



BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, March 20, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Councilor Bushor Conference Room

Or

Join Zoom Meeting:

<https://us02web.zoom.us/j/85261644826?pwd=SmI1amsvSkRmNzFSU29sV2VOMXhNUT09>

Or Join via Phone +1 929 205 6099

Meeting ID: 852-6164-4826 Passcode: 834923

1. Adopt Agenda

2. Public Forum

3. Approve Return of Contributions

	Effective Date of Benefit
• MacKenzie Bolas, Class B \$3,243.67	03/01/2023
• Bridget O'Keefe, Class B \$3,298.76	04/01/2023
• Shelby Losier, Class B \$24,169.24	04/01/2023
• Thomas Musinski, Class B \$3,793.30	03/01/2023

4. Approve Retirement Applications

	Effective Date of Benefit	Payment Date
• Eugene M. Bergman, Class B \$6,131.47	06/01/2023	06/15/2023
• Richard Hunt, Class B \$409.17	04/01/2023	04/15/2023
• David McCormick, Class B \$2803.16	05/01/2023	05/15/2023
• Raymond Barrett, Jr., Class B \$54.53	04/01/2023	04/15/2023
• Eiko Balboa, Class B \$404.01	02/01/2023	02/15/2023
• Mary Kay Murphy-Bessler, Class B \$100.32	04/01/2023	04/15/2023

5. Disability Retirement Application

	Effective Date of Benefit	Payment Date
• James Fitzpatrick, Class B \$TBD	06/01/2023	06/15/2023

6. Administrative Update

7. Fiducient

- Investment Portfolio and Performance Update as of 2/28/2023
- Review of UBS Trumbull Properties Fund - Julie Pierro, Executive Director and Real Estate Investment Specialist

8. Adjourn