



BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kastj, Vice-Chairman

Meeting – Monday, January 23, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Councilor Bushor Conference Room

Or

Join Zoom Meeting:

<https://us02web.zoom.us/j/85261644826?pwd=SmI1amsvSkRmNzFSU29sV2VOMXhNUT09>

Meeting ID: 852- 6164- 4826

Passcode: 834923, and you may join by phone, dial +1 929 205 6099, and meeting # 852-6164-4826

1. Agenda
2. Public Forum
3. Approve Minutes
 - December 19, 2022
4. Approve Return of Contributions Effective Date of Benefit
 - Clifford Colgan, Class B \$12,930.72 02/01/2023
 - David Bowers, Class A \$44,714.77 02/01/2023
 - Daniel McLean, Class B \$1,742.01 01/01/2023
 - John, Cialek, Class A \$1,806.46 12/01/2022
 - Arthur Bergeron, Class A \$133,034.06 01/01/2023
 - Marelyn Saam, Class B \$1,966.80 02/01/2023
 - Theogesh Kiran Kalyan Kuma, Class A \$6,017.18 02/01/2023
5. Approve Retirement Applications Effective Date of Benefit Payment Date
 - Peter M. Owens, Class B \$180.47 10/01/2022 12/15/2022
 - Patricia Baker, Class B \$440.98 01/01/2023 01/15/2023
 - Brandi J. Barbeau, Class B \$2,799.88 01/01/2023 01/15/2023
6. Administrative Update
7. Fiducient
 - 4th Quarter 2022 Investment Report
 - a. Q4 Governance Calendar – 2023 Capital Market Assumptions and Outlook
 - b. BERS Investment Portfolio and Performance as of 12/31/2022
 - 2023 Proposed Committee Education Plan
8. Adjourn