Applicant's Email and Phone #: NO EMAIL - 802-658-8767 cell 1-802-777-1893

Location of Property: 109 Northshore Drive

Parcel ID # (000-0-000-000): 021-2-211-109 or,
Account Number (PPP000000): _____ business personal property
(Can be found on the tax bill or property record card)

Total dollar amount you are requesting be abated:	\$	<u>80.36</u>
Breakout based on amount of:	taxes:	\$ _____
	penalties:	\$ _____
	interest:	\$ <u>80.36</u>
	prior year delinquency:	\$ _____
	other:	\$ _____

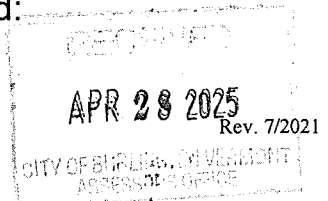
Briefly describe your abatement request. You may submit a letter with more details of your request.
I would very much appreciate your refunding the 90th fine for late payment in November, 2025, city ~~of~~ Taxes. Due to my serious illness this winter as stated by my doctor, Dr. Malgeri in her enclosed letter I neglected to pay my city TAX bill. I have always paid my TAXES on time as the enclosed records show. I would appreciate your consideration in refunding my request.
I am a 94 year old senior citizen living alone. Thank you for your consideration,

Required Attachments:

- Copy of Tax Bill
- Copy of Tax Payment History (attainable from Clerk/Treasurer's Office)
- Property Record Card

Signature Helen R. Weltman Date April 24, 2025

This form received by: _____ Date received: _____



WELTMAN, Helen R (id #703, dob: 02/24/1931)



Recipient: City of Burlington
Attn: Kenneth
Burlington City Hall, Room 17
149 Church Street
Burlington, VT. 05401

Sender:
Megan Malgeri
Megan P Malgeri MD PLLC
43 Timber Lane
South Burlington, VT 05403
Phone: 802-448-3759, Fax: 802-497-2472

Date: 04/07/2025
RE: Helen Weltman, DOB: 02/24/1931, PT ID #703

To Whom It May Concern,

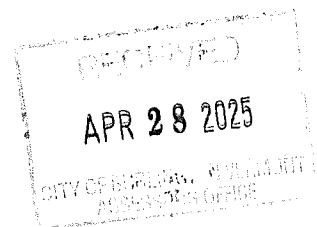
Helen Weltman has been my primary care patient for nearly 2 yrs. She had been a remarkably healthy 94 year old woman, but this winter/spring season was particularly difficult for her. She had influenza that led to pneumonia, as well as a back pain flare up. She also had some other more minor medical concerns during this time such as sleep difficulties and digestion challenges. We treated symptoms as they arose, and she recovered. However, as she is 94 and lives alone, she has advised me that she was 10 days late on her taxes this year. I hope that you can waive the fee that has been imposed, given that she has had these unfortunate series of medical events that are the reason for the late filing. Ultimately I leave this decision to you, but I confirm that she did have the above mentioned symptoms, one after the other, this spring, that she lives alone and independently and that this this aberrant behavior is likely explained by her illnesses.

Thank you,

Sincerely,

A handwritten signature in black ink that reads 'Megan Malgeri MD'.

Electronically Signed by: MEGAN P. MALGERI, MD



Exterior Information

Type	THE - TOWNSH END
Location	E - END UNIT
Location	2 - Two Sty
Tot Units	1
Floor	S - SLAB
% Own	W - Wood
Name	V - VINYL CLAPBR
Sec Wall	0
Roof Str	GB - GABLE
Roof Cvr	AS - ASPHALT SH
Color	GD - GOOD
View	
Shape	
Bld Name	

General Information

Grade	G - GOOD
Year Blt	1986
Eff Yr	
All LUC	
Juris	
Con Mod	

Interior Information

Avg Ht / Ft	
P. Int Wall	DW - DRYWALL
Sec. Int Wall	
Partition	
P. Floor	CA - CARPET
Sec Floor	
Bmt Floors	
Sub Floors	
Bmt Garage	0

Condo Information

Location	E - END UNIT
Tot Units	
Floor	
% Own	
Name	700 - NORTHSHORE

Bath Features

Full Bath	2	Ring	
Add Full	0	Ring	
3/4 Bath	0	Ring	
Add. 3/4	0	Ring	
1/2 Bath	1	Ring	
Add. 1/2	0	Ring	
Other Fix	0	Ring	

Other Features

Kitchens	1	Ring	
Acid Kit.	0	Ring	
Fireplaces	1	Ring	
WS Flues	0	Ring	

Depreciation

Phys Con	Av	21
Functional		
Economic		
Special		
Override		
Total	21%	

Comments

CONDO UNIT 109 NORTHSHORE

Res Breakdown

Floor	No. Unit	Rooms	Bdrms
U	1	5	3
Bld Total	1	5	3
Prcl Total	1	5	3

Calc Ladder

Base Rate	84.00	Depr	111,558
Size Adj	1.13821	Depr'd Total	419,672
Con Adj	1.06080	Juris Ft.	1,0000
Adj Prc	\$101.42	Spec. Features	\$0
Grade Ft.	1.23000	Lump Sum	
Other Feat	\$18,450	Final Total	\$419,700
NBH Mod	1.0000	Override Val	
NBC Infl	1.9800	Assmnt Fl.	1,0000
LUC Ft.	1.0000	Assessed Val	\$419,700
Adj Tot. (pcn)	531,230	Total \$/SF	\$225.89
Depr %	21%	Undepr \$/SF	124,74660

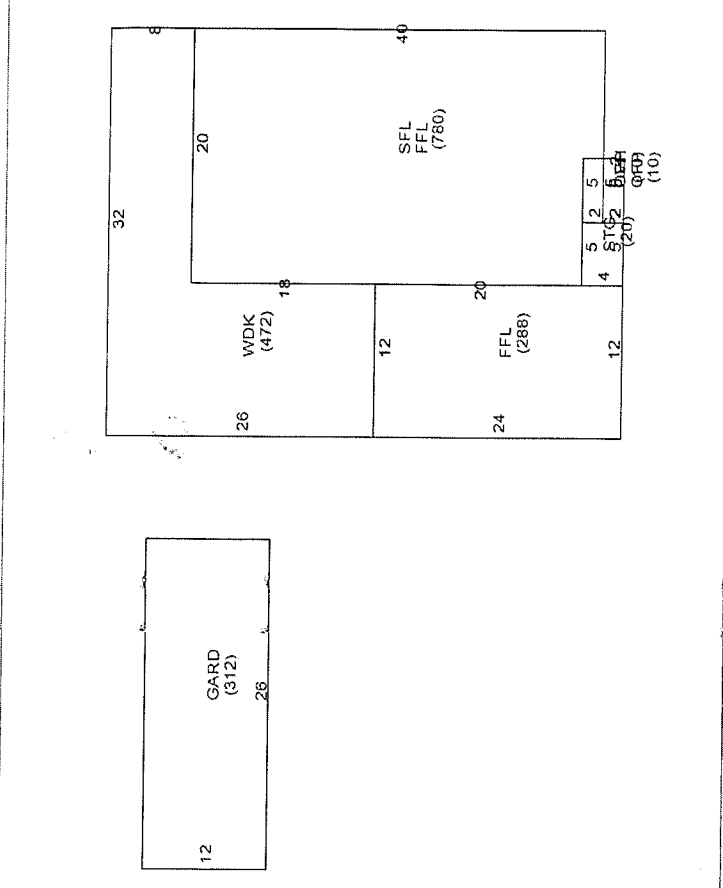
Comparable Sales (7 of 15)

Ring	Parcel ID	Type	Sale Date	Price
79	021-2-211-006	Default Mod	03/30/2020	437,000
78	021-2-211-113	Default Mod	09/25/2019	480,000
78	021-2-211-119	Default Mod	08/23/2019	430,000
78	021-2-211-098	Default Mod	10/01/2020	460,000
78	021-2-211-050	Default Mod	04/17/2019	490,000
73	027-4-118-051	Default Mod	10/28/2022	475,000
Avg Ring	75.87	Ind Val		7,679,267

Special Features / Yard Items

Code	Desc	A	Y/S	Qty	Size	Qual	Con	Year	Unit Prc	D/S	Depr %	LUC	Ft.	NBC	Ft.	Juris	Ft.	Appr Val	Assessed	
	Building Totals																			
	Parcel Totals																			
	Yard Item Appr																			
	Yard Item Appr																			
	Special Feature Appr																			
	Special Feature Appr																			

Sketch



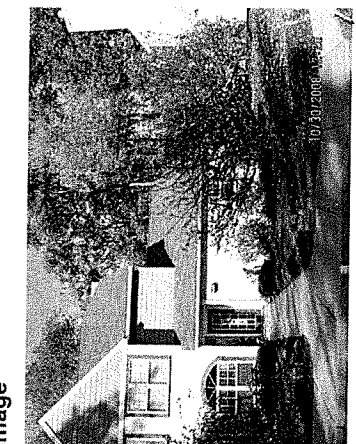
Alt Areas

S. Area	All Type	% Alt	Tenants	Qual	% U

Sub Areas

Code	Desc	Net Area	Gross A.	F. Area	Sz. Adj A.	Rate AV	Undepr Val
FLL	1ST FLOOR	1,068	1,068	1,068	1,068	101.42	108,317
SFL	2ND FLOOR	780	780	780	780	91.28	71,198
OVH	OVERHANG	10	10	10	10	101.38	1,014
STG	STORAGE	20	20	0	0	20.28	406
WDK	WOOD DECK	472	0	0	0	21.80	10,290
GARD	GARAGE DET	312	312	0	0	35.50	11,076
OFF	OPEN PORCH	20	20	0	0	41.46	829
Building Totals		2,692	2,692	1,858	1,858		203,129
Parcel Totals		2,692	2,692	1,858	1,858		203,129

Image



PAYABLE TO:
MAIL TO:

Clerk Treasurer Office

City of Burlington Vermont
PO Box 22086
Albany, NY 12201-2086

TAX BILL

PARCEL ID	BILL DATE	TAX YEAR
021-2-211-109	03/28/2025	2024-2025

Location: 109 NORTSHORE DR, UNIT 109

OWNER
WELTMAN, HELEN R
WELTMAN LIVING TRUST
109 NORTSHORE DRIVE
BURLINGTON VT 05408

HOUSESITE TAX INFORMATION	
SPAN # 114-035-10259	SCL CODE: 035
HOUSESITE VALUE	419,700
HOUSESITE EDUCATION TAX	6,708.90
HOUSESITE MUNICIPAL TAX	3,496.50
HOUSESITE TOTAL TAX	10,205.40
FOR INCOME TAX PURPOSES	

ASSESSED VALUE	HOMESTEAD
REAL 419,700	419,700
TOTAL TAXABLE VALUE 419,700	419,700
GRAND LIST VALUES 4,197.00	4,197.00

MUNICIPAL TAXES				EDUCATION TAXES			
TAX RATE NAME	TAX RATE	x GRAND LIST =	TAXES	TAX RATE NAME	TAX RATE	x GRAND LIST =	TAXES
MUNICIPAL	0.8326	x4,197.00=	3,494.40	HOMESTEAD EDUCATION	1.5985	x4,197.00=	6,708.90
REVISED LOCAL AGRMNT	0.0005	x4,197.00=	2.10	1.4040 (district rate) / 87.83% (CLA) = 1.5985			
TOTAL MUNICIPAL TAX 3,496.50				TOTAL EDUCATION TAX 6,708.90			
MUNICIPAL STATE PAYMENT 0.00				EDUCATION STATE PAYMENT 3,776.00			
MUNICIPAL NET TAX DUE 3,496.50				EDUCATION NET TAX DUE 2,932.90			
				TAX SUMMARY			
				Municipal + Education			
				TOTAL TAX 10,205.40			
				TOTAL STATE PAYMENT 3,776.00			
				TOTAL NET TAX DUE 6,429.40			

DETACH THE STUBS BELOW AND RETURN WITH YOUR PAYMENT

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

Clerk Treasurer Office
TAX YEAR 2024-2025

1ST PAYMENT DUE	
08/12/2024	
OWNER NAME	
WELTMAN, HELEN R	
PARCEL ID	
021-2-211-109	
AMOUNT DUE	1607.35
AMOUNT PAID	

2ND PAYMENT DUE	
11/12/2024	
OWNER NAME	
WELTMAN, HELEN R	
PARCEL ID	
021-2-211-109	
AMOUNT DUE	1607.35
AMOUNT PAID	

3RD PAYMENT DUE	
03/12/2025	
OWNER NAME	
WELTMAN, HELEN R	
PARCEL ID	
021-2-211-109	
AMOUNT DUE	1607.35
AMOUNT PAID	

4TH PAYMENT DUE	
06/12/2025	
OWNER NAME	
WELTMAN, HELEN R	
PARCEL ID	
021-2-211-109	
AMOUNT DUE	1607.35
AMOUNT PAID	

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

Parcel	Tax Year	Name						
Description		Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance

021-2-211-109	2008	WELTMAN HELEN R		109	NORTHSHORE DR			
Bill Appl. To Prin. Pmt 1		07/09/07			1		1,408.76	1,408.76
Rcpt. Appl. To Prin. Pmt 1		07/09/07	StatePmt		1		-445.75	963.01
Bill Appl. To Prin. Pmt 2		07/09/07			1		1,408.76	2,371.77
Rcpt. Appl. To Prin. Pmt 2		07/09/07	StatePmt		1		-445.75	1,926.02
Bill Appl. To Prin. Pmt 3		07/09/07			1		1,408.76	3,334.78
Rcpt. Appl. To Prin. Pmt 3		07/09/07	StatePmt		1		-445.75	2,889.03
Bill Appl. To Prin. Pmt 4		07/09/07			1		1,408.76	4,297.79
Rcpt. Appl. To Prin. Pmt 4		07/09/07	StatePmt		1		-445.75	3,852.04
Rcpt. Appl. To Prin. Pmt 1		07/24/07	1773	130189.0	1	JP	-963.01	2,889.03
Rcpt. Appl. To Prin. Pmt 2		11/08/07	1844	129683.0	1	BK	-963.01	1,926.02
Rcpt. Appl. To Prin. Pmt 3		12/13/07	1885	132772.0	1	PL	-963.01	963.01
Rcpt. Appl. To Prin. Pmt 4		12/13/07	1885	132772.0	1	PL	-963.01	0.00

Parcel Balance								0.00
021-2-211-109	2009	WELTMAN HELEN R		109	NORTHSHORE DR			
Bill Appl. To Prin. Pmt 1		07/11/08			131		1,481.79	1,481.79
Rcpt. Appl. To Prin. Pmt 1		07/11/08	StatePmt		132		-435.75	1,046.04
Bill Appl. To Prin. Pmt 2		07/11/08			131		1,481.79	2,527.83
Rcpt. Appl. To Prin. Pmt 2		07/11/08	StatePmt		132		-435.75	2,092.08
Bill Appl. To Prin. Pmt 3		07/11/08			131		1,481.79	3,573.87
Rcpt. Appl. To Prin. Pmt 3		07/11/08	StatePmt		132		-435.75	3,138.12
Bill Appl. To Prin. Pmt 4		07/11/08			131		1,481.79	4,619.91
Rcpt. Appl. To Prin. Pmt 4		07/11/08	StatePmt		132		-435.75	4,184.16
Rcpt. Appl. To Prin. Pmt 1		08/11/08	2046	135837.0	153	KMD	-1,046.04	3,138.12
Rcpt. Appl. To Prin. Pmt 2		10/28/08	2093	138339.0	207	PL	-1,046.04	2,092.08
Rcpt. Appl. To Prin. Pmt 3		12/18/08	20	137469.0	244	BK	-1,046.04	1,046.04
Rcpt. Appl. To Prin. Pmt 4		12/18/08	20	137469.0	244	BK	-1,046.04	0.00

Parcel Balance								0.00
021-2-211-109	2010	WELTMAN HELEN R		109	NORTHSHORE DR			
Bill Appl. To Prin. Pmt 1		07/02/09			379		1,625.02	1,625.02
Rcpt. Appl. To Prin. Pmt 1		07/02/09	StatePmt		379		-534.75	1,090.27
Bill Appl. To Prin. Pmt 2		07/02/09			379		1,625.02	2,715.29
Rcpt. Appl. To Prin. Pmt 2		07/02/09	StatePmt		379		-534.75	2,180.54
Bill Appl. To Prin. Pmt 3		07/02/09			379		1,625.02	3,805.56
Rcpt. Appl. To Prin. Pmt 3		07/02/09	StatePmt		379		-534.75	3,270.81
Bill Appl. To Prin. Pmt 4		07/02/09			379		1,625.02	4,895.83
Rcpt. Appl. To Prin. Pmt 4		07/02/09	StatePmt		379		-534.75	4,361.08
Rcpt. Appl. To Prin. Pmt 1		07/23/09	154	79970.0	391	KMD	-1,090.27	3,270.81
Rcpt. Appl. To Prin. Pmt 2		11/03/09	208	97522.0	464	BK	-1,090.27	2,180.54
Rcpt. Appl. To Prin. Pmt 3		11/03/09	208	97522.0	464	BK	-1,090.27	1,090.27
Rcpt. Appl. To Prin. Pmt 4		11/03/09	208	97522.0	464	BK	-1,090.27	0.00

Parcel Balance								0.00
021-2-211-109	2011	WELTMAN HELEN R		109	NORTHSHORE DR			
Bill Appl. To Prin. Pmt 1		07/02/10			636		1,667.16	1,667.16

City of Burlington Tax Administration
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Parcel	Tax Year	Name						
Description		Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance
Bill Appl. To Prin. Pmt 2		07/02/10		636			1,667.16	3,334.32
Bill Appl. To Prin. Pmt 3		07/02/10		636			1,667.16	5,001.48
Bill Appl. To Prin. Pmt 4		07/02/10		636			1,667.16	6,668.64
Rcpt. Appl. To Prin. Pmt 1		07/27/10	342	148709.0	652	PL	-1,667.16	5,001.48
Rcpt. Appl. To Prin. Pmt 2		10/25/10	1223	146795.0	714	MLG	-1,667.16	3,334.32
Rcpt. Appl. To Prin. Pmt 3		10/25/10	1223	146795.0	714	MLG	-1,667.16	1,667.16
Rcpt. Appl. To Prin. Pmt 4		10/25/10	1223	146795.0	714	MLG	-1,667.16	0.00
Parcel Balance								0.00

021-2-211-109	2012	WELTMAN HELEN R		109 NORTHSHORE DR				
Bill Appl. To Prin. Pmt 1		07/01/11		886			1,690.40	1,690.40
Bill Appl. To Prin. Pmt 2		07/01/11		886			1,690.40	3,380.80
Bill Appl. To Prin. Pmt 3		07/01/11		886			1,690.40	5,071.20
Bill Appl. To Prin. Pmt 4		07/01/11		886			1,690.40	6,761.60
Rcpt. Appl. To Prin. Pmt 1		07/25/11	561	159307.0	902	KMD	-1,690.40	5,071.20
Rcpt. Appl. To Prin. Pmt 2		11/08/11	624	160921.0	977	JP	-1,690.40	3,380.80
Rcpt. Appl. To Prin. Pmt 3		11/08/11	624	160921.0	977	JP	-1,690.40	1,690.40
Rcpt. Appl. To Prin. Pmt 4		11/08/11	624	160921.0	977	JP	-1,690.40	0.00
Parcel Balance								0.00

021-2-211-109	2013	WELTMAN HELEN R		109 NORTHSHORE DR				
Bill Appl. To Prin. Pmt 1		07/09/12		143			1,786.66	1,786.66
Bill Appl. To Prin. Pmt 2		07/09/12		143			1,786.66	3,573.32
Bill Appl. To Prin. Pmt 3		07/09/12		143			1,786.66	5,359.98
Bill Appl. To Prin. Pmt 4		07/09/12		143			1,786.66	7,146.64
Rcpt. Appl. To Prin. Pmt 1		07/27/12	226	166530.0	160	LB	-1,786.66	5,359.98
Rcpt. Appl. To Prin. Pmt 2		10/29/12	459	164728.0	223	JP	-1,786.66	3,573.32
Rcpt. Appl. To Prin. Pmt 3		10/29/12	459	164728.0	223	JP	-1,786.66	1,786.66
Rcpt. Appl. To Prin. Pmt 4		10/29/12	459	164728.0	223	JP	-1,786.66	0.00
Parcel Balance								0.00

021-2-211-109	2014	WELTMAN HELEN R		109 NORTHSHORE DR				
Bill Appl. To Prin. Pmt 1		07/01/13		389			1,902.08	1,902.08
Rcpt. Appl. To Prin. Pmt 1		07/01/13	StatePmt	389			-731.50	1,170.58
Bill Appl. To Prin. Pmt 2		07/01/13		389			1,902.08	3,072.66
Rcpt. Appl. To Prin. Pmt 2		07/01/13	StatePmt	389			-731.50	2,341.16
Bill Appl. To Prin. Pmt 3		07/01/13		389			1,902.08	4,243.24
Rcpt. Appl. To Prin. Pmt 3		07/01/13	StatePmt	389			-731.50	3,511.74
Bill Appl. To Prin. Pmt 4		07/01/13		389			1,902.08	5,413.82
Rcpt. Appl. To Prin. Pmt 4		07/01/13	StatePmt	389			-731.50	4,682.32
Rcpt. Appl. To Prin. Pmt 1		07/26/13	654	173761.0	406	ALB	-1,170.58	3,511.74
Rcpt. Appl. To Prin. Pmt 2		11/07/13	506	174075.0	480	PL	-1,170.58	2,341.16
Rcpt. Appl. To Prin. Pmt 3		11/07/13	506	174075.0	480	PL	-1,170.58	1,170.58
Rcpt. Appl. To Prin. Pmt 4		11/07/13	506	174075.0	480	PL	-1,170.58	0.00
Parcel Balance								0.00

021-2-211-109	2015	WELTMAN, HELEN R		109 NORTHSHORE DR				
Bill Appl. To Prin. Pmt 1		07/08/14		643			2,028.16	2,028.16

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Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance	
			Rcpt. Appl. To Prin. Pmt 1	07/08/14	StatePmt	643			-808.75	1,219.41	
			Bill Appl. To Prin. Pmt 2	07/08/14		643			2,028.16	3,247.57	
			Rcpt. Appl. To Prin. Pmt 2	07/08/14	StatePmt	643			-808.75	2,438.82	
			Bill Appl. To Prin. Pmt 3	07/08/14		643			2,028.16	4,466.98	
			Rcpt. Appl. To Prin. Pmt 3	07/08/14	StatePmt	643			-808.75	3,658.23	
			Bill Appl. To Prin. Pmt 4	07/08/14		643			2,028.16	5,686.39	
			Rcpt. Appl. To Prin. Pmt 4	07/08/14	StatePmt	643			-808.75	4,877.64	
			Rcpt. Appl. To Prin. Pmt 1	08/05/14	660	178931.0	663	ALB	-1,219.41	3,658.23	
			Rcpt. Appl. To Prin. Pmt 2	10/28/14	106	179430.0	718	PL	-1,219.41	2,438.82	
			Rcpt. Appl. To Prin. Pmt 3	10/28/14	106	179430.0	718	PL	-1,219.41	1,219.41	
			Rcpt. Appl. To Prin. Pmt 4	10/28/14	106	179430.0	718	PL	-1,219.41	0.00	
			Parcel Balance								0.00
021-2-211-109	2016	WELTMAN HELEN R					109 NORTSHORE DR				
			Bill Appl. To Prin. Pmt 1	07/06/15		889			2,040.90	2,040.90	
			Rcpt. Appl. To Prin. Pmt 1	07/06/15	StatePmt	889			-879.00	1,161.90	
			Bill Appl. To Prin. Pmt 2	07/06/15		889			2,040.90	3,202.80	
			Rcpt. Appl. To Prin. Pmt 2	07/06/15	StatePmt	889			-879.00	2,323.80	
			Bill Appl. To Prin. Pmt 3	07/06/15		889			2,040.90	4,364.70	
			Rcpt. Appl. To Prin. Pmt 3	07/06/15	StatePmt	889			-879.00	3,485.70	
			Bill Appl. To Prin. Pmt 4	07/06/15		889			2,040.90	5,526.60	
			Rcpt. Appl. To Prin. Pmt 4	07/06/15	StatePmt	889			-879.00	4,647.60	
			Rcpt. Appl. To Prin. Pmt 1	07/24/15	1019	184461.0	904	MEB	-1,161.90	3,485.70	
			Rcpt. Appl. To Prin. Pmt 2	11/12/15	503	185832.0	56	JP	-1,161.90	2,323.80	
			Rcpt. Appl. To Prin. Pmt 3	11/12/15	503	185832.0	56	JP	-1,161.90	1,161.90	
			Rcpt. Appl. To Prin. Pmt 4	11/12/15	503	185832.0	56	JP	-1,161.90	0.00	
			Parcel Balance								0.00
021-2-211-109	2017	WELTMAN HELEN R					109 NORTSHORE DR				
			Bill Appl. To Prin. Pmt 1	07/06/16		222			2,090.28	2,090.28	
			Rcpt. Appl. To Prin. Pmt 1	07/06/16	StatePmt	222			-887.25	1,203.03	
			Bill Appl. To Prin. Pmt 2	07/06/16		222			2,090.28	3,293.31	
			Rcpt. Appl. To Prin. Pmt 2	07/06/16	StatePmt	222			-887.25	2,406.06	
			Bill Appl. To Prin. Pmt 3	07/06/16		222			2,090.28	4,496.34	
			Rcpt. Appl. To Prin. Pmt 3	07/06/16	StatePmt	222			-887.25	3,609.09	
			Bill Appl. To Prin. Pmt 4	07/06/16		222			2,090.28	5,699.37	
			Rcpt. Appl. To Prin. Pmt 4	07/06/16	StatePmt	222			-887.25	4,812.12	
			Rcpt. Appl. To Prin. Pmt 1	07/29/16	575	188370.0	249	CD	-1,203.03	3,609.09	
			Rcpt. Appl. To Prin. Pmt 2	11/01/16	693	172462.0	382	PL	-1,203.03	2,406.06	
			Rcpt. Appl. To Prin. Pmt 3	11/01/16	693	172462.0	382	PL	-1,203.03	1,203.03	
			Rcpt. Appl. To Prin. Pmt 4	11/01/16	693	172462.0	382	PL	-1,203.03	0.00	
			Parcel Balance								0.00
021-2-211-109	2018	WELTMAN HELEN R					109 NORTSHORE DR				
			Bill Appl. To Prin. Pmt 1	07/05/17		695			2,157.98	2,157.98	
			Rcpt. Appl. To Prin. Pmt 1	07/05/17	StatePmt	695			-989.75	1,168.23	
			Bill Appl. To Prin. Pmt 2	07/05/17		695			2,157.98	3,326.21	

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Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance
			Rcpt. Appl. To Prin. Pmt 2	07/05/17	StatePmt		695		-989.75	2,336.46
			Bill Appl. To Prin. Pmt 3	07/05/17			695		2,157.98	4,494.44
			Rcpt. Appl. To Prin. Pmt 3	07/05/17	StatePmt		695		-989.75	3,504.69
			Bill Appl. To Prin. Pmt 4	07/05/17			695		2,157.98	5,662.67
			Rcpt. Appl. To Prin. Pmt 4	07/05/17	StatePmt		695		-989.75	4,672.92
			Rcpt. Appl. To Prin. Pmt 1	07/20/17	1059	900333.0	714		-1,168.23	3,504.69
			Rcpt. Appl. To Prin. Pmt 2	11/07/17	639	192702.0	866	TC	-1,168.23	2,336.46
			Rcpt. Appl. To Prin. Pmt 3	11/07/17	639	192702.0	866	TC	-1,168.23	1,168.23
			Rcpt. Appl. To Prin. Pmt 4	11/07/17	639	192702.0	866	TC	-1,168.23	0.00

Parcel Balance										0.00

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance
021-2-211-109	2019	WELTMAN HELEN R					109 NORTHSHORE DR			
			Bill Appl. To Prin. Pmt 1	07/10/18			222		2,235.33	2,235.33
			Rcpt. Appl. To Prin. Pmt 1	07/10/18	StatePmt		222		-1,062.66	1,172.67
			Bill Appl. To Prin. Pmt 2	07/10/18			222		2,235.35	3,408.02
			Rcpt. Appl. To Prin. Pmt 2	07/10/18	StatePmt		222		-1,062.68	2,345.34
			Bill Appl. To Prin. Pmt 3	07/10/18			222		2,235.35	4,580.69
			Rcpt. Appl. To Prin. Pmt 3	07/10/18	StatePmt		222		-1,062.68	3,518.01
			Bill Appl. To Prin. Pmt 4	07/10/18			222		2,235.35	5,753.36
			Rcpt. Appl. To Prin. Pmt 4	07/10/18	StatePmt		222		-1,062.68	4,690.68
			Rcpt. Appl. To Prin. Pmt 1	08/02/18	20823	900602.0	274		-1,172.67	3,518.01
			Rcpt. Appl. To Prin. Pmt 2	10/30/18	869	1030181.0	443	PL	-1,172.67	2,345.34
			Rcpt. Appl. To Prin. Pmt 3	10/30/18	869	1030181.0	443	PL	-1,172.67	1,172.67
			Rcpt. Appl. To Prin. Pmt 4	10/30/18	869	1030181.0	443	PL	-1,172.67	0.00

Parcel Balance										0.00

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance
021-2-211-109	2020	WELTMAN HELEN R					109 NORTHSHORE DR			
			Bill Appl. To Prin. Pmt 1	07/05/19			940		2,340.77	2,340.77
			Rcpt. Appl. To Prin. Pmt 1	07/05/19	StatePmt		940		-1,058.75	1,282.02
			Bill Appl. To Prin. Pmt 2	07/05/19			940		2,340.77	3,622.79
			Rcpt. Appl. To Prin. Pmt 2	07/05/19	StatePmt		940		-1,058.75	2,564.04
			Bill Appl. To Prin. Pmt 3	07/05/19			940		2,340.77	4,904.81
			Rcpt. Appl. To Prin. Pmt 3	07/05/19	StatePmt		940		-1,058.75	3,846.06
			Bill Appl. To Prin. Pmt 4	07/05/19			940		2,340.77	6,186.83
			Rcpt. Appl. To Prin. Pmt 4	07/05/19	StatePmt		940		-1,058.75	5,128.08
			Rcpt. Appl. To Prin. Pmt 1	07/22/19	1110	1231327.0	968	LOCKBOX	-1,282.02	3,846.06
			Rcpt. Appl. To Prin. Pmt 2	11/04/19	905	1104191.0	201	PL	-1,282.02	2,564.04
			Rcpt. Appl. To Prin. Pmt 3	11/04/19	905	1104191.0	201	PL	-64.04	2,500.00
			Rcpt. Appl. To Prin. Pmt 3	11/04/19	1117	1104191.0	201	PL	-1,217.98	1,282.02
			Rcpt. Appl. To Prin. Pmt 4	11/04/19	1117	1104191.0	201	PL	-1,282.02	0.00

Parcel Balance										0.00

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance
021-2-211-109	2021	WELTMAN, HELEN R					109 NORTHSHORE DR			
			Bill Appl. To Prin. Pmt 1	08/06/20			730		2,463.11	2,463.11
			Rcpt. Appl. To Prin. Pmt 1	08/06/20	StatePmt		730		-1,069.00	1,394.11
			Bill Appl. To Prin. Pmt 2	08/06/20			730		2,463.11	3,857.22
			Rcpt. Appl. To Prin. Pmt 2	08/06/20	StatePmt		730		-1,069.00	2,788.22

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L Batch#	Remit	Amount	Balance	
			Bill Appl. To Prin. Pmt 3	08/06/20			730		2,463.11	5,251.33	
			Rcpt. Appl. To Prin. Pmt 3	08/06/20	StatePmt		730		-1,069.00	4,182.33	
			Bill Appl. To Prin. Pmt 4	08/06/20			730		2,463.11	6,645.44	
			Rcpt. Appl. To Prin. Pmt 4	08/06/20	StatePmt		730		-1,069.00	5,576.44	
			Rcpt. Appl. To Prin. Pmt 1	08/24/20	20926	812213.0	767	LOCKBOX	-1,394.11	4,182.33	
			Rcpt. Appl. To Prin. Pmt 2	10/15/20	933	1015203.0	892	TC	-1,394.11	2,788.22	
			Rcpt. Appl. To Prin. Pmt 3	10/15/20	933	1015203.0	892	TC	-1,394.11	1,394.11	
			Rcpt. Appl. To Prin. Pmt 4	10/15/20	933	1015203.0	892	TC	-1,394.11	0.00	

			Parcel Balance								0.00
021-2-211-109	2022	WELTMAN, HELEN R	109 NORTHSHORE DR								
			Bill Appl. To Prin. Pmt 1	07/13/21			453		2,230.39	2,230.39	
			Rcpt. Appl. To Prin. Pmt 1	07/13/21	StatePmt		453		-1,184.50	1,045.89	
			Bill Appl. To Prin. Pmt 2	07/13/21			453		2,230.39	3,276.28	
			Rcpt. Appl. To Prin. Pmt 2	07/13/21	StatePmt		453		-1,184.50	2,091.78	
			Bill Appl. To Prin. Pmt 3	07/13/21			453		2,230.39	4,322.17	
			Rcpt. Appl. To Prin. Pmt 3	07/13/21	StatePmt		453		-1,184.50	3,137.67	
			Bill Appl. To Prin. Pmt 4	07/13/21			453		2,230.39	5,368.06	
			Rcpt. Appl. To Prin. Pmt 4	07/13/21	StatePmt		453		-1,184.50	4,183.56	
			Rcpt. Appl. To Prin. Pmt 1	08/03/21	1180	4122436.0	501	LOCKBOX	-1,045.89	3,137.67	
			Rcpt. Appl. To Prin. Pmt 2	11/01/21	1180	1101211.0	693	PL	-1,045.89	2,091.78	
			Rcpt. Appl. To Prin. Pmt 3	11/01/21	1180	1101211.0	693	PL	-1,045.89	1,045.89	
			Rcpt. Appl. To Prin. Pmt 4	11/01/21	1180	1101211.0	693	PL	-1,045.89	0.00	

			Parcel Balance								0.00
021-2-211-109	2023	WELTMAN, HELEN R	109 NORTHSHORE DR								
			Bill Appl. To Prin. Pmt 1	07/05/22			227		2,200.90	2,200.90	
			Bill Appl. To Prin. Pmt 2	07/05/22			227		2,200.90	4,401.80	
			Bill Appl. To Prin. Pmt 3	07/05/22			227		2,200.90	6,602.70	
			Bill Appl. To Prin. Pmt 4	07/05/22			227		2,200.90	8,803.60	
			Rcpt. Appl. To Prin. Pmt 1	07/27/22	1273	9271133.0	279	LOCKBOX	-2,200.90	6,602.70	
			Rcpt. Appl. To Prin. Pmt 2	11/15/22	173	9271223.0	548	LOCKBOX	-2,200.90	4,401.80	
			Rcpt. Appl. To Prin. Pmt 3	11/15/22	173	9271223.0	548	LOCKBOX	-2,200.90	2,200.90	
			Rcpt. Appl. To Prin. Pmt 4	11/15/22	173	9271223.0	548	LOCKBOX	-2,200.90	0.00	

			Parcel Balance								0.00
021-2-211-109	2024	WELTMAN, HELEN R	109 NORTHSHORE DR, UNIT 109								
			Bill Appl. To Prin. Pmt 1	07/06/23			61		2,309.71	2,309.71	
			Rcpt. Appl. To Prin. Pmt 1	07/06/23	StatePmt		61		-267.00	2,042.71	
			Bill Appl. To Prin. Pmt 2	07/06/23			61		2,309.71	4,352.42	
			Rcpt. Appl. To Prin. Pmt 2	07/06/23	StatePmt		61		-267.00	4,085.42	
			Bill Appl. To Prin. Pmt 3	07/06/23			61		2,309.71	6,395.13	
			Rcpt. Appl. To Prin. Pmt 3	07/06/23	StatePmt		61		-267.00	6,128.13	
			Bill Appl. To Prin. Pmt 4	07/06/23			61		2,309.71	8,437.84	
			Rcpt. Appl. To Prin. Pmt 4	07/06/23	StatePmt		61		-267.00	8,170.84	
			Rcpt. Appl. To Prin. Pmt 1	08/15/23	215	9271425.0	175	LOCKBOX	-2,042.71	6,128.13	
			Rcpt. Appl. To Prin. Pmt 2	11/14/23	234	9271491.0	389	LOCKBOX	-2,042.71	4,085.42	

City of Burlington Tax Administration
Detail Transactions Report
Parcel 021-2-211-109 All Tax Years Full Detail

Parcel	Tax Year	Name	Description	Date	Check #	Deposit #	G/L	Batch#	Remit	Amount	Balance	
			RCPT. APPL. TO PRIN. PMT 3	11/14/23	234	9271491.0	389		LOCKBOX	-2,042.71	2,042.71	
			RCPT. APPL. TO PRIN. PMT 4	11/14/23	234	9271491.0	389		LOCKBOX	-2,042.71	0.00	
			Parcel Balance									0.00
021-2-211-109	2025	WELTMAN, HELEN R	109 NORTHSHORE DR, UNIT 109									
			Bill Appl. To Prin. Pmt 1	07/01/24		912				2,551.35	2,551.35	
			RCPT. APPL. TO PRIN. PMT 1	07/01/24	StatePmt	912				-944.00	1,607.35	
			Bill Appl. To Prin. Pmt 2	07/01/24		912				2,551.35	4,158.70	
			RCPT. APPL. TO PRIN. PMT 2	07/01/24	StatePmt	912				-944.00	3,214.70	
			Bill Appl. To Prin. Pmt 3	07/01/24		912				2,551.35	5,766.05	
			RCPT. APPL. TO PRIN. PMT 3	07/01/24	StatePmt	912				-944.00	4,822.05	
			Bill Appl. To Prin. Pmt 4	07/01/24		912				2,551.35	7,373.40	
			RCPT. APPL. TO PRIN. PMT 4	07/01/24	StatePmt	912				-944.00	6,429.40	
			RCPT. APPL. TO PRIN. PMT 1	07/15/24	307	9271650.0	940		LOCKBOX	-1,607.35	4,822.05	
			RCPT. APPL. TO PRIN. PMT 2	11/08/24	338	9271741.0	235		LOCKBOX	-1,607.35	3,214.70	
			Bill Appl. To Int. Pmt 3	03/20/25		532				16.07	3,230.77	
			Bill Appl. To Int. Pmt 3	03/28/25		555				64.29	3,295.06	
			Parcel Balance									3,295.06
			Grand Total									3,295.06

© Added information by CLT
on 10.09.25

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03:36 pm

City of Burlington Tax Administration
Cash Receipts Report

Page 1

For Dates 07/01/2020-10/09/2025, Parcel 021-2-211-109, With Parcel Detail

Parcel	Year	Name/Location	Date	Deposit	Amount
021-2-211-109	2021	WELTMAN HELEN R :109 NORTHSHORE DR	08/24/20	812213	1,394.11
021-2-211-109	2021	WELTMAN HELEN R :109 NORTHSHORE DR	10/15/20	1015203	4,182.33
021-2-211-109	2022	WELTMAN HELEN R :109 NORTHSHORE DR	08/03/21	4122436	1,045.89
021-2-211-109	2022	WELTMAN HELEN R :109 NORTHSHORE DR	11/01/21	1101211	3,137.67
021-2-211-109	2023	WELTMAN HELEN R :109 NORTHSHORE DR	07/27/22	9271133	2,200.90
021-2-211-109	2023	WELTMAN HELEN R :109 NORTHSHORE DR	11/15/22	9271223	6,602.70
021-2-211-109	2024	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	08/15/23	9271425	2,042.71
021-2-211-109	2024	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	11/14/23	9271491	6,128.13
021-2-211-109	2025	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	07/15/24	9271650	1,607.35
021-2-211-109	2025	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	11/08/24	9271741	1,607.35
021-2-211-109	2025	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	03/31/25	331252	1,607.35
021-2-211-109	2025	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	03/31/25	331252	80.36
021-2-211-109	2025	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	05/29/25	529252	1,607.35
021-2-211-109	2026	WELTMAN HELEN R :109 NORTHSHORE DR UNIT	08/04/25	804252.1	2,499.83
				Total:	35,744.03

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City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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sschoeffel

Parcel	Tax Year	Name	Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total

021-2-211-109	2025	WELTMAN, HELEN R								
A -----										
C Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C 1			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35
U 2			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35
M 3			2,551.35	80.36	0.00	0.00	0.00	0.00	0.00	2,631.71
4			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35

Total			10,205.40	80.36	0.00	0.00	0.00	0.00	0.00	10,285.76
P Misc										
A 1			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35
I 2			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35
D 3			2,551.35	80.36	0.00	0.00	0.00	0.00	0.00	2,631.71
4			2,551.35	0.00	0.00	0.00	0.00	0.00	0.00	2,551.35

Total			10,205.40	80.36	0.00	0.00	0.00	0.00	0.00	10,285.76
D Misc										
U 1			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Total			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

021-2-211-109	2026	WELTMAN, HELEN R								
A -----										
C Misc			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C 1			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
U 2			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
M 3			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
4			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83

Total			9,999.32	0.00	0.00	0.00	0.00	0.00	0.00	9,999.32
P Misc										
A 1			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
I 2			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D 3			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Total			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
D Misc										
U 1			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
3			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83
4			2,499.83	0.00	0.00	0.00	0.00	0.00	0.00	2,499.83

Total			7,499.49	0.00	0.00	0.00	0.00	0.00	0.00	7,499.49

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03:22 pm

City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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Parcel	Tax Year	Name						
Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total	

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City of Burlington Tax Administration
Tax Year Status Report
Parcel 021-2-211-109 For Tax Years Starting 2025

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Pmt	Principal	Interest	Penalty	Other	Credits	Disc.	Total

Summary Tax Status Report							

A							
C Misc	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C 1	5,051.18	0.00	0.00	0.00	0.00	0.00	5,051.18
U 2	5,051.18	0.00	0.00	0.00	0.00	0.00	5,051.18
M 3	5,051.18	80.36	0.00	0.00	0.00	0.00	5,131.54
4	5,051.18	0.00	0.00	0.00	0.00	0.00	5,051.18

Total	20,204.72	80.36	0.00	0.00	0.00	0.00	20,285.08

P Misc	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A 1	5,051.18	0.00	0.00	0.00	0.00	0.00	5,051.18
I 2	2,551.35	0.00	0.00	0.00	0.00	0.00	2,551.35
D 3	2,551.35	80.36	0.00	0.00	0.00	0.00	2,631.71
4	2,551.35	0.00	0.00	0.00	0.00	0.00	2,551.35

Total	12,705.23	80.36	0.00	0.00	0.00	0.00	12,785.59

D Misc	0.00	0.00	0.00	0.00	0.00	0.00	0.00
U 1	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E 2	2,499.83	0.00	0.00	0.00	0.00	0.00	2,499.83
3	2,499.83	0.00	0.00	0.00	0.00	0.00	2,499.83
4	2,499.83	0.00	0.00	0.00	0.00	0.00	2,499.83

Total	7,499.49	0.00	0.00	0.00	0.00	0.00	7,499.49



TAX ABATEMENT COMMITTEE

City Hall, Ground Flr., 149 Church Street, Burlington, VT 05401
WEBSITE: www.burlingtonvt.gov/assessor Voice (802) 865-7114

11/19/2025

Recommended Abatement Decision

Helen R. Weltman
109 Northshore Drive
Burlington, VT 05408

RE: The Board of Tax Abatement Committee recommendation to the full Board of Tax Abatement regarding your request for abatement.

PARCEL ID: 021-2-211-109
TYPE OF PROPERTY: Residential Condo
LOCATION: 109 Northshore Drive

PROPERTY OWNER ON GRAND LIST: Helen R. Weltman

COMMITTEE HEARING DATE: 11.04.2025

AMOUNT REQUESTED: \$80.36

COMMITTEE'S RECOMMENDATION: The committee recommends granting the abatement request, in the amount of \$80.36. The applicant is a 94-year-old senior citizen and long-term resident of the City who has a history of paying her taxes timely, or even early. However, she paid her March 12, 2025 tax bill on March 31, 2025, and accordingly was charged \$80.36 in late fees, which she has now paid. According to the applicant, she was ill with influenza around the time the taxes were due. This assertion is supported with a note from her physician, Dr. Megan P. Malgeri. She forgot about making the payment because she was recovering from a difficult illness, and she lacked online access or a means of payment while sick. While the committee is generally not amenable to waiving late fees for payments missed due to life circumstances, the circumstances here are unusual given the age of the applicant, the fact of her illness as supported by a doctor's note, her history of timely payment, and the fact that she promptly paid the amount due with penalties upon realizing that payment was late. The committee will not be inclined to grant similar abatement requests to the same taxpayer, so that the applicant is encouraged to explore automatic payment options. But on this occasion, the committee considers the late payment charges manifestly unjust.

AMOUNT RECOMMENDED FOR ABATEMENT: \$80.36

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday**,

Non-Discrimination

The City of Burlington will not tolerate unlawful harassment or discrimination on the basis of political or religious affiliation, race, color, national origin, place of birth, ancestry, age, sex, sexual orientation, gender identity, marital status, veteran status, disability, HIV positive status or genetic information. The City is also committed to providing proper access to services, facilities, and employment opportunities. For accessibility information or alternative formats, please contact Human Resources Department at 865-7145.

December 1, 2025. Board takes the Tax Abatement Committee's recommendation under advisement. You have the right to testify before the Board of Tax Abatement. The hearing will be held in **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136. She will provide you the start time and the methods of attendance.

Sincerely,

Kenneth Nosek, Administrator, Tax Abatement Committee

Non-Discrimination

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TAX ABATEMENT COMMITTEE

City Hall, Ground Fl., 149 Church Street, Burlington, VT 05401
WEBSITE: www.burlingtonvt.gov/assessor Voice (802) 865-7114

11/19/2025

Recommended Abatement Decision

Greater Burlington Young Mens Christian Association
Daniel Smith, President & CEO
298 College Street
Burlington, VT 05401

RE: The Board of Tax Abatement Committee recommendation to the full Board of Tax Abatement regarding your request for abatement.

PARCEL ID: 050-1-082-000
TYPE OF PROPERTY: Exempt Office
LOCATION: 286 College Street

PROPERTY OWNER ON GRAND LIST: Greater Burlington Young Mens Christian Association

COMMITTEE HEARING DATE: 11.04.2025

AMOUNT REQUESTED: \$19,056.59

COMMITTEE'S RECOMMENDATION: The applicant owns real property located at 286 College Street. The applicant purchased the property on or about May 6, 2025. The applicant seeks abatement of taxes for the fiscal year running from July 1, 2025, to June 30, 2026, on the basis that the property's use is for an exempt purpose, but the property is nonetheless considered taxable for the entire fiscal year because it was taxable on April 1, 2025. (See 32 V.S.A. § 3651.) The total amount sought to be abated is \$19,056.59. The criteria for abatement under Section 42 of the City's Charter include that the taxes are illegal, cannot be collected (e.g., because the taxpayer is unable to pay), or their collection is manifestly unjust. The applicant has not produced any evidence that the taxes are illegal or cannot be collected, so the question is whether they are manifestly unjust. As a matter of administrative convenience, the general rule in Vermont is that taxes are assessed as of April 1 each year. That this rule frequently produces anomalous results for property owners in the year of purchase does not, in itself, make its application manifestly unjust. In support of the abatement request, the applicant indicated at the hearing that it considers itself an important community partner. The committee very much agrees with this assertion, but again, the standard is manifest injustice. The committee believes that it is important to apply the state's tax rules uniformly, without favoritism as to the identity of the taxpayer. Therefore, consistent with similar prior decisions of the committee, the committee recommends denial of the request.

Non-Discrimination

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AMOUNT RECOMMENDED FOR ABATEMENT: \$0.00

The Board of Tax Abatement will make a final decision on your request for tax abatement on **Monday, December 1, 2025**. Board takes the Tax Abatement Committee's recommendation under advisement. You have the right to testify before the Board of Tax Abatement. The hearing will be held in **Contois Auditorium in Burlington City Hall**, during the City Council meeting.

If you are planning on attending this meeting, please contact Lori Olberg at 802-865-7136. She will provide you the start time and the methods of attendance.

Sincerely,

Kenneth Nosek, Administrator, Tax Abatement Committee

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