



BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, September 18th, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Bushor Conference Room

Or

Join Zoom Meeting

<https://zoom.us/j/94178883169?pwd=cExDRExINVV4aEQzeXlZcnkrK1FOU09>

1. Adopt Agenda

2. Public Forum

3. Approve Minutes from August 21st, 2023

4. Approve Return of Contributions

Effective Date of Benefit

- Tyler Skinner, Class B \$18,349.61

09/01/2023

- Meghann O. Cline, Class B \$2,925.58

08/31/2023

5. Approve Retirement Applications

Effective Date of Benefit

Payment Date

- Tobey A. Sicard, Class A \$8,499.62

08/01/2023

09/15/2023

- William P. Burns, Class B \$2,337.95

12/01/2023

12/15/2023

- Maura L. Sawtelle, Class B \$749.58

09/01/2023

09/15/2023

- Rich Goodwin, Class B \$1,795.24

09/01/2023

09/15/2023

6. Administrative Update

7. Fiducient

- Review of August 2023 Investment Report (*BERS – August 2023 Flash Report.pdf*)

- Rebalance Recommendation (*Rebalancing_09.18.2023.pdf*)

- UBS Trumbull Properties Update

8. Adjourn