



## Retirement Board

**Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street,  
1st Floor**

Join from PC, Mac, iPad, or Android:

<https://zoom.us/j/99180295725>

+16469313860,,99180295725# US

Join via audio:

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Webinar ID: 991 8029 5725

International numbers available: <https://zoom.us/u/addsHhr5u>

### 1. Agenda

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<b>Subject</b>	<b>1.1. Motion to adopt agenda</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	1. Agenda
Department	Retirement Administration
Type	Action Procedural
Recommended Action	Motion to adopt agenda

### 2. Public Forum

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### 3. Minutes

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<b>Subject</b>	<b>3.1. August 18, 2025 Retirement Board Meeting Minutes - CT</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	3. Minutes
Department	Clerk/Treasurer's Office
Type	Action Information

Minutes

Recommended Action approve the minutes

#### 4. Approve Return of Contributions

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**Subject** 4.1. Alec P. Johnson, Class B \$23,363.01; Effective Date of Benefit: 10/01/25

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 4. Approve Return of Contributions

Department Retirement Administration

Type Action

Recommended Action approve return of contribution for Alec P. Johnson

**Subject** 4.2. Claire Marie Theoret, Class B \$4,117.06; Effective Date of Benefit: 09/01/25

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 4. Approve Return of Contributions

Department Retirement Administration

Type Action

Recommended Action approve return of contribution for Claire Marie Theoret

**Subject** 4.3. Sarah H. Timm, Class B \$7,080.69; Effective Date of Benefit: 10/01/25

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 4. Approve Return of Contributions

Department Retirement Administration

Type Action

Recommended Action approve return of contribution for Sarah M. Timm

**Subject** 4.4. Jared M. Markovsky, Class A \$24,008.71; Effective Date of Benefit: 10/01/25

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 4. Approve Return of Contributions

Department Retirement Administration

Type Action

Recommended Action approve return of contribution for Jared M. Markovsky

## 5. Approve Retirement Applications

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<b>Subject</b>	<b>5.1. Michael D. Lachance, Class A \$12,909.72; Effective Date of Benefit: 09/01/25; Payment Date: 09/15/25</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	5. Approve Retirement Applications
Department	Retirement Administration
Type	Action
Recommended Action	approve retirement application for Michael D. Lachance
<b>Subject</b>	<b>5.2. Lorand Z. Codrean, Class B \$3,000.19; Effective Date of Benefit: 09/01/25; Payment Date: 09/15/25</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	5. Approve Retirement Applications
Department	Retirement Administration
Type	Action
Recommended Action	approve retirement application for Lorand Z. Codrean
<b>Subject</b>	<b>5.3. Ellen E. Wollensack, Class B \$266.55; Effective Date of Benefit: 09/01/25; Payment Date: 09/15/25</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	5. Approve Retirement Applications
Department	Retirement Administration
Type	Action
Recommended Action	approve retirement application for Ellen E. Wollensack
<b>Subject</b>	<b>5.4. Joanne M. Putzier, Class B \$3,345.79; Effective Date of Benefit: 08/01/25; Payment Date: 09/15/25</b>
Meeting	September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor
Category	5. Approve Retirement Applications
Department	Retirement Administration
Type	Action

Recommended Action approve retirement application for Joanne M. Putzier

**Subject 5.5. Gillian L. Nanton, Class B \$1,269.92; Effective Date of Benefit: 08/01/25; Payment Date: 08/15/25**

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 5. Approve Retirement Applications

Department Retirement Administration

Type Action

Recommended Action approve retirement application for Gillian L. Nanton

## 6. Administrative Update

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**Subject 6.1. RFQ Investment Advisory Services - CT**

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 6. Administrative Update

Department Clerk/Treasurer's Office

Type Discussion  
Information  
Action

Recommended Action to review and consider for approval

## 7. Fiducient

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**Subject 7.1. Investment Review as of August 31, 2025**

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 7. Fiducient

Department Retirement Administration

Type Information  
Discussion  
Presentation

**Subject 7.2. Education Topic: Securities Lending from BNY Mellon Representatives**

Meeting September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category 7. Fiducient

Department Retirement Administration

Type Discussion  
Information

Presentation

**Subject**

**7.3. Fiducient Update**

Meeting

September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category

7. Fiducient

Department

Retirement Administration

Type

Information  
Discussion

## **8. Adjournment**

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**Subject**

**8.1. Motion to adjourn**

Meeting

September 15, 2025 - Retirement Board Meeting - Monday, September 15, 2025, 9:30 AM, Bushor Conference Room, 149 Church Street, 1st Floor

Category

8. Adjournment

Department

Retirement Administration

Type

Action  
Procedural

Recommended Action

Motion to adjourn