



BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, May 15, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Bushor Conference Room

Or via Zoom Meeting

<https://zoom.us/j/99371944909?pwd=dWcrRlFtUUU4eG9LNUtQemU1QnpuZz09>

+1 929 205 6099

Meeting ID: 993 7194 4909, Passcode: 033966

1. Adopt Agenda

2. Public Forum

3. Approve Return of Contributions

<u>Name and Class</u>	<u>Amount</u>
Julie Stein, Class B	\$5,089.37
Connor Poulin, Class A	\$8,668.79
Robert Hodlock, Class B	\$2,399.07
Aline Kwizera, Class B	\$1,368.59
Louisa Floystad, Class B	\$9,254.50
Jillian Waite, Class B	\$ 430.69

4. Approve Retirement Applications

<u>Name and Class</u>	<u>Amount</u>
Allyson Skelton, Class A	\$2,212.93
Sharon Sweeney, Class B	\$ 518.70
Anne D'Alton	\$ 735.10
Christopher Nadeau, Class A	\$2,212.93
Eileen Dandelin, Class B	\$ 273.09

5. Administrative Update

- BERS 2023 DROP for the BPD
- Annual Report for City Council

6. Fiducient

- Investment Update as of April 30, 2023
- Trumbull Properties Fund Loyalty Program Analysis
- Committee Education: Active vs. Passive Investing

7. Adjourn